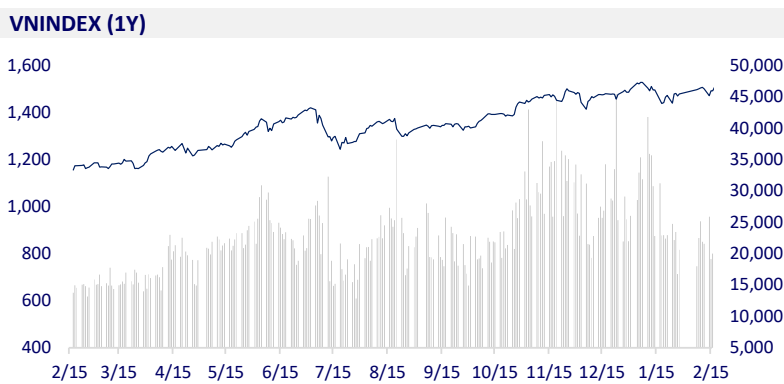
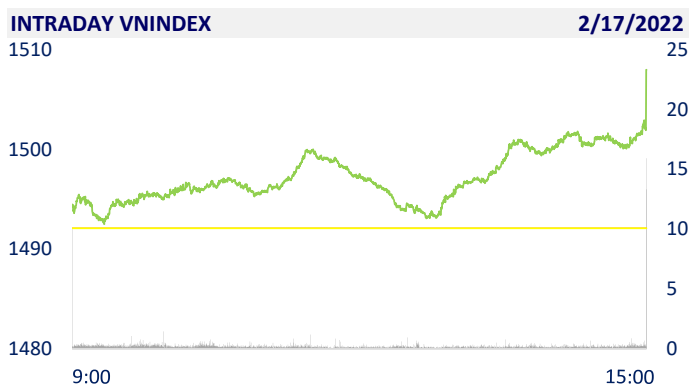


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,507.99	1.06%	0.65%
VN30	1,540.51	1.25%	0.31%
HNX	430.24	0.26%	-9.23%
UPCOM	112.42	0.55%	-0.23%
Net Foreign buy (B)	793.55		
Total trading value (B)	22,763.89	-4.24%	-26.74%

Foreign investors net bought again 793 billion dong in session 17/2. KDC was the strongest net bought on HoSE with 127 billion dong. KBC and DXG saw a net buying of 122 billion dong and 84 billion dong, respectively. On the other side, VIC was sold the most but the value was only 33.8 billion dong. VNM and DIG were net sold at VND 25.9 billion and VND 23.7 billion, respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,950	0.15%	0.46%
FUEMAV30	18,030	0.50%	-0.33%
FUESSV30	19,050	6.96%	0.26%
FUESSV50	22,500	0.45%	-1.75%
FUESSVFL	22,800	1.56%	1.42%
FUEVFN30	28,500	0.00%	1.60%
FUEVN100	20,050	1.11%	-6.66%
VN30F2209	1,511.00	0.06%	
VN30F2206	1,517.00	0.30%	
VN30F2203	1,530.00	0.60%	
VN30F2202	1,540.20	1.26%	



GLOBAL MARKET		1D	YTD
Nikkei	27,232.87	-0.45%	-5.41%
Shanghai	3,468.04	0.06%	-4.72%
Kospi	2,744.09	0.53%	-7.84%
Hang Seng	24,792.77	0.26%	5.96%
STI (Singapore)	3,441.57	0.07%	10.18%
SET (Thái Lan)	1,711.58	0.60%	3.26%
Crude oil (\$/barrel)	91.47	0.07%	19.57%
Gold (\$/ounce)	1,888.35	0.89%	3.71%

Asian stocks mixed, investors monitor the situation in Ukraine. In Japan, the Nikkei 225 fell 0.45%. Japan's exports in January were lower than expected, growing by only 9.6% yoy, lower than analysts' expectations for a 16.5% increase. The Chinese market rallied with the Shanghai Composite up 0.06%. Hong Kong's Hang Seng rose 0.26%. South Korea's Kospi index rose 0.53%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.90%	1	209
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.34%	10	33
10 year-Gov. Bond	2.12%	14	12
USD/VND	23,005	0	0.28%
EUR/VND	26,336	0	-0.50%
CNY/VND	3,665	0	0.19%

Calculated by the growth of outstanding loans near the end of January, the amount of credit pumped out in January reached nearly VND 286,000 billion, the strongest MoM increase in recent years. Previously, credit growth accelerated in Q4.2021. Mr. Dao Minh Tu, Deputy Governor of the State Bank of Vietnam, said that in 2022, the SBV plans to expand the credit growth target to about 14% and can be flexible in the direction of management.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
USD	2/21/2022	2/22/2022	3/7/2022	Cash		880
DNC	2/21/2022	2/22/2022	3/28/2022	Cash		1,500
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000

SELECTED NEWS

Credit increased at the beginning of the year

WB: Vietnam's inflation is still under control

China had a trade surplus of nearly 7 billion USD to Vietnam in the first month of the year

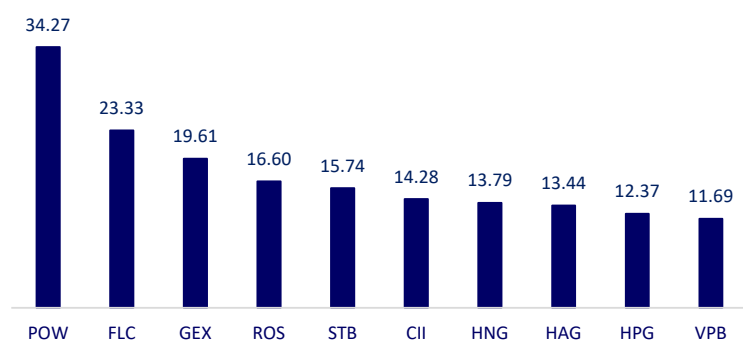
Fed ready to raise interest rates faster than expected if high inflation persists

