

GLOBAL MARKET		1D	YTD
DJI	34,168.09	-0.38%	-6.13%
S&P500	4,349.93	-0.15%	-8.97%
NASDAQ	13,542.10	0.02%	-13.97%
VIX	31.96	2.57%	
FTSE 100	7,469.78	1.33%	0.90%
DAX	15,459.39	2.22%	-2.68%
CAC40	6,981.96	2.11%	-2.67%
Crude oil (\$/barrel)	87.06	2.05%	13.80%
Gold (\$/ounce)	1,817.15	-1.64%	-0.20%

The Dow Jones Industrial Average continued to fall in a volatile session on Wednesday (January 26), after US Federal Reserve Chairman Jerome Powell suggested the central bank has plenty of room to raise interest rates before it has a negative effect on the economy. Ending the session, the Dow Jones fell 129.64 points (0.4%) to 34,168.09 points. At one point, Dow Jones jumped more than 500 points, but reversed down after an update from the Fed. The S&P 500 fell 0.2% to 4,349.93 points. The Nasdaq Composite Index is almost flat at 13,542.10

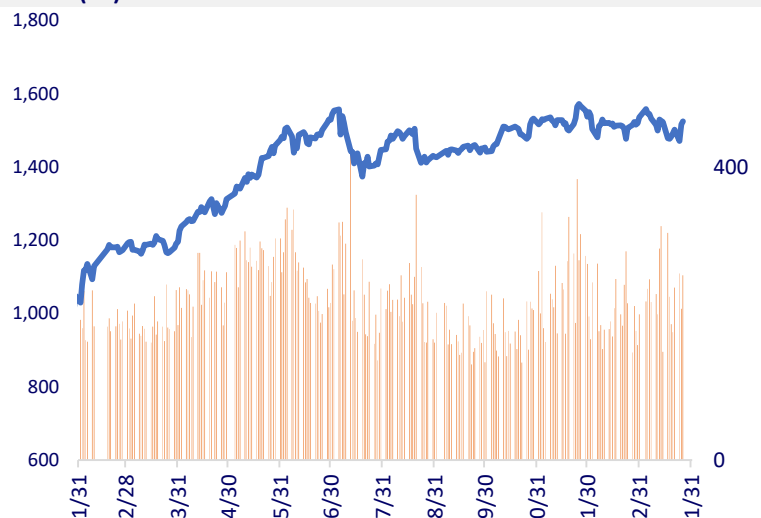
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.30%	82	149
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.21%	0	20
10 year-Gov. Bond	1.91%	-1	-9
USD/VND	22,785	0.02%	-0.68%
EUR/VND	26,176	-0.55%	-1.10%
CNY/VND	3,653	0.11%	-0.14%

According to data recently updated by the State Bank, this agency injected nearly 3,915 billion dong into the banking system in yesterday's trading session. Specifically, the State Bank successfully bid to buy 3,914.97 billion VND of valuable papers from 3 participants, with a term of 14 days and an interest rate of 2.5%/year. This is the operator's 3rd consecutive liquidity injection session this week with a total accumulated volume of more than 7,822 billion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,481.58	0.14%	-1.11%
VN30	1,525.31	0.60%	-0.68%
HNX	411.82	0.39%	-13.12%
UPCOM	109.05	0.94%	-3.22%
Net Foreign buy (B)	332.16		
Total trading value (B)	26,305.65	2.95%	-15.34%

In yesterday's trading session, banking continued to fluctuate positively and was the main driving force to maintain the green color of VN-Index. Market liquidity was higher than the previous session, the total matched value reached 24,343 billion dong, up 6.4%, of which, the matched value on HoSE increased 7% to 21,929 billion dong.

VN30F2201 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The State Bank requires cash circulation before and after the Lunar New Year
- Banks sharply reduced the price of USD
- The SBV injected more than 7,800 billion VND into the market in the past 3 days, on January 26, it pumped over 3,900 billion VND into the market.
- Fed kept interest rates unchanged, hinting to start increasing from March
- The US is increasingly enthusiastic about stablecoins and digital USD
- Thailand tightens the use of cryptocurrencies as a means of payment

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TRS	1/27/2022	1/28/2022		Stock	100:15	
DPM	1/27/2022	1/28/2022	2/16/2022	Cash		1,000
TNH	1/27/2022	1/28/2022		Stock	100:25	
ITD	2/8/2022	2/9/2022		Stock	100:12	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	
CMG	2/10/2022	2/11/2022		Stock	100:9	