

GLOBAL MARKET		1D	YTD
DJI	34,364.50	0.29%	-5.59%
S&P500	4,410.13	0.28%	-7.71%
NASDAQ	13,855.10	0.63%	-11.98%
VIX	29.90	3.64%	
FTSE 100	7,297.15	-2.63%	-1.43%
DAX	15,011.13	-3.80%	-5.50%
CAC40	6,787.79	-3.97%	-5.37%
Crude oil (\$/barrel)	83.53	-2.89%	9.19%
Gold (\$/ounce)	1,840.35	0.24%	1.07%

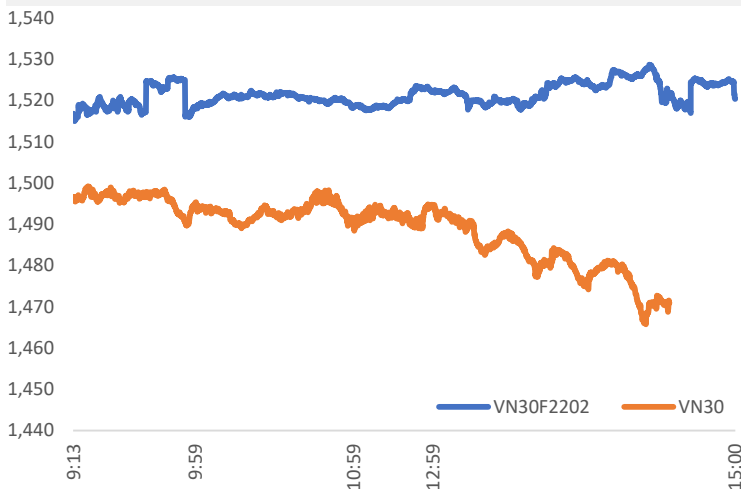
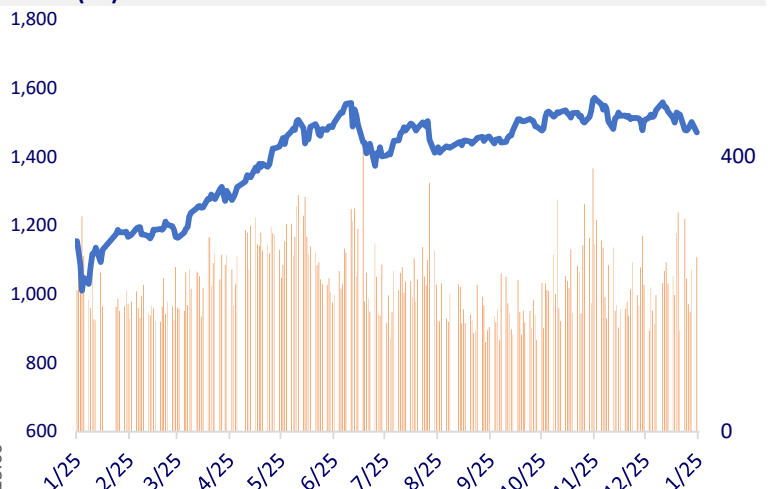
US stocks made an impressive comeback on Monday (January 24), when investors stepped in to buy technology stocks that were falling deeply after a sharp sell-off at the beginning of the session. At the end of the session, the Dow Jones Industrial Average rose 99.13 points, or 0.3%, to 34,364.50 points, the first increase in the past 7 sessions. The S&P 500 index advanced 0.3% to 4,410.13 points. The Nasdaq Composite added 0.6 percent to 13,855.10. The Russell 2000 small-cap index also closed higher.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.03%	3	22
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.03%	-16	2
10 year-Gov. Bond	1.99%	11	-1
USD/VND	22,815	0.20%	-0.54%
EUR/VND	26,315	0.03%	-0.58%
CNY/VND	3,652	0.33%	-0.16%

According to the State Bank of Vietnam (SBV), open market operations (OMO) have just recorded a winning volume of nearly 1,060 billion dong in the last trading week (January 17-21). This is the first week of liquidity injection since the beginning of the year. Previously, on the last day of 2021, the State Bank successfully bid to buy nearly 10,000 billion VND of valuable papers with two members participating and winning the bid, with interest rate of 2.5%/year, term of 14 days

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,439.71	-2.25%	-3.91%
VN30	1,471.31	-2.05%	-4.19%
HNX	400.76	-4.09%	-15.45%
UPCOM	106.71	-2.71%	-5.30%
Net Foreign buy (B)	-217.85		
Total trading value (B)	29,172.68	6.55%	-6.11%

All efforts of the banking industry to prop up the market were completely in vain when up to 160 stocks fell to the floor in today's trading session (January 24). Notably, VCB broke out and set a new peak at 93,000 VND/share. The whole market recorded more than 850 losers that completely overwhelmed the number of gainers, there were more than 160 stocks that fell to the floor

**VN30F2201 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The State Bank injected more than 1,000 billion into the system last week
- Invested nearly VND 2,200 billion to build a coastal road in Quang Binh
- Vietnam - Korea joint venture invests 200 million USD in solar power
- EU will discuss with partners to increase gas supply
- Eurozone economic growth drops to 11-month low
- Korea has had initial success in digital currency testing

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AGG	1/25/2022	1/26/2022		Stock	100:8	
DNH	1/25/2022	1/26/2022	2/25/2022	Cash		1,400
TRS	1/27/2022	1/28/2022		Stock	100:15	
DPM	1/27/2022	1/28/2022	2/16/2022	Cash		1,000
TNH	1/27/2022	1/28/2022		Stock	100:25	
ITD	2/8/2022	2/9/2022		Stock	100:12	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	