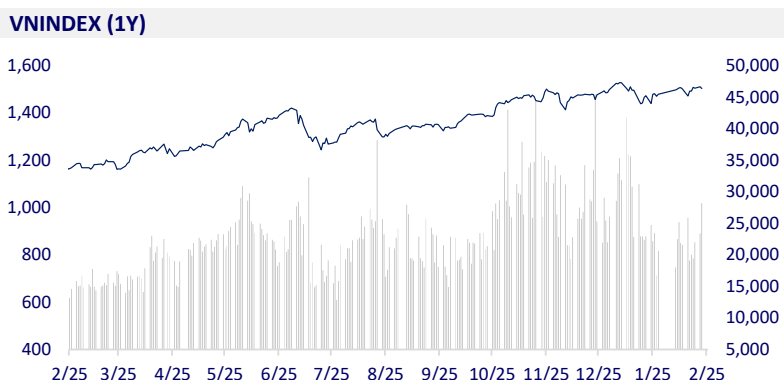
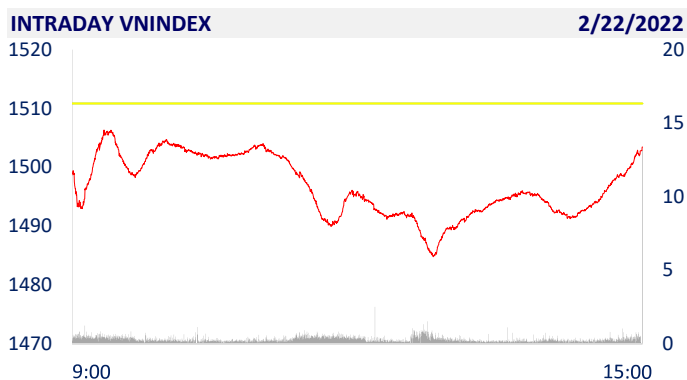
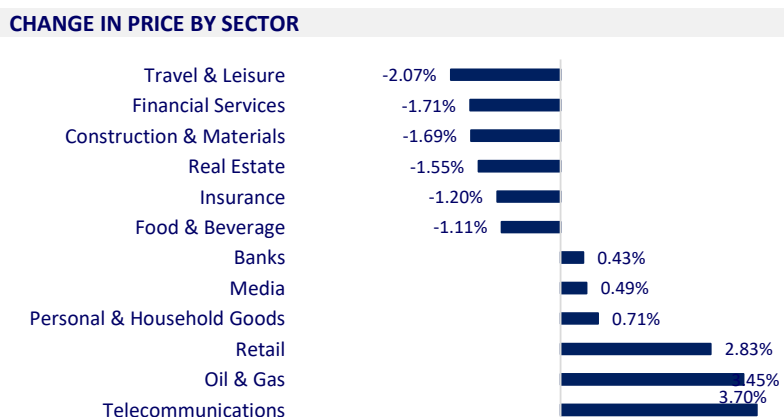


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,503.47	-0.49%	0.35%
VN30	1,532.36	-0.07%	-0.22%
HNX	434.43	-1.49%	-8.35%
UPCOM	113.01	-0.58%	0.29%
Net Foreign buy (B)	-107.65		
Total trading value (B)	33,601.98	19.92%	8.14%

Foreign investors no longer kept the positivity as in previous sessions but net sold again. Specifically, today's foreign capital flow bought 29.6 million shares, worth 1,238 billion dong, while selling 35.5 million shares, worth 1,339 billion dong. Total net selling volume was at 6 million shares, equivalent to a net selling value of 107 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,900	0.00%	0.27%
FUEMAV30	18,000	0.00%	-0.50%
FUESSV30	18,980	6.57%	-0.11%
FUESSV50	22,800	1.33%	-0.44%
FUESSVFL	23,000	1.77%	2.31%
FUEVFN30	28,650	0.53%	2.14%
FUEVN100	19,960	-0.70%	-7.08%
VN30F2209	1,505.00	-0.67%	
VN30F2206	1,506.00	-0.92%	
VN30F2203	1,517.50	-0.82%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	26,449.61	0.28%	-8.13%
Shanghai	3,457.15	0.02%	-5.02%
Kospi	2,706.79	0.02%	-9.10%
Hang Seng	23,520.00	-0.46%	0.52%
STI (Singapore)	3,400.58	-0.25%	8.86%
SET (Thái Lan)	1,691.12	-0.19%	2.02%
Crude oil (\$/barrel)	93.84	0.85%	22.67%
Gold (\$/ounce)	1,897.70	-0.72%	4.22%

