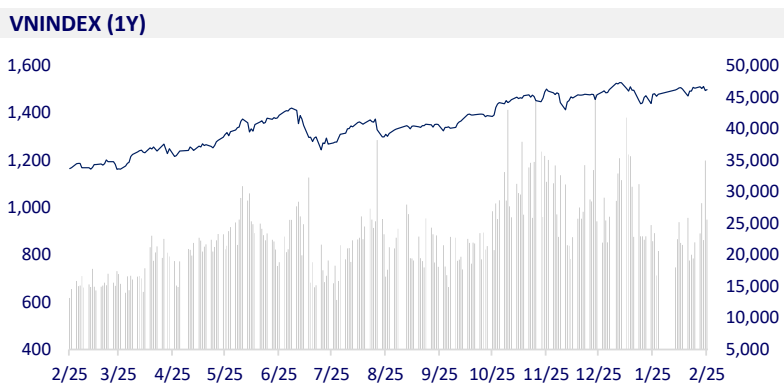
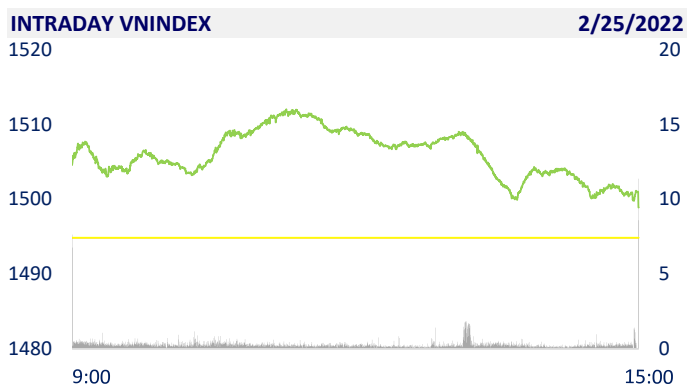
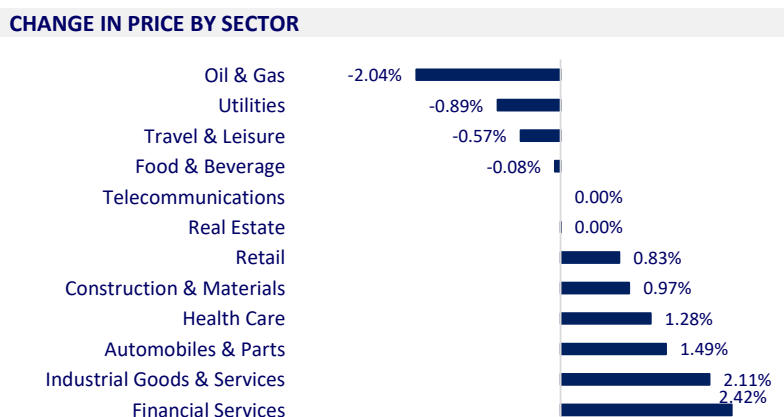


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,498.89	0.27%	0.04%
VN30	1,526.50	0.29%	-0.60%
HNX	440.16	1.21%	-7.14%
UPCOM	112.66	0.30%	-0.02%
Net Foreign buy (B)	-78.30		
Total trading value (B)	30,690.78	-27.95%	-1.23%

Market liquidity today dropped sharply compared to the previous session. The total matched value reached 29,272 billion dong, down 29%, of which, the matched value on HoSE alone decreased 28% to 24,595 billion dong. Foreign investors net sold slightly more than 60 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,500	0.39%	-1.28%
FUEMAV30	17,950	0.28%	-0.77%
FUESSV30	18,890	6.06%	-0.58%
FUESSV50	22,700	-0.87%	-0.87%
FUESSVFL	23,070	2.08%	2.62%
FUEVFN30	29,500	2.43%	5.17%
FUEVN100	20,060	0.50%	-6.61%
VN30F2209	1,511.50	0.77%	
VN30F2206	1,506.70	0.18%	
VN30F2203	1,517.00	0.15%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	26,476.50	0.50%	-8.04%
Shanghai	3,451.41	0.63%	-5.18%
Kospi	2,676.76	1.06%	-10.10%
Hang Seng	22,767.18	-0.75%	-2.69%
STI (Singapore)	3,294.47	0.56%	5.47%
SET (Thái Lan)	1,679.90	1.03%	1.34%
Crude oil (\$/barrel)	92.53	-2.83%	20.95%
Gold (\$/ounce)	1,912.65	0.09%	5.04%

