

GLOBAL MARKET		1D	YTD
DJI	35,462.78	1.06%	-2.57%
S&P500	4,521.54	0.84%	-5.38%
NASDAQ	14,194.50	1.28%	-9.83%
VIX	21.44	-6.21%	
FTSE 100	7,567.07	-0.08%	2.22%
DAX	15,242.38	0.24%	-4.04%
CAC40	7,028.41	0.27%	-2.02%
Crude oil (\$/barrel)	89.63	-1.60%	17.16%
Gold (\$/ounce)	1,826.90	0.23%	0.34%

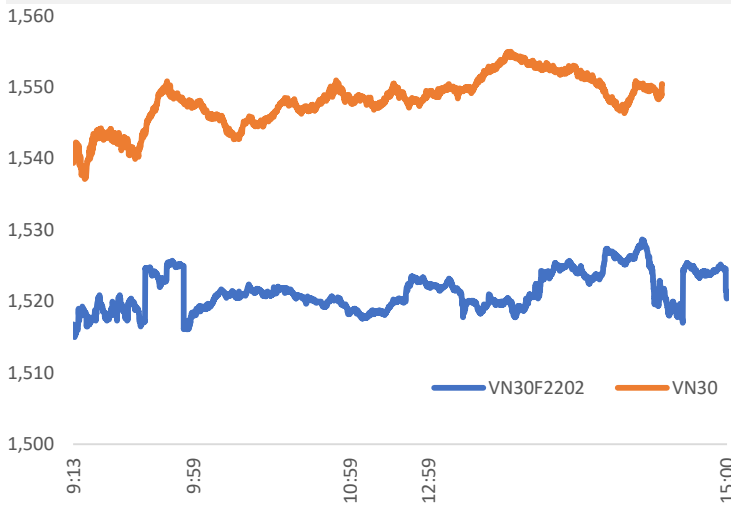
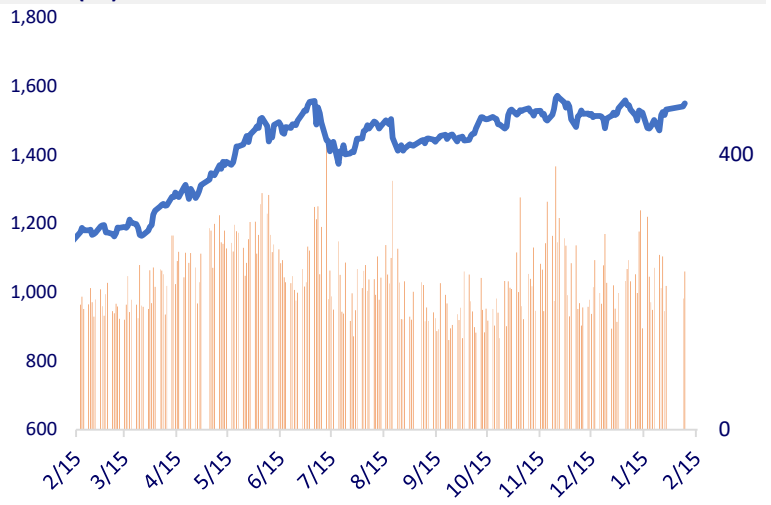
US stocks rose on Tuesday (February 8), as investors received another round of corporate earnings reports and waited for important inflation data due to be released later this week. At the end of the session, the Dow Jones index rose 371.65 points (or 1.06%) to 35,462.78 points. The S&P 500 gained 0.84% to 4,521.54 points, while the Nasdaq Composite added 1.28% to 14,194.50.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.27%	-15	146
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.03%	-17	2
10 year-Gov. Bond	2.02%	11	2
USD/VND	22,890	0.35%	-0.22%
EUR/VND	26,706	0.12%	0.90%
CNY/VND	3,643	0.19%	-0.41%

According to the General Department of Taxation's report, the total domestic budget revenue in January 2022 managed by the tax sector was estimated at 155,200 billion VND, reaching 13.2% of the estimate, down 7.3% MoM. In which, crude oil revenue was estimated at 3,900 billion VND, equaling 13.8% of the estimate, equaling 144.6 % MoM. Revenue from import-export activities was estimated at 40,300 billion VND, equaling 11.4% of the estimate, up 29.7% over the same period in 2021.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,500.99	0.22%	0.18%
VN30	1,550.46	0.60%	0.96%
HNX	417.89	-0.34%	-11.84%
UPCOM	111.52	0.70%	-1.03%
Net Foreign buy (B)	-337.46		
Total trading value (B)	25,630.64	23.50%	-17.51%

The market on February 8 recorded a fluctuating movement of the VN-Index. Every time the market rallied above the 1,500 points, it immediately encountered a strong selling force, causing the uptrend to be quickly narrowed. At the end of the session, the good gain of steel and banks became the main driving force for the market to have a positive gaining session.

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- January budget revenue of 2 big cities accounts for more than 50% of total national budget revenue
- The Prime Minister directs immediate implementation of the economic recovery package, accelerate the progress of major projects
- Da Nang plans to restore all tourism activities in March
- Global gold demand to reach more than 4,000 tons in 2021
- Australia opens international borders from February 21 to
- Wages increase rapidly, the Fed can raise interest rates 7 times in 2022

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	
MRF	2/9/2022	2/10/2022	2/22/2022	Cash		1,500
CMG	2/10/2022	2/11/2022		Stock	100:9	
BHN	2/10/2022	2/11/2022	3/9/2022	Cash		2,380
APH	2/10/2022	2/11/2022		Stock	100:25	
ABB	2/10/2022	2/11/2022		Stock	100:35	
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500