

GLOBAL MARKET		1D	YTD
DJI	35,241.59	-1.47%	-3.18%
S&P500	4,504.06	-1.81%	-5.75%
NASDAQ	14,185.64	-2.10%	-9.88%
VIX	23.91	19.79%	
FTSE 100	7,672.40	0.38%	3.64%
DAX	15,490.44	0.05%	-2.48%
CAC40	7,101.55	-0.41%	-1.00%
Crude oil (\$/barrel)	89.55	-0.16%	17.06%
Gold (\$/ounce)	1,826.25	-0.47%	0.30%

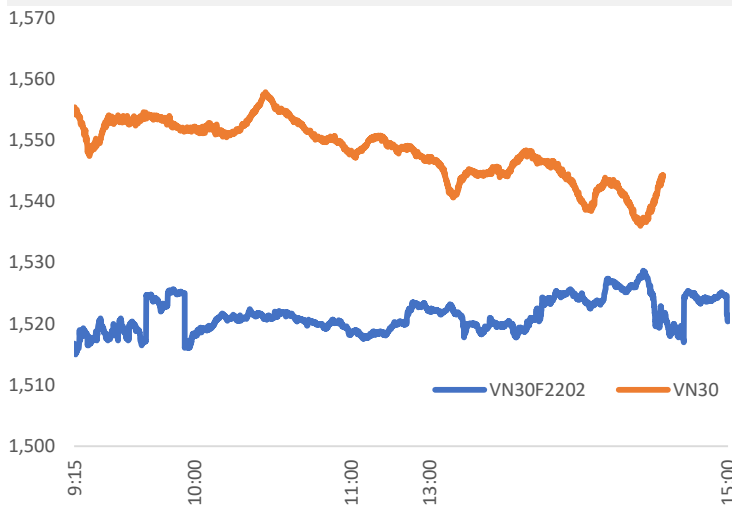
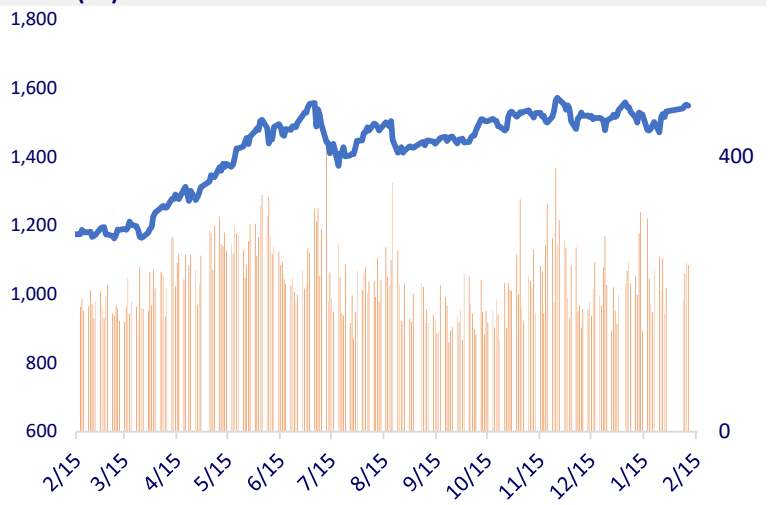
U.S. stocks turned lower on Thursday (Feb 10), after a key inflation report showed prices were rising faster than expected and pushed yields on 10-year U.S. Treasuries to exceed expectations. Closing the session, the Nasdaq Composite lost 2.1% to 14,185.64 points, while the S&P 500 dropped 1.8% to 4,504.06 and the Dow Jones dropped 526.47 points, or 1.47%, to 35,241.59.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.32%	73	251
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.02%	-15	1
10 year-Gov. Bond	2.02%	11	2
USD/VND	22,810	-0.04%	-0.57%
EUR/VND	26,767	0.53%	1.13%
CNY/VND	3,638	0.08%	-0.55%

In 2022, Hai Duong was approved by the Prime Minister with a public investment capital of VND 4,167.3 billion from the local budget, an increase of 35% compared to last year. Specifically, investment from land use revenue is 3,200 billion VND, capital construction expenditure is 730.1 billion VND, investment from local budget deficit is 209.2 billion VND and investment from revenue Lottery 28 billion VND.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,506.79	0.09%	0.57%
VN30	1,548.95	-0.22%	0.86%
HNX	428.24	0.95%	-9.65%
UPCOM	112.64	0.57%	-0.04%
Net Foreign buy (B)	-732.89		
Total trading value (B)	25,184.74	-11.73%	-18.95%

In yesterday's trading session, the proprietary trading of securities companies reversed to a net selling of 407.4 billion dong. For order matching transactions alone, they withdrew 173.8 billion dong. Real estate stocks suffered the most selling pressure from proprietary trading. Top net selling stocks included FUEVFNVD, VIC, VPB, MSN, VCB, HPG, VHM, STB, BCM, KDH.

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Inspecting wholesale petroleum importers and retailers nationwide
- Customers are frustrated because they can't calculate their savings interest on Tet holidays
- Hai Duong has been allocated more than VND 4,167 billion of public investment capital
- Unprecedented inflation, Treasury bond yields jumped above 2%, US stocks did not escape the sell-off
- The European Commission lowers its growth forecast for the Eurozone in 2022
- The UK will announce the end of the Covid-19 pandemic at the end of this month

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EID	2/11/2022	2/14/2022	3/10/2022	Cash		1,300
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
SGD	1/0/1900	3/7/2022	3/21/2022	Cash		1,000