Asian stocks mostly rose after Wall Street's rally. In Japan, the Nikkei 225 gained 0.5%. The Chinese market rose with the Shanghai Composite up 0.63%, Shenzhen Component up 1.21%. Hong Kong's Hang Seng fell 0.75%. South Korea's Kospi index increased 1.06%, Kosdaq increased 1.06%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.56%	-1	175
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.43%	9	42
10 year-Gov. Bond	2.11%	8	11
USD/VND	23,045	0	0.46%
EUR/VND	25,958	0	-1.93%
CNY/VND	3,684	0	0.71%

According to the plan guided by the circular, the State Bank and the Ministry of Finance can allocate limits to banks when the disbursement is close to reaching the maximum level. It is expected that the maximum funding source for the program implementation is VND 40,000 billion, equivalent to an average loan balance of VND 1 million billion per year with interest rate support.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGT	2/28/2022	3/1/2022	3/31/2022	Cash		500
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000
SAB	3/2/2022	3/3/2022	3/23/2022	Cash		1,500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
PNJ	3/7/2022	3/8/2022	4/7/2022	Cash		600
GTN	3/8/2022	3/9/2022		Stock	16:10	
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500

SELECTED NEWS

It is expected to allocate VND 40,000 billion to support interest rates in the final stage

PwC: M&A activity hits a record with 62,000 deals in 2021, forecast to continue growing in 2022

Imported an additional 2.4 million m3 of petroleum in the second quarter

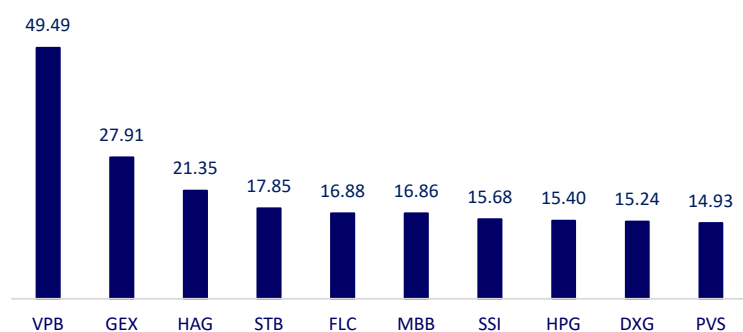
Ukraine's central bank restricts cash withdrawals and bans foreign currency purchases, people switch to cryptocurrencies

Affected by the Russia-Ukraine conflict, gas supplies may be disrupted globally

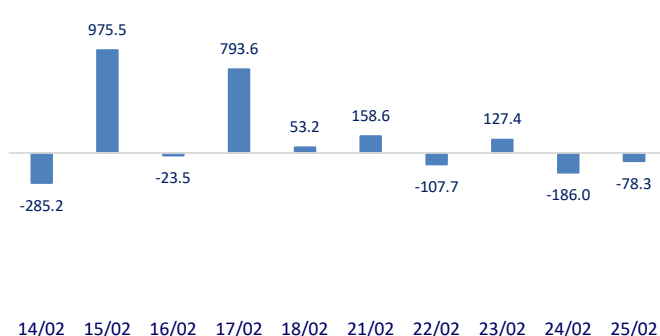
China injects \$46 billion into financial system amid Russia-Ukraine conflict