Asian stocks mixed, Hong Kong lost the most in the region. In Japan, the Nikkei 225 gained 0.28%. The Chinese market rose with the Shanghai Composite up 0.02%. Hong Kong's Hang Seng fell 0.46%. South Korea's Kospi index rose 0.02%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.52%	5	171
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.29%	-2	28
10 year-Gov. Bond	2.16%	5	16
USD/VND	23,045	0	0.46%
EUR/VND	26,325	0	-0.54%
CNY/VND	3,674	0	0.44%

It is proposed to add 20,450 billion VND to the planned capital in 2022 for economic recovery. If including the estimated capital in 2022 of projects under the Socio-Economic Development and Recovery Program, the total additional capital in 2022 is nearly 37,300 billion VND.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCI	2/22/2022	2/23/2022	3/31/2022	Cash		2,000
HEM	2/22/2022	2/23/2022	3/28/2022	Cash		1,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
KKC	2/23/2022	2/24/2022		Stock	100:10.8	
VGT	2/28/2022	3/1/2022	3/31/2022	Cash		500
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400

SELECTED NEWS

Proposing to add 20,450 billion VND to the planned capital in 2022 for economic recovery

By the end of 2022, the risk of bad debt is up to 6%

Proposing the State Bank to loosen the credit room for banks

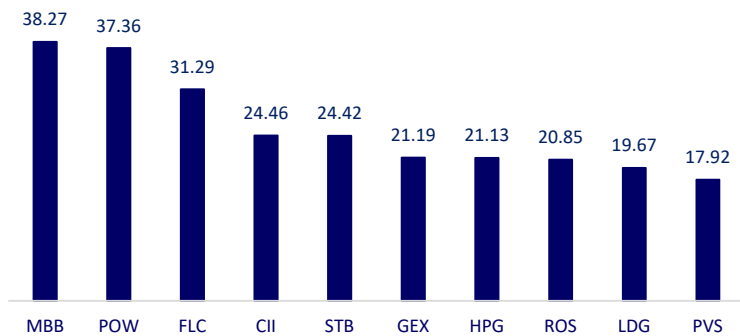
IMF warns virtual currencies are not compatible with central bank digital currencies

OPEC+ wants to maintain its current production increase plan

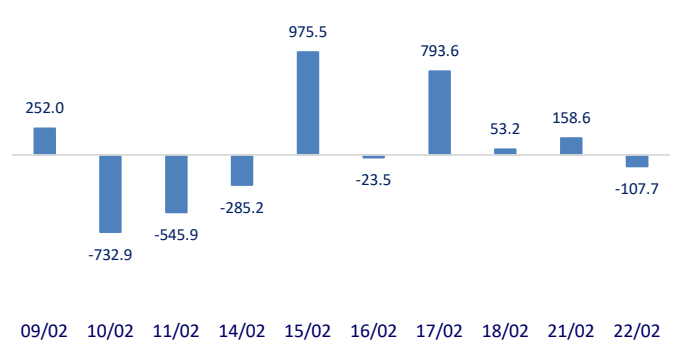
Russia's Ministry of Finance paves the way for digital asset management law

