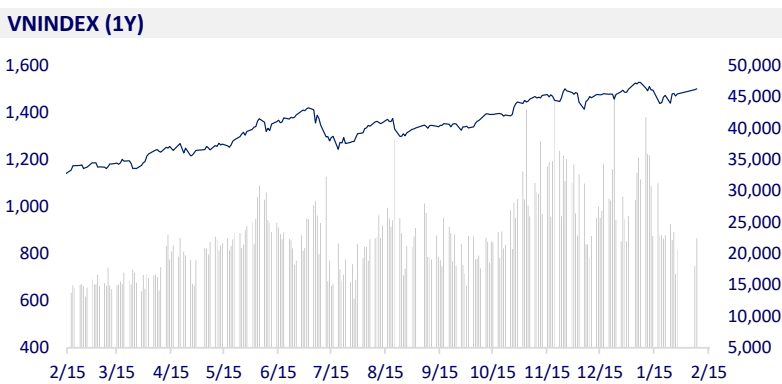
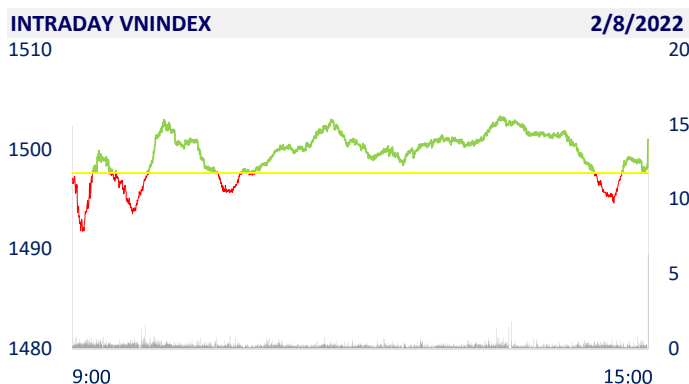
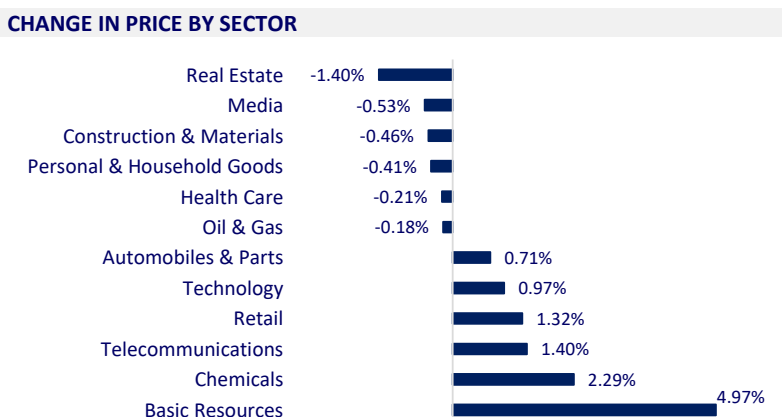


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,500.99	0.22%	0.18%
VN30	1,550.46	0.60%	0.96%
HNX	417.89	-0.34%	-11.84%
UPCOM	111.52	0.70%	-1.03%
Net Foreign buy (B)	-337.46		
Total trading value (B)	25,630.64	23.50%	-17.51%

VIC was still being sold the most by foreign investors with a value of 290 billion dong, far behind VNM with more than 50 billion dong. HPG and NKG were net sold 48 billion dong and 42 billion dong respectively. Meanwhile, KBC was bought the most with 64 billion dong. DXG and CTG were net bought at 51 billion dong and 33 billion dong, respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	26,100	0.73%	1.05%
FUEMAV30	18,250	0.44%	0.88%
FUESSV30	18,930	6.29%	-0.37%
FUESSV50	22,500	-0.88%	-1.75%
FUESSVFL	23,400	0.78%	4.09%
FUEVFN30	28,860	1.69%	2.89%
FUEVN100	20,030	0.20%	-6.75%
VN30F2209	1,521.90	0.06%	
VN30F2206	1,523.00	0.26%	
VN30F2203	1,533.30	0.10%	
VN30F2202	1,535.50	0.18%	



GLOBAL MARKET		1D	YTD
Nikkei	27,284.52	-0.31%	-5.23%
Shanghai	3,452.63	0.67%	-5.14%
Kospi	2,746.47	0.05%	-7.76%
Hang Seng	24,329.49	-0.50%	3.98%
STI (Singapore)	3,401.74	1.05%	8.90%
SET (Thái Lan)	1,684.23	0.42%	1.61%
Crude oil (\$/barrel)	89.75	-1.47%	17.32%
Gold (\$/ounce)	1,819.75	-0.16%	-0.06%

