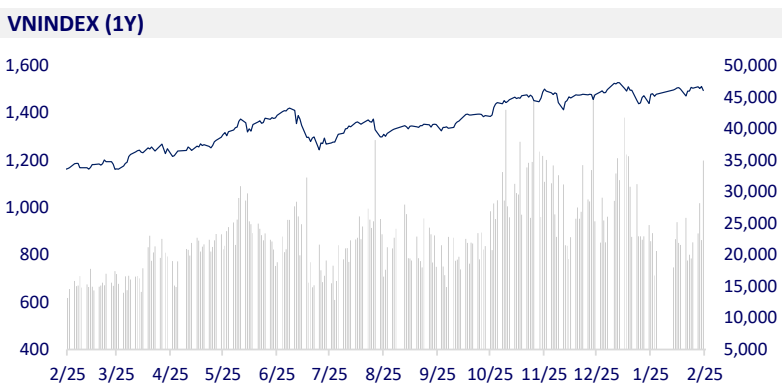
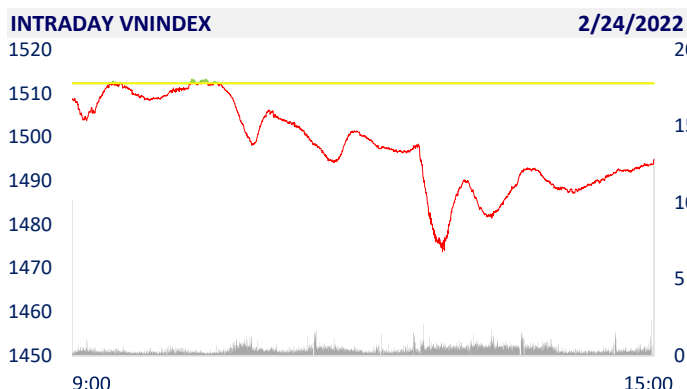


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,494.85	-1.15%	-0.23%
VN30	1,522.04	-1.09%	-0.89%
HNX	434.88	-1.73%	-8.25%
UPCOM	112.32	-1.05%	-0.32%
Net Foreign buy (B)	-185.97		
Total trading value (B)	42,596.70	53.92%	37.09%

Massively bottom-fishing cash flow in one hour stimulated HOSE's liquidity to surpass 35,000 billion for the first time after Tet. At the time of the sharpest drop of 39 points, HOSE's capitalization evaporated more than 152,000 billion dong. Thus, in just over 1 hour, the large cash flow in to catch the bottom, HOSE has regained more than 84,000 billion in capitalization.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,400	-1.47%	-1.66%
FUEMAV30	17,900	-1.10%	-1.05%
FUESSV30	18,500	3.87%	-2.63%
FUESSV50	22,900	0.44%	0.00%
FUESSVFL	22,600	-0.40%	0.53%
FUEVFN30	28,800	-3.13%	2.67%
FUEVN100	19,960	-0.70%	-7.08%
VN30F2209	1,500.00	-0.60%	
VN30F2206	1,504.00	-1.05%	
VN30F2203	1,514.70	-0.95%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	25,970.82	-1.03%	-9.80%
Shanghai	3,429.96	-1.70%	-5.76%
Kospi	2,648.80	-2.60%	-11.04%
Hang Seng	22,901.56	-1.63%	-2.12%
STI (Singapore)	3,276.06	-3.45%	4.88%
SET (Thái Lan)	1,662.72	-1.99%	0.31%
Crude oil (\$/barrel)	99.95	7.31%	30.65%
Gold (\$/ounce)	1,972.60	3.00%	8.34%

Ukraine tensions escalate, Asian stocks fall. In Japan, the Nikkei 225 fell 1.03%. The Chinese market fell with the Shanghai Composite down 1.7%. Hong Kong's Hang Seng fell 1.63%. South Korea's Kospi index fell 2.6%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.57%	6	176
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.34%	4	33
10 year-Gov. Bond	2.03%	-15	3
USD/VND	23,060	0	0.52%
EUR/VND	25,968	0	-1.89%
CNY/VND	3,681	0	0.63%

According to the General Department of Customs, the total import and export value of Vietnam's goods from February 1 to February 15 reached 21.41b USD, down 33.8% (equivalent to 10.92b USD) compared to half the end of January, mainly due to the Tet holiday. In which, the total import-export value of FDI enterprises reached USD 56.91b, up 6.9% (up to USD 3.7b), the import-export value of domestic enterprises was 24.78b USD, up 17% (up 3.59b USD) over the same period in 2021.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGT	2/28/2022	3/1/2022	3/31/2022	Cash		500
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000
SAB	3/2/2022	3/3/2022	3/23/2022	Cash		1,500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200

SELECTED NEWS

Vietnam has a trade deficit of 2.53 billion USD until mid-February

The Ministry of Transport requested to shorten the progress of component projects of the North - South expressway

The local oil shortage will soon be resolved

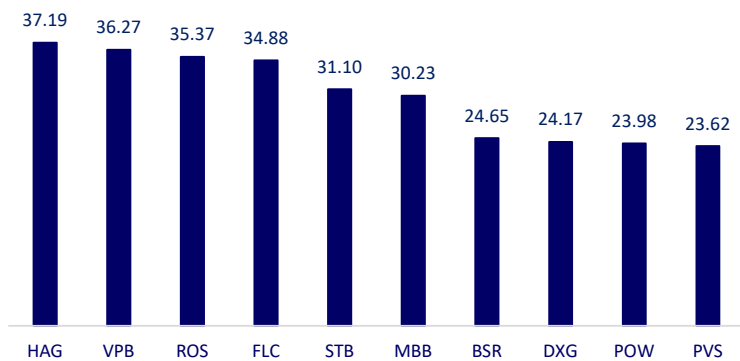
The Fed's path to raising interest rates becomes more precarious with tensions in Ukraine