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	86,800	-0.69%	-0.23%	3,013,100	2,258,500	Following the credit growth, the total bad debt at 27 banks as of December 31, 2021 also increased, accounting for 98.878b VND of the total outstanding loans, up 10.22% yoy. In which, 9/27 banks announced that bad debt decreased compared to the beginning of the year, all decreased by less than 10%, except for some banks that improved strongly such as Eximbank (-11.33%), BIDV (-37.94%), OCB (-10.54%) and KLB (-61.43%). It is alarming that in the opposite direction, bad debts of banks increased by 45% on average. Some banks also had a sudden increase such as Vietbank (+135%), NCB (+105%), NAB (+116%).
BID	46,000	1.66%	-0.43%	3,921,100	3,829,100	
CTG	34,600	0.58%	-1.00%	18,921,800	16,451,600	
TCB	51,400	-0.19%	-0.77%	17,887,700	15,904,200	
VPB	35,550	-0.97%	-1.11%	17,888,600	18,952,100	
MBB	34,400	5.36%	5.20%	61,136,100	53,816,600	
HDB	29,550	-0.17%	0.17%	9,808,300	8,831,500	
TPB	41,500	1.47%	1.84%	12,226,900	14,190,600	
STB	33,700	1.51%	0.60%	45,983,500	38,546,100	
ACB	34,700	0.87%	0.58%	13,185,600	13,572,300	
NVL	78,100	-0.51%	-1.14%	4,058,900	4,721,700	NVL: just issued VND1,000 billion of bonds with a term of 12 months. Release date is December 24, 2021, completion date is February 15.
KDH	53,900	-0.55%	0.75%	2,645,500	2,737,200	
PDR	89,800	-1.54%	-0.22%	3,508,500	4,003,300	
GAS	116,500	0.60%	-0.77%	1,209,500	1,662,400	PLX: Compared to nearly a month ago, the market price of PLX has increased by nearly 15% to 62,300 VND/share, the highest in more than 3 years due to the record high gasoline price.
POW	17,800	-3.26%	-1.66%	79,754,500	64,513,400	
PLX	62,000	3.51%	5.08%	9,938,700	10,465,000	
VIC	82,000	-1.91%	-2.03%	4,746,500	5,197,000	VHM: Vinhomes will invest more than 9,300 billion VND in the construction of the central industrial park, block CN4, CN5 Vung Ang Economic Zone with an area of nearly 1,236 hectares.
VHM	79,300	-0.88%	-0.88%	7,974,300	9,633,800	
VRE	34,500	1.17%	1.47%	12,984,700	14,099,200	MSN: Behind the valuation of more than 8000b dong, the P/E forward 15x - equivalent to Vinamilk of the M&A between Phuc Long and Masan is the synergistic advantage of the two giants..
VNM	80,000	-1.23%	-1.48%	4,682,000	5,236,400	
MSN	157,500	-1.75%	-1.87%	831,200	967,700	
SAB	168,400	-0.71%	-0.94%	235,300	273,000	PNJ: announced January net revenue of 3,476 billion dong, up 60% over the same period last year; EAT is 270 billion dong, up 60.7% and is the highest level since announcing monthly profit. The reason is due to the strong growth from the retail channel.
BVH	142,800	-2.19%	2.59%	1,201,800	1,164,400	
VJC	142,800	-2.19%	2.59%	1,201,800	1,164,400	
FPT	92,900	-0.64%	1.98%	1,940,600	2,392,600	
MWG	137,700	2.84%	3.30%	4,957,300	5,221,100	
PNJ	110,000	3.29%	4.27%	4,022,000	4,368,700	
GVR	34,250	-1.01%	2.70%	2,919,700	2,868,000	
SSI	45,000	-2.17%	1.81%	13,478,900	14,884,200	
HPG	46,400	-0.54%	0.87%	29,518,500	28,790,100	

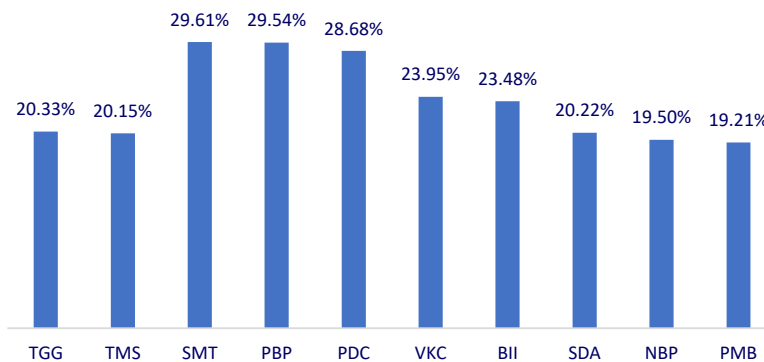
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