Investors assessed inflation and monetary policy outlook, Asian stocks mixed. In Japan, the Nikkei 225 fell 0.31%. Shares of SoftBank Group fell 0.9% after the FT reported the sale of Arm chip business to Nvidia had failed. The Chinese market was mixed with Shanghai Composite up 0.67%, Shenzhen Component down 0.975%. Hong Kong's Hang Seng fell 0.5%. South Korea's Kospi index rose 0.05%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.27%	-15	146
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.03%	-17	2
10 year-Gov. Bond	2.02%	11	2
USD/VND	22,970	0	0.13%
EUR/VND	26,406	0	-0.23%
CNY/VND	3,644	0	-0.38%

In terms of the structure of the issuer industry, real estate is still the industry that issues the most corporate bonds, accounting for nearly 40% of the amount of corporate bonds issued last year. This is also the industry with the highest average primary interest rate with an interest rate of nearly 9.8%. Banking is the second ranked industry in terms of issuance ratio, accounting for 33% of corporate bonds issued, an increase of 3.9 percentage points compared to 2020.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ITD	2/8/2022	2/9/2022		Stock	100:12	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	
MRF	2/9/2022	2/10/2022	2/25/2022	Cash		1,500
CMG	2/10/2022	2/11/2022		Stock	100:9	
APH	2/10/2022	2/11/2022		Stock	100:25	
BHN	2/10/2022	2/11/2022	3/9/2022	Cash		2,380
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500

## SELECTED NEWS

More than 700tr dong of corporate bonds are issued in 2021, real estate attracts the most money with an average interest rate of up to 9.8%

The State Bank injects money after Tet, the agency is in charge of inflation

The Prime Minister requested to soon submit a plan to extend the payment of taxes and land rent this year

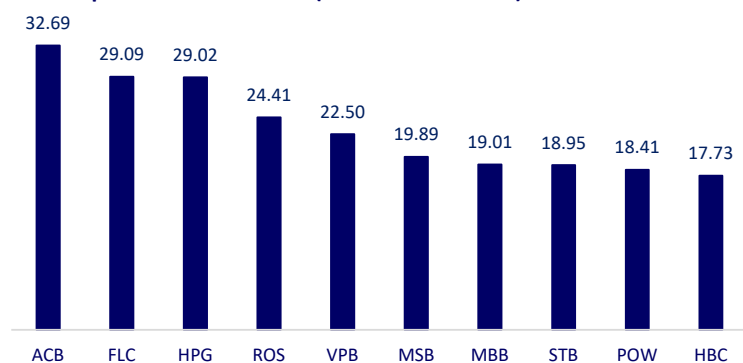
NDRC: China's inflation expected to rise moderately in 2022

US jobs soar despite Omicron, adding pressure on Fed

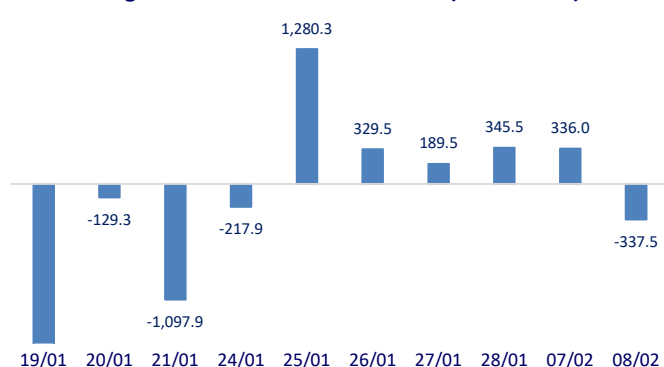
ECB President: ECB does not need to rush to raise interest rates