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,100	-0.23%	-2.41%	2,598,300	2,327,700	Many banks have recently revealed their 2022 dividend plan. In that context, foreign investors tend to be net buyers at some banks with high payout ratios and attractive valuations such as VIB , OCB, CTG... In 2022, VIB plans to increase its charter capital to over 21,000 billion dong, up 35.7%. In which, the bank plans to distribute 35% bonus shares to shareholders from equity. At the meeting taking place in early April, ACB also has a plan to increase charter capital by shares. Specific plans have not been announced but in 2020 and 2021 this bank has issued shares to pay dividends at the rate of 30% and 25% respectively.
BID	44,550	-0.11%	-0.34%	3,819,800	4,086,300	
CTG	33,850	0.00%	-2.17%	16,764,300	18,484,800	
TCB	50,700	0.40%	-1.74%	11,099,500	12,985,400	
VPB	38,200	3.52%	6.41%	71,775,500	77,127,700	
MBB	34,100	0.29%	4.44%	29,852,300	34,437,400	
HDB	29,250	1.56%	-0.85%	7,366,800	8,117,900	
TPB	41,950	1.70%	2.82%	13,946,900	19,445,900	
STB	33,000	0.30%	-1.05%	29,827,200	35,645,800	
ACB	34,350	-0.29%	1.48%	8,329,800	11,896,600	
NVL	76,300	0.39%	-2.80%	5,675,300	4,922,000	NVL: Regarding the IPO plan, Nova Consumer plans to offer 10.9 million shares to the public for the first time, equivalent to 10% of capital. Minimum offering price is 43,462 VND/share.
KDH	53,300	0.95%	-1.30%	1,426,600	1,487,700	PLX: ENEOS Corporation registered to transfer all 65.7 million PLX shares, equivalent to 5.08%. The implementation period is from February 25, 2021 to March 26, 2021
PDR	87,500	-1.24%	-4.06%	3,135,000	3,563,500	
GAS	117,200	-1.51%	0.17%	1,884,900	2,385,900	
POW	17,850	0.56%	-3.77%	31,532,500	34,499,700	VHM: VHM's land is 16,800 hectares as of September 2021, the highest among listed real estate developers, about 3 times higher than the second is NVL.
PLX	62,400	-1.58%	4.35%	5,297,300	5,108,200	
VIC	79,100	-1.25%	-3.77%	5,120,700	5,524,500	VNM: On December 23, 2021, VNM and Vilico received approval to invest dairy business in Hung Yen. Total investment is expected to be 4,600bVND with a designed capacity of 400m liters/year.
VHM	78,300	-0.38%	-1.76%	4,567,500	6,113,200	
VRE	34,000	0.00%	1.19%	7,406,400	8,565,300	
VNM	78,900	0.38%	-2.11%	2,629,700	3,285,300	HPG: The Group has been granted a decision on investment policy for Hoa Phat Dung Quat 2 Project, with a total investment of 85 trillion VND, focusing on hot-rolled coil production. Construction is expected to start at the end of the first quarter and be completed by the end of 2024. At that time, the total output of Hoa Phat Dung Quat Steel will reach 11 million tons of steel per year, contributing about 18 trillion VND to the state budget.
MSN	158,000	-0.94%	-3.25%	744,400	1,272,500	
SAB	169,600	-0.06%	0.12%	125,800	199,700	HPG: The Group has been granted a decision on investment policy for Hoa Phat Dung Quat 2 Project, with a total investment of 85 trillion VND, focusing on hot-rolled coil production. Construction is expected to start at the end of the first quarter and be completed by the end of 2024. At that time, the total output of Hoa Phat Dung Quat Steel will reach 11 million tons of steel per year, contributing about 18 trillion VND to the state budget.
BVH	145,100	-1.96%	-2.62%	936,300	1,040,600	
VJC	145,100	-1.96%	-2.62%	936,300	1,040,600	
FPT	92,300	0.33%	0.11%	1,515,200	2,420,800	
MWG	137,600	0.58%	2.69%	3,992,700	5,397,600	
PNJ	107,800	-1.10%	0.75%	2,786,600	2,786,500	
GVR	34,000	0.89%	1.19%	2,661,000	3,562,900	
SSI	45,700	2.47%	1.11%	23,915,300	29,237,900	
HPG	45,900	-0.22%	-2.44%	21,388,900	23,806,900	

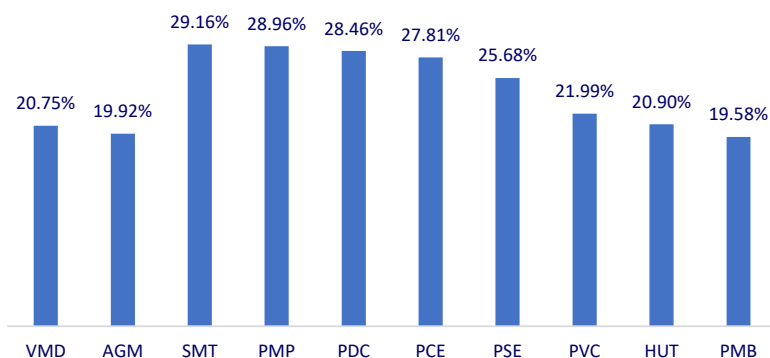
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

