

GLOBAL MARKET		1D	YTD
DJI	35,089.74	2.72%	-3.59%
S&P500	4,500.54	4.02%	-5.82%
NASDAQ	14,098.00	5.58%	-10.44%
VIX	23.22	-23.84%	
FTSE 100	7,516.40	-0.50%	1.53%
DAX	15,099.56	-2.74%	-4.94%
CAC40	6,951.38	-1.03%	-3.09%
Crude oil (\$/barrel)	92.50	6.29%	20.92%
Gold (\$/ounce)	1,810.50	0.75%	-0.57%

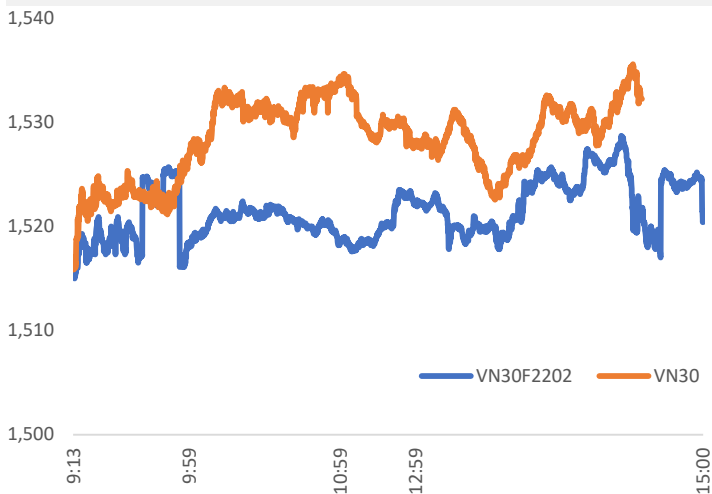
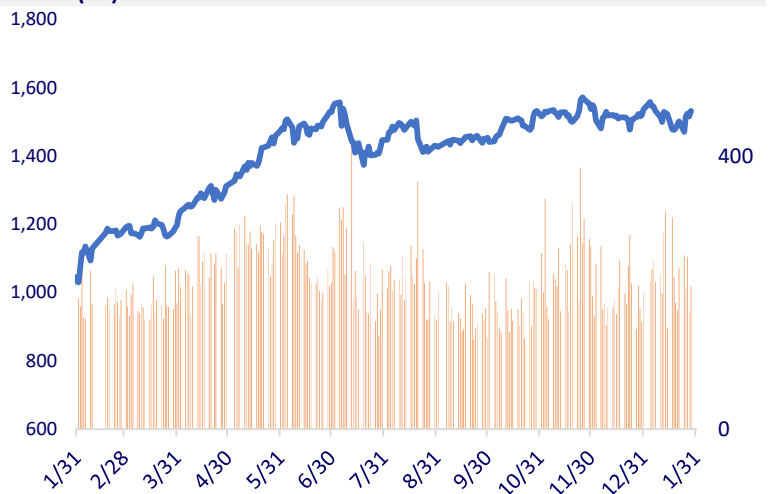
The S&P 500 and Nasdaq Composite Index rallied on Friday (February 4) to close the best week of the year, as continued strong earnings reports extended a rally led by the group. Tech stocks have taken the lead since the January 2022 volatility. Closing the session, the S&P 500 gained 0.5% to 4,500.54 points, while the Nasdaq Composite added 1.6% to 14,098.00 points. Meanwhile, the Dow Jones index lost 21.42 points (equivalent to 0.06%) to 35,089.74 points

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.42%	-14	161
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.19%	1	18
10 year-Gov. Bond	1.87%	-3	-13
USD/VND	22,775	0.00%	-0.72%
EUR/VND	26,630	2.58%	0.61%
CNY/VND	3,631	0.08%	-0.74%

Last year, Vietnam attracted nearly 31.2 billion USD of total registered FDI capital, an increase of more than 9% compared to 2020 despite being heavily affected by the 4th wave of Covid-19 epidemic. This year's economy is forecasted positively by many financial institutions, GDP will grow at 6-6.5%, FDI attraction this year is forecasted to be even better than last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,478.96	0.56%	-1.29%
VN30	1,532.24	1.03%	-0.23%
HNX	416.73	1.33%	-12.08%
UPCOM	109.69	0.88%	-2.65%
Net Foreign buy (B)	345.46		
Total trading value (B)	24,116.82	23.43%	-22.38%

Since January 2022 is also the last month of the Lunar New Year, the market's liquidity continues to go down. The total average trading value of the whole market reached 24,927 billion dong/session, down 13.2% compared to the previous month, of which, the average matched value decreased by nearly 10% to 23,184 billion dong.

VN30F2201 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- FDI capital is forecasted to increase by nearly 9 billion USD in 2022
- The Prime Minister directs to handle problems and speed up the construction of the North-South expressway
- The Ministry of Finance offers solutions to stabilize market prices after Tet holiday
- The US said 'do not send troops to wage war with Russia'
- Many Chinese companies find their way back to the US IPO
- Iran calls for the lifting of US sanctions for economic development

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ITD	2/8/2022	2/9/2022		Stock	100:12	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	
MRF	2/9/2022	2/10/2022	2/22/2022	Cash		1,500
CMG	2/10/2022	2/11/2022		Stock	100:9	
BHN	2/10/2022	2/11/2022	3/9/2022	Cash		2,380
APH	2/10/2022	2/11/2022		Stock	100:25	
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500