MORNING BRIEF

2/10/2022

GLOBAL MARKET

DJI	35,768.06	0.86%	-1.73%
S&P500	4,587.18	1.45%	-4.01%
NASDAQ	14,490.40	2.08%	-7.95%
VIX	19.96	-6.90%	
FTSE 100	7,643.42	1.01%	3.25%
DAX	15,482.01	1.57%	-2.54%
CAC40	7,130.88	1.46%	-0.59%
Crude oil (\$/barrel)	89.69	0.07%	17.24%
Gold (\$/ounce)	1,834.80	0.43%	0.77%

YTD

1D

US stocks continued to rally on Wednesday (February 9) as technology stocks led the market's gains, erasing some of the decline after a difficult start to the year. At the end of the session, the Nasdaq Composite index increased 2.08% to 14,490.40 points. The S&P 500 gained 1.5% to 4,587.18, while the Dow Jones added 305.28 points, or 0.86%, to 35,768.06.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.59%	32	178
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.17%	14	16
10 year-Gov. Bond	1.91%	-11	-9
USD/VND	22,820	-0.31%	-0.52%
EUR/VND	26,625	-0.30%	0.59%
CNY/VND	3,635	-0.22%	-0.63%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,505.38	0.29%	0.47%
VN30	1,552.44	0.13%	1.09%
HNX	424.19	1.51%	-10.51%
UPCOM	112.00	0.43%	-0.60%
Net Foreign buy (B)	252.02		
Total trading value (B)	28,532.61	11.32%	-8.17%

According to the State Bank's recently announced report on the results of interest rate reduction and service fee reduction for customers affected by the Covid-19 epidemic, from July 15 to December 31, 2021, there are 16 banks under the State Bank of Vietnam. The Banking Association has participated in reducing interest rates to support customers affected by the epidemic, the total amount of interest has been reduced by 21,244 billion VND, supporting nearly 6 million customers.

Many steel stocks such as HPG, HSG, NKG, and TVN went up strongly in the first three sessions of the Lunar New Year, their capitalization increased by trillions or even tens of trillions of dong. HPG gained a total of more than 12% in the first three sessions of the year, capitalization increased to 22,800 billion dong (equivalent to 1 billion USD)





SELECTED NEWS

The State Bank of Vietnam continues to update the loan interest rate reduction of 16 banks

Hanoi Department of Industry and Trade: Supply exceeds demand, so there is no shortage of petroleum products

Ministry of Industry and Trade: Factory operates at full capacity, businesses increase imports to ensure gasoline supply

Japan will supply part of LNG reserves to Europe

VN30F2202 & VN30 - INTRADAY

WHO urges rich countries to contribute to pandemic plan

It is difficult for Chinese real estate enterprises to access US bonds

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
CMG	2/10/2022	2/11/2022		Stock	100:9	
BHN	2/10/2022	2/11/2022	3/9/2022	Cash		2,380
APH	2/10/2022	2/11/2022		Stock	100:25	
ABB	2/11/2022	2/11/2022		Stock	100:35	
EID	2/18/2022	2/14/2022	3/10/2022	Cash		1,300
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000

VN30 (1Y)