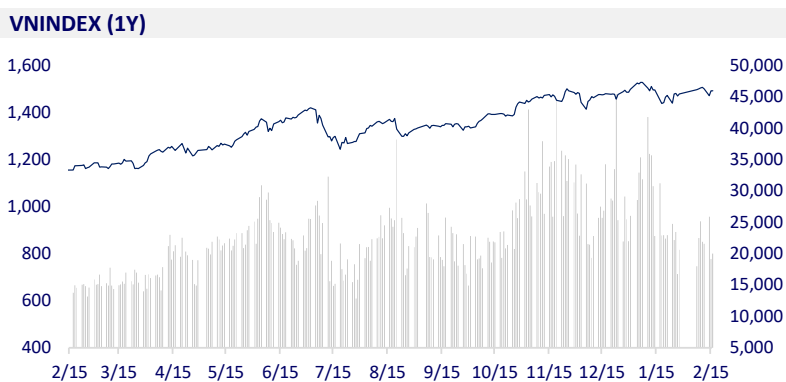
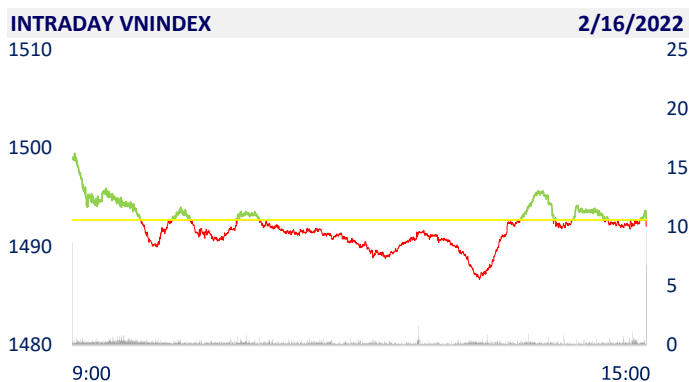
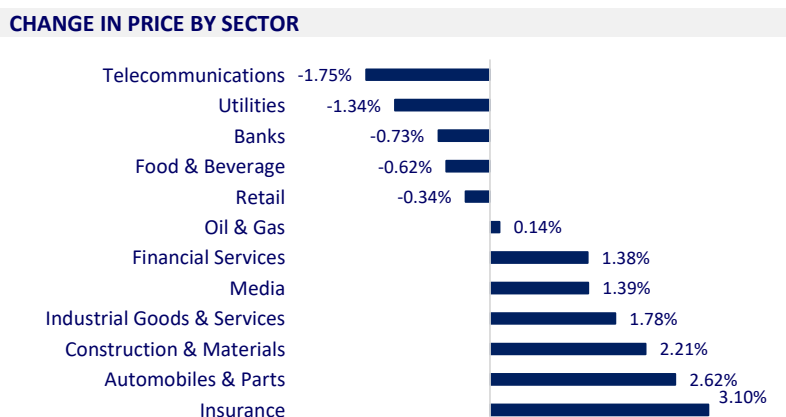


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,492.10	-0.04%	-0.41%
VN30	1,521.47	-0.39%	-0.93%
HNX	429.12	1.25%	-9.47%
UPCOM	111.80	0.52%	-0.78%
Net Foreign buy (B)	-23.47		
Total trading value (B)	23,772.67	8.68%	-23.49%

Foreign investors traded cautiously, net sold 23 billion dong in session 16/2. Top the list of foreign investors' net selling on HoSE was VNM with nearly 80 billion dong. HPG and HDB were net sold 55.4 billion dong and 34 billion dong respectively. On the other side, VHM was bought the most with a value of 67 billion dong. STB and MSN were net bought at 52.8 billion dong and 48 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,910	0.86%	0.31%
FUEMAV30	17,940	-0.39%	-0.83%
FUESSV30	18,820	5.67%	-0.95%
FUESSV50	22,400	0.00%	-2.18%
FUESSVFL	22,450	-0.66%	-0.13%
FUEVFN30	28,500	0.00%	1.60%
FUEVN100	19,830	-0.85%	-7.68%
VN30F2209	1,510.10	0.05%	
VN30F2206	1,512.50	-0.03%	
VN30F2203	1,520.80	-0.01%	
VN30F2202	1,521.00	-0.07%	



