MORNING BRIEF

1/28/2022



GLOBAL MARKET		1D	YTD
DJI	34,160.78	-0.02%	-6.15%
S&P500	4,326.50	-0.54%	-9.46%
NASDAQ	13,352.80	-1.40%	-15.18%
VIX	30.49	-4.60%	
FTSE 100	7,554.31	1.13%	2.04%
DAX	15,524.27	0.42%	-2.27%
CAC40	7,023.80	0.60%	-2.08%
Crude oil (\$/barrel)	87.03	-0.03%	13.76%
Gold (\$/ounce)	1,797.10	-1.10%	-1.30%

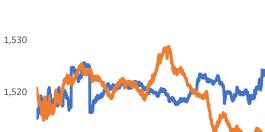
US stocks rose and fell in a volatile session on Thursday (January 27), as investors received updates from the US Federal Reserve (Fed), the latest GDP report and earnings results. At the end of the session, the Dow Jones was mostly unchanged at 34,160.78 points, after jumping more than 600 points at the peak of the session. The S&P 500 fell 0.5% to 4,326.50, and the Nasdaq Composite lost 1.4% to 13,352.80. Both indices rallied at the beginning of the session

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.56%	26	175
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.18%	-3	17
10 year-Gov. Bond	1.90%	-1	-10
USD/VND	22,775	-0.04%	-0.72%
EUR/VND	25,959	-0.83%	-1.92%
CNY/VND	3,628	-0.68%	-0.82%

6 aviation enterprises, 5 largest tourism enterprises and the Board of Private Economic Development have just sent a petition to the Prime Minister proposing to announce the opening time for international tourism in February to have more time. preparation time whether the actual milestone for full opening could be March 31 or April 30.



Pressure to take profits before the holiday, many banking stocks dropped sharply. At the end of the session on January 27, up to 19/27 banking codes closed in the red. In which, VCB led the way when it lost 3.7% of its value; CTG, BID, ACB, VPB also decreased by more than 1%.



VN30F2201 & VN30 - INTRADAY

:59

1.540

1,510

1,500





SELECTED NEWS

9:13

- Deputy Prime Minister approved the project to establish a carbon market
- Aviation and tourism businesses propose to announce the opening of international tourism flight in February
- Thailand energy group buys two solar power plants in Vietnam
- EU sues China to WTO
- USD spikes to 7-month peak as market gets ready for a quick and strong interest rate hike, gold falls deep
- The US economy in 2021 has the strongest growth in nearly 40 years

FV/FN		

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
TRS	1/27/2022	1/28/2022		Stock	100:15	
DPM	1/27/2022	1/28/2022	2/16/2022	Cash		1,000
TNH	1/27/2022	1/28/2022		Stock	100:25	
ITD	2/8/2022	2/9/2022		Stock	100:12	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	
CMG	2/10/2022	2/11/2022		Stock	100:9	