

GLOBAL MARKET		1D	YTD
DJI	34,297.73	-0.19%	-5.77%
S&P500	4,356.45	-1.22%	-8.84%
NASDAQ	13,539.30	-2.28%	-13.99%
VIX	31.16	4.21%	
FTSE 100	7,371.46	1.02%	-0.43%
DAX	15,123.87	0.75%	-4.79%
CAC40	6,837.96	0.74%	-4.67%
Crude oil (\$/barrel)	85.31	2.13%	11.52%
Gold (\$/ounce)	1,847.50	0.39%	1.47%

The Dow Jones Industrial Average fell on Tuesday, but retreated from session lows in a volatile session as the US Federal Reserve prepared to tighten monetary policy. Ending the session, the Dow Jones dropped 67.77 points, or 0.2%, to 34,297.73 points. The index has moved from falling nearly 819 points at the intraday low to gaining nearly 226 points at the intraday high. The S&P 500 index lost 1.2% to 4,356.45. The Nasdaq Composite Index dropped 2.3% to 13,539.30.

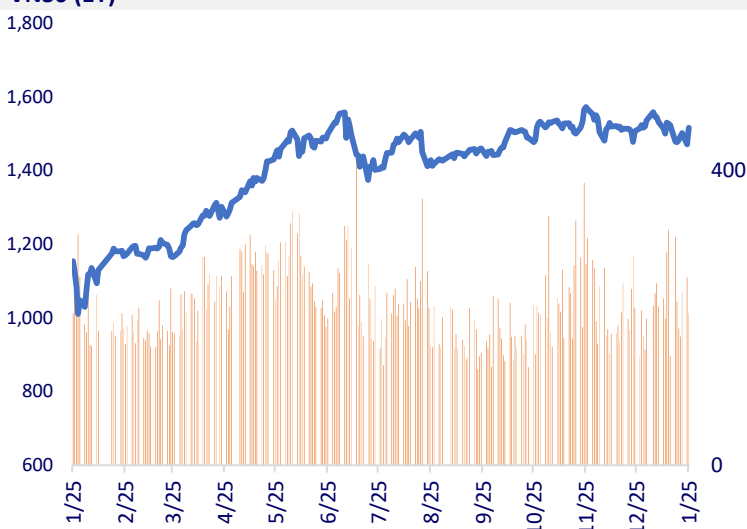
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.48%	45	67
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.21%	18	20
10 year-Gov. Bond	1.92%	-7	-8
USD/VND	22,780	-0.15%	-0.70%
EUR/VND	26,320	0.02%	-0.56%
CNY/VND	3,649	-0.08%	-0.25%

In 2021, the total installed capacity of renewable energy sources will reach 20,670 MW, accounting for 27% of the total installed capacity of the whole system. These positive developments will help Vietnam move closer to its goal of net zero emissions by 2050.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,479.58	2.77%	-1.25%
VN30	1,516.16	3.05%	-1.27%
HNX	410.23	2.36%	-13.45%
UPCOM	108.03	1.24%	-4.13%
Net Foreign buy (B)	1,280.34		
Total trading value (B)	25,551.04	-12.41%	-17.77%

In yesterday's trading session, the index's gaining momentum continued to be consolidated when the demand surged in a series of large stocks. In which, MSN, LPB, VRE or BCM were all pulled to the ceiling price. Besides, HPG increased by 6.3%, VHM plus 6.3%, PDR increased by 5.4%, TPB plus 5.3%, BID increased by 4.5%. Market liquidity dropped sharply compared to the previous session.

**VN30F2201 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- In 2021, there will be a boom in renewable energy, accounting for nearly 30% of installed power capacity
- The Ministry of Transport sprints to disburse capital
- Offshore wind power can create an added value of 60 billion USD for Vietnam by 2030
- Fed may conduct 5 rate hikes this year
- USD and yuan rose sharply due to tension in Ukraine
- Singapore announced it will tighten monetary policy further

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TRS	1/27/2022	1/28/2022		Stock	100:15	
DPM	1/27/2022	1/28/2022	2/16/2022	Cash		1,000
TNH	1/27/2022	1/28/2022		Stock	100:25	
ITD	2/8/2022	2/9/2022		Stock	100:12	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	
CMG	2/10/2022	2/11/2022		Stock	100:9	