GLOBAL MARKET		1D	YTD
Nikkei	27,460.40	0.30%	-4.62%
Shanghai	3,465.83	0.57%	-4.78%
Kospi	2,729.68	1.99%	-8.33%
Hang Seng	24,718.90	0.60%	5.65%
STI (Singapore)	3,439.30	0.52%	10.10%
SET (Thái Lan)	1,701.45	0.00%	2.64%
Crude oil (\$/barrel)	92.81	1.11%	21.32%
Gold (\$/ounce)	1,857.55	0.22%	2.02%

Asian stocks rose, Japanese market led the region. In Japan, the Nikkei 225 gained 0.3%. The Chinese market rose with the Shanghai Composite up 0.57%. Hong Kong's Hang Seng rose 0.6%. China's consumer price index (CPI) rose 0.9 percent year-on-year in January, less than a forecast for a 1 percent increase from Reuters. Producer Price Index (PPI) in January increased by 9.1%, lower than forecast for a 9.5% increase. South Korea's Kospi index rose 1.99%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.89%	-6	208
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.24%	1	23
10 year-Gov. Bond	1.98%	1	-2
USD/VND	22,975	0	0.15%
EUR/VND	26,328	0	-0.53%
CNY/VND	3,660	0	0.05%

According to data of the General Department of Customs, Vietnam's rice exports in January 2022 reached more than 505,700 tons, with a turnover of more than \$246 million, up 3.2% in volume and down 2.8% in value compared to the previous month. Despite the decrease in value compared to December 2021, rice export results in the first month of 2022 increased by 46.3% in volume and 29.1% in value over the same period in 2021.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
USD	2/21/2022	2/22/2022	3/7/2022	Cash		880
DNC	2/21/2022	2/22/2022	3/28/2022	Cash		1,500
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000

SELECTED NEWS

Rice exports in the first month of the year increased sharply, the Chinese market fell to third place

Enterprises have a serious shortage of workers

Dung Quat oil refinery increases capacity to 105%

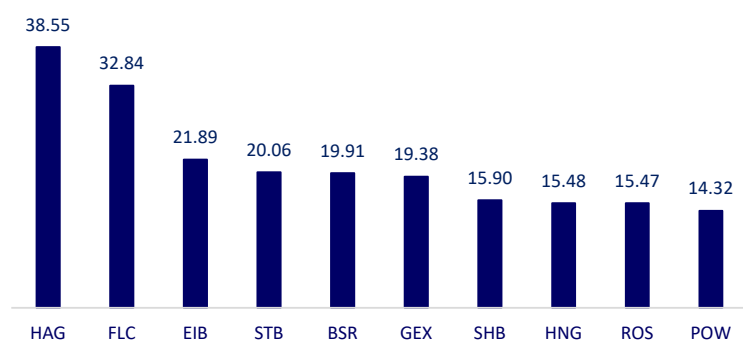
The European Central Bank may end its bond-buying program in the third quarter of 2022

UK inflation rises to 5.5%, highest in 30 years

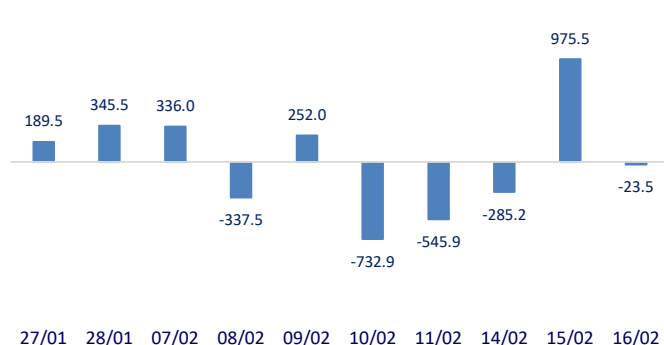
WB: Developing countries face great financial risks

