

2/8/2022



GLOBAL MARKET		1D	YTD
DJI	35,091.13	0.00%	-3.59%
S&P500	4,483.87	-0.37%	-6.17%
NASDAQ	14,015.70	-0.58%	-10.96%
VIX	22.86	-1.55%	
FTSE 100	7,573.47	0.76%	2.30%
DAX	15,206.64	0.71%	-4.27%
CAC40	7,009.25	0.83%	-2.29%
Crude oil (\$/barrel)	91.09	-1.52%	19.07%
Gold (\$/ounce)	1,822.75	0.68%	0.11%

US stocks fell on Monday (February 7) to start a new week, as investors weighed the latest quarterly business results reports and awaited important inflation data in the US. At the end of the session, the Nasdaq Composite dropped 0.58% to 14,015.70 points, leading the decline. The S&P 500 index lost 0.37% to 4,483.87 points, while the Dow Jones index gained only 1.39 points to 35,091.13 points.

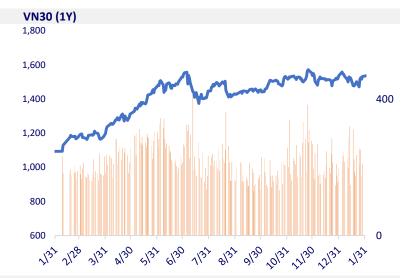
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.42%	0	161
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.20%	1	19
10 year-Gov. Bond	1.91%	4	-9
USD/VND	22,810	0.15%	-0.57%
EUR/VND	26,675	0.17%	0.78%
CNY/VND	3,636	0.14%	-0.60%

Recently, Nikkei Asia has released the rankings of the COVID-19 Recovery Index, reflecting the data as of the end of January 31. Accordingly, many countries and territories in the Asia-Pacific region, including Vietnam, have been promoted after reopening. Thereby, Vietnam has started to return to a higher position than before in the COVID Recovery Index, rising 28 places to 90th.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,497.66	1.26%	-0.04%
VN30	1,541.25	0.59%	0.36%
HNX	419.33	0.62%	-11.53%
UPCOM	110.75	0.97%	-1.71%
Net Foreign buy (B)	336.03		
Total trading value (B)	20,754.25	-13.94%	-33.21%

At the end of yesterday's session, the banking sector no longer maintained its leading position in the market and was somewhat out of breath towards the end of the session. Except for VCB stock, all other bank codes in the VN30 basket dropped in price, even changing color from green to red.





SELECTED NEWS

- Export 2022: Expecting a new step
- European businesses positively assess Vietnam's trade and investment environment
- Vietnam increased 28 places in the COVID-19 Recovery Index in the first month of 2022
- Investors in emerging markets start to think about hunting stocks when the Fed raises interest rates
- China's metal import and export in 2021 will explode abnormally
- The Canadian capital declares a state of emergency

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EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
ITD	2/8/2022	2/9/2022		Stock	100:12	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	
MRF	2/9/2022	2/10/2022	2/22/2022	Cash		1,500
CMG	2/10/2022	2/11/2022		Stock	100:9	
BHN	2/10/2022	2/11/2022	3/9/2022	Cash		2,380
APH	2/10/2022	2/11/2022		Stock	100:25	
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500