China wants to work with Asian countries to promote the use of local currencies to replace USD

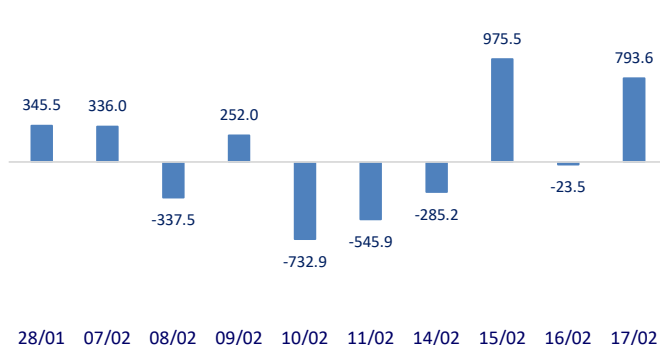
Oil recovers as the situation between Russia and Ukraine remains tense

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,500	0.57%	-4.16%	2,581,100	2,831,300	ACB: is the 5th largest bank in terms of CASA ratio. Deposit at this bank at the end of 2021 is VND 96,747 billion, accounting for 25.47% of total customer deposits. This rate has improved significantly compared to 21.62% in 2020.
BID	46,000	1.88%	-4.96%	3,572,200	3,581,600	
CTG	34,900	0.72%	-5.03%	10,344,300	12,235,400	
TCB	52,200	1.16%	-2.61%	12,250,500	14,383,000	
VPB	36,300	1.82%	-1.09%	17,392,600	18,727,400	
MBB	33,200	1.68%	-1.63%	16,515,500	17,163,400	
HDB	29,750	1.71%	-5.56%	7,351,400	7,908,200	
TPB	41,150	1.86%	-0.12%	5,621,200	5,165,900	
STB	33,900	0.89%	-2.45%	32,181,100	32,846,100	
ACB	34,300	0.29%	-3.52%	9,105,900	9,173,800	
NVL	79,000	1.15%	0.64%	5,292,100	5,225,200	NVL: The scale of NVL's total assets has expanded rapidly in the past 3 years from VND89,979b to VND201,520b, an increase of 124%. Enterprises have financial debt from 34,591b VND to 60,519b VND.
KDH	54,900	2.04%	3.98%	2,634,500	2,672,000	
PDR	92,000	2.00%	2.22%	4,707,100	4,544,400	
GAS	118,700	3.67%	5.98%	1,996,600	1,921,900	Closing the session yesterday, the Brent oil contract advanced 1.6% to \$94.81 a barrel, after falling 3.3% after Russia announced the withdrawal of part of its troops near Ukraine.
POW	18,600	2.20%	0.27%	87,723,900	82,289,100	
PLX	60,000	1.69%	-0.83%	4,973,000	5,339,900	
VIC	83,100	0.24%	-1.07%	6,533,200	7,147,000	VIC: On February 16, VinFast announced a new smart electric motorcycle model called VinFast Vento. Vento operates with a maximum capacity of 4,000W and the highest speed of 80km/h.
VHM	80,800	1.00%	0.87%	4,537,800	7,063,000	
VRE	34,450	0.44%	-4.31%	7,642,300	8,448,800	MSN: Masan said it will replicate the mini-mall model and set a target of 2,000 stores following this model in 2022.
VNM	80,800	0.50%	-2.30%	3,204,600	3,002,900	
MSN	163,000	3.10%	8.96%	2,340,900	2,029,900	
SAB	170,500	1.25%	8.60%	475,400	622,300	VJC: announced the result of offering 3,000 billion VND of bonds to a domestic organization with a term of 36 months, the maturity date is December 30, 2024. This is a non-convertible bond, without warrants, without collateral, paying interest every 6 months. The actual interest rate is calculated at 9.5%/year for the first two interest periods.
BVH	141,600	1.72%	6.47%	1,538,500	1,411,200	
VJC	141,600	1.72%	6.47%	1,538,500	1,411,200	
FPT	92,800	1.64%	0.87%	1,360,600	1,770,200	
MWG	134,500	1.20%	-1.32%	1,514,600	1,944,800	
PNJ	107,900	1.51%	4.45%	1,289,500	1,799,500	
GVR	34,000	0.74%	1.19%	2,168,100	3,451,000	
SSI	45,000	0.22%	-0.22%	12,664,000	12,552,400	
HPG	46,500	1.09%	-1.06%	19,937,700	27,308,800	

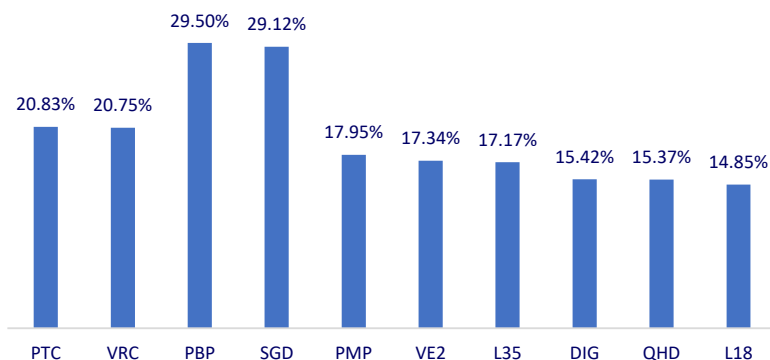
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