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,000	0.00%	-4.19%	2,409,600	2,145,700	MBB: Demand deposits increased by 47.3% in the past year, helping the CASA ratio to reach 48.7%. CASA's uptrend is the result of a doubling in transaction value related to MB's various digital banking initiatives. In 2021, the MBBank app recorded about 6.3 million new users, accumulating 9.5 million users, an increase of 320% compared to 2020. Bank leaders said that up to now, transactions on digital channels at MB accounted for about 92%. The proportion of digital transactions ranks among the top in Asia.
BID	45,150	-2.27%	-6.71%	5,031,300	4,574,000	
CTG	34,650	-0.86%	-4.68%	13,132,000	16,082,000	
TCB	51,600	-0.39%	-3.73%	10,456,400	11,445,500	
VPB	35,650	-0.83%	-3.91%	12,605,400	16,187,700	
MBB	32,650	-0.15%	-1.95%	16,797,300	17,317,400	
HDB	29,250	-0.85%	-7.44%	7,533,500	8,668,000	
TPB	40,400	-0.86%	-2.65%	5,454,300	4,589,800	
STB	33,600	0.30%	-4.14%	47,856,300	35,799,600	
ACB	34,200	-0.87%	-3.93%	8,935,400	11,728,500	
NVL	78,100	-1.14%	-1.14%	3,566,700	4,427,800	NVL: Nova Consumer aims to achieve a revenue of over 1 billion USD after 5 years of entering the consumer goods market, corresponding to an average growth rate of over 50% per year.
KDH	53,800	0.56%	1.32%	1,372,200	1,656,000	
PDR	90,200	0.22%	-0.66%	3,091,000	3,228,100	
GAS	114,500	-2.47%	4.09%	1,504,900	1,422,600	Petrovietnam's crude oil production reached 0.93 million tons, exceeding 24.2% of the January plan. However, gas output was low due to the holiday period.
POW	18,200	0.55%	2.25%	50,374,300	47,595,100	
PLX	59,000	0.00%	-0.67%	4,091,200	3,978,100	
VIC	82,900	-0.96%	-3.27%	3,798,200	4,671,900	VIC: Reported a loss after tax of more than VND 7,500 billion in 2021, the main reason being that real estate for rent, resort - entertainment was greatly affected by the prolonged lockdown.
VHM	80,000	0.00%	-1.84%	3,927,000	6,881,100	
VRE	34,300	0.88%	-4.46%	8,707,400	7,858,100	
VNM	80,400	-0.99%	-2.90%	4,458,900	4,534,100	SAB: spend 962 billion dong to advance 2021 dividend at the rate of 15%. Last registration date to exercise the right to receive dividends on March 3 and payment date on March 23.
MSN	158,100	-1.50%	7.84%	1,133,600	1,431,500	
SAB	168,400	-0.94%	9.49%	293,900	354,100	
BVH	139,200	0.00%	3.11%	771,200	818,000	HPG: Mr. Nguyen Ngoc Quang, Member of the Board of Directors registered to sell 1 million shares. The method of deal trading and order matching is from February 18 to March 19.
VJC	139,200	0.00%	3.11%	771,200	818,000	
FPT	91,300	0.22%	0.66%	1,079,700	1,589,300	
MWG	132,900	-0.30%	-2.99%	1,108,800	1,480,400	
PNJ	106,300	0.76%	2.90%	1,206,300	1,397,300	
GVR	33,750	1.20%	1.96%	1,867,500	2,337,700	
SSI	44,900	1.58%	-1.75%	10,344,700	10,899,800	
HPG	46,000	0.00%	-2.75%	16,814,400	22,018,600	

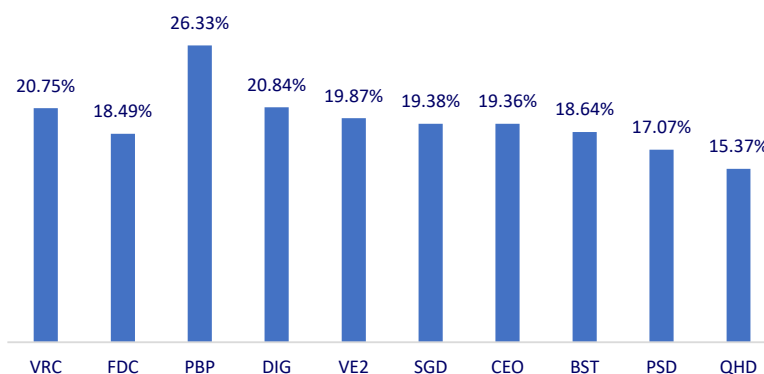
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