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,000	-0.43%	3.37%	2,115,800	1,971,400	The top 10 banks with the largest bad debt in 2021 have had many notable changes. Eximbank and LienVietPostBank are two banks that have been removed from this list this year, replaced by two new names including HDBank and ACB, with bad debts of 3,360 billion and 2,799 billion respectively. However, in terms of the ratio of total outstanding loans, these two names are still among the top banks with low bad debt ratios in the whole industry. BIDV, VPBank, and VietinBank are still the top 3 banks in the list of largest bad debts among listed banks. However, this group had a drastic change in rankings.
BID	47,350	-0.11%	-1.25%	4,481,400	4,912,900	
CTG	36,500	0.55%	-1.08%	17,478,800	16,702,900	
TCB	53,800	1.89%	1.89%	25,953,400	28,752,200	
VPB	37,300	2.75%	1.77%	35,548,800	37,487,800	
MBB	33,800	0.00%	0.30%	31,663,600	33,147,200	
HDB	31,400	0.96%	1.62%	9,889,300	11,099,900	
TPB	42,000	0.72%	0.12%	8,560,400	10,383,200	
STB	35,850	0.70%	0.84%	34,218,400	37,719,200	
ACB	35,750	3.03%	3.47%	47,699,500	44,104,600	
NVL	79,200	-1.00%	-0.88%	2,793,900	3,218,600	NVL: At the end of fiscal year 2021, Novaland Group recorded more than VND 14,967 billion total consolidated revenue and more than VND 3,460 billion consolidated profit after tax.
KDH	50,400	-0.40%	0.80%	1,161,200	1,066,900	
PDR	89,000	-2.20%	-1.98%	3,224,600	3,889,900	
GAS	114,000	-0.61%	4.59%	1,529,800	1,196,100	The oil and gas industry will continue to accelerate the approval of investment and exploitation projects such as Block B, Nam Du - U Minh to make investments on schedule in the period 2022-2025.
POW	17,900	0.28%	6.55%	60,685,600	47,581,300	
PLX	58,800	0.17%	4.81%	3,232,100	4,056,900	
VIC	87,300	-4.28%	-10.00%	13,338,400	10,963,300	VIC: For the whole year of 2021, VIC achieved VND 125,306b in net revenue, up 13% over the same period last year. Profit before tax reached VND 3,346b, loss after tax was VND7,523b.
VHM	81,200	-1.22%	1.12%	4,543,500	6,207,200	
VRE	35,500	0.00%	1.57%	10,488,500	11,808,000	
VNM	82,000	-1.80%	-1.32%	3,713,200	4,837,800	VNM: VNM's market capitalization is more than 7.5b USD. With its large scale, VNM has more or less faced growth pressure. VNM profit has been in a sideways trend for the past 5 years.
MSN	145,500	-1.62%	1.75%	1,020,600	858,600	
SAB	154,800	1.78%	4.10%	250,700	252,500	
BVH	131,500	0.84%	7.88%	1,090,900	1,109,600	MWG: on November 3, 2021, MWG bought 1.29 million shares of An Khang Retail Company at a business consolidation fee of VND 52.2 billion. After the transaction, MWG owns 100% of shares in An Khang. MWG will invest both financial resources and a dedicated leadership team to promote the An Khang pharmacy chain in 2022. The chain has 178 stores by the end of 2021, a sharp increase from 68 at the end of 2020. .
VJC	131,500	0.84%	7.88%	1,090,900	1,109,600	
FPT	90,600	1.23%	1.23%	1,503,900	2,150,600	
MWG	136,300	1.79%	2.87%	2,221,700	2,404,800	
PNJ	105,000	-2.14%	0.96%	1,029,800	1,931,700	
GVR	33,000	2.48%	5.77%	2,870,400	2,236,400	
SSI	45,650	-0.44%	1.33%	12,528,600	13,134,800	
HPG	45,550	5.81%	7.94%	44,110,600	36,704,400	

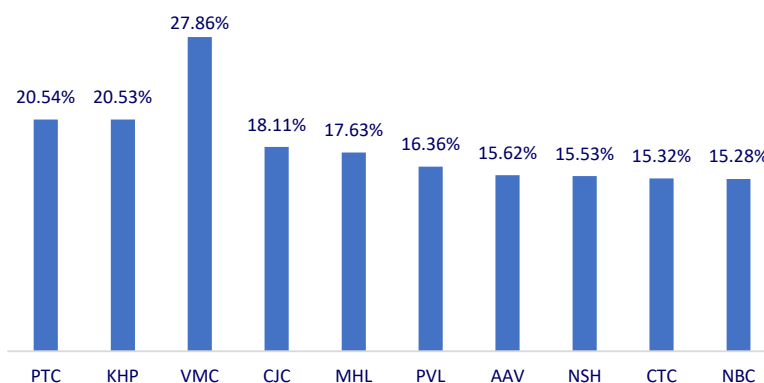
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