Military tension escalates, stocks sell-off, oil price surpasses \$100/barrel

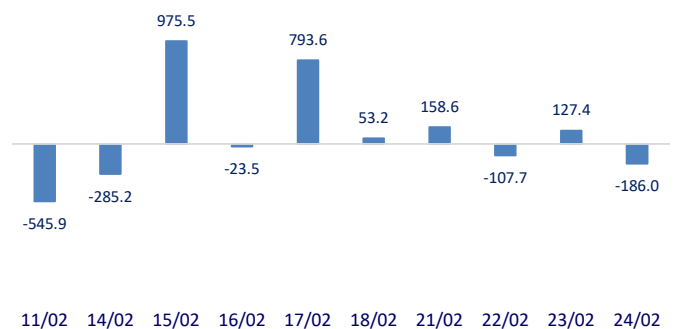
Iran delivers more oil to ships in preparation for a revived nuclear deal

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,300	-1.84%	-2.51%	3,279,900	2,854,300	According to statistics, 3 state-owned banks including Vietcombank, BIDV and VietinBank are dominating the deposit market share. In which, BIDV is leading with 1,361 million billion VND mobilized from customers in 2021, up 12.87% over the same period. BIDV also led the market in customer lending (including lending to domestic economic organizations and individuals) with VND 1,291 million billion, up 11.30% over the same period. With the above level of loans and deposits, BIDV's customer loan interest income reached VND 87,535 billion, up 3% over the same period.
BID	44,600	-2.19%	-3.04%	5,871,900	6,053,600	
CTG	33,850	-2.87%	-3.01%	25,781,300	27,000,200	
TCB	50,500	-2.32%	-3.26%	24,485,300	24,962,700	
VPB	36,900	2.79%	1.65%	55,038,600	66,670,300	
MBB	34,000	-1.02%	2.41%	50,313,600	54,289,900	
HDB	28,800	-2.87%	-3.19%	27,182,500	25,354,400	
TPB	41,250	-3.17%	0.24%	7,944,300	11,718,400	
STB	32,900	-2.08%	-2.95%	49,210,400	51,543,300	
ACB	34,450	-0.43%	0.44%	13,626,000	14,243,700	
NVL	76,000	-1.81%	-3.80%	3,666,800	3,881,200	NVL: Novaland set up a subsidiary to build a 23,500-hectare project in Dak Nong. Novaland plans to contribute 51 billion dong to own 51% of Novaland Dat Tam Real Estate Investment.
KDH	52,800	-2.40%	-3.83%	2,524,400	3,190,300	
PDR	88,600	-1.56%	-3.70%	3,750,000	4,138,500	
GAS	119,000	1.71%	0.25%	2,880,000	3,608,800	As noted by Bloomberg, amid the sudden escalation of tensions between Russia and Ukraine, the price of Brent oil has crossed the threshold of 100 USD/barrel for the first time since 2014.
POW	17,750	-2.20%	-4.57%	47,511,200	50,792,500	
PLX	63,400	1.44%	5.67%	9,143,800	11,440,000	
VIC	80,100	-2.91%	-3.61%	9,343,700	9,778,700	
VHM	78,600	-1.01%	-2.72%	8,862,600	10,174,900	VHM: opened the final sale of 18,000 apartments at Vinhomes Grand Park, Ocean Park and Smart City projects. From 2022, VHM plans to launch 3 new projects to the market.
VRE	34,000	-2.58%	-1.31%	19,900,800	19,329,300	
VNM	78,600	-1.75%	-2.72%	4,015,100	5,094,700	MSN: Phuc Long was injected with more than 300b dong by Techcombank after it was handed over to Masan. The credit has a term of 12 months, to invest in expanding the business network.
MSN	159,500	1.46%	-2.15%	1,801,500	1,605,400	
SAB	169,700	-0.06%	-0.47%	244,400	277,000	PNJ: Mr. Le Quang Phuc, a member of the Board of Directors, registered to sell 19,200 shares. Methods of deal-making and order-matching in the period from February 28 to March 28.
BVH	148,000	-0.13%	4.52%	1,070,300	1,000,500	
VJC	148,000	-0.13%	4.52%	1,070,300	1,000,500	
FPT	92,000	-1.08%	-0.86%	2,069,500	3,168,100	
MWG	136,800	-0.73%	1.71%	1,936,700	2,146,900	
PNJ	109,000	-0.55%	1.02%	3,115,300	2,886,000	
GVR	33,700	-1.61%	-0.88%	5,007,000	5,916,900	
SSI	44,600	-1.55%	-0.89%	20,572,200	24,959,300	
HPG	46,000	-1.50%	-1.08%	36,848,300	39,017,300	

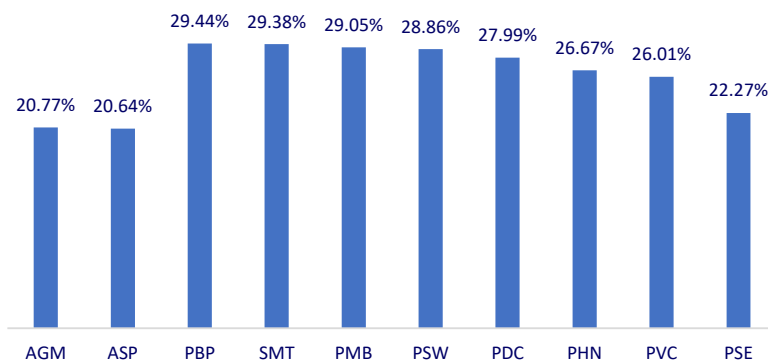
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

