

GLOBAL MARKET		1D	YTD
DJI	34,566.17	-0.49%	-5.03%
S&P500	4,401.67	-0.38%	-7.89%
NASDAQ	13,790.92	0.00%	-12.39%
VIX	28.33	3.55%	
FTSE 100	7,531.59	-1.69%	1.74%
DAX	15,113.97	-2.02%	-4.85%
CAC40	6,852.20	-2.27%	-4.48%
Crude oil (\$/barrel)	94.98	0.69%	24.16%
Gold (\$/ounce)	1,873.45	0.67%	2.89%

The Dow Jones and S&P 500 indexes fell on Monday (February 14), as investors gauged concerns about the US Fed interest rate hike plan and Russia-Ukraine tensions. At the end of the session, the Dow Jones Industrial Average fell 171.89 points (0.49%) to 34,566.17, dragged down by the plunge in shares of Walgreens Boots Alliance and Chevron. The S&P 500 index lost 0.4% to 4,401.67 points, while the Nasdaq Composite dropped nearly 1 point to 13,790.92 points. The Nasdaq Composite was up nearly 1% at the start of the session.

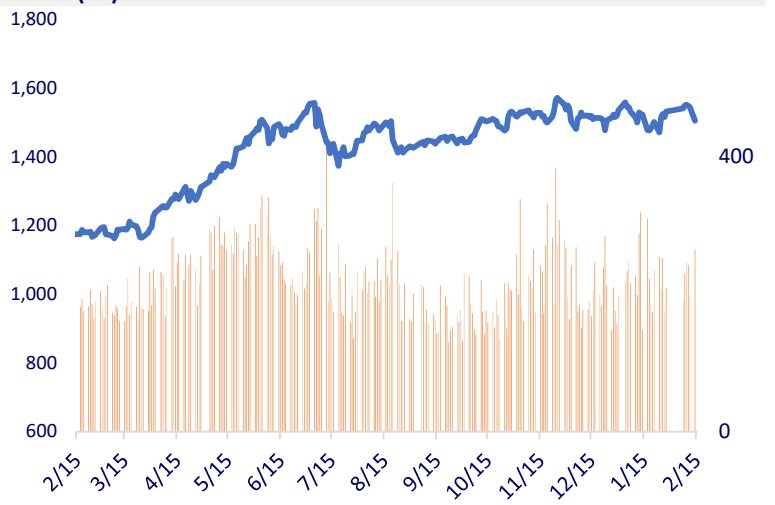
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.08%	-24	227
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.23%	18	22
10 year-Gov. Bond	1.98%	-5	-2
USD/VND	22,865	0.18%	-0.33%
EUR/VND	26,440	-0.23%	-0.11%
CNY/VND	3,644	0.11%	-0.38%

According to the GDS, in 2021, Vietnam's exports to the US will reach 96.29b USD, up 24.9% compared to 2020. The world's largest economy continues to be Vietnam's largest export market, accounting for 28.6% of the country's turnover. In 2021, there will be 13 groups of goods exported to the US with a turnover of 1b USD or more, of which 3 groups will reach more than 10b USD. Typically, wood and wood products, in 2021, this industry will bring in nearly 14.8b USD.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,471.96	-1.98%	-1.76%
VN30	1,505.07	-2.64%	-2.00%
HNX	421.01	-1.38%	-11.18%
UPCOM	110.85	-1.50%	-1.62%
Net Foreign buy (B)	-285.16		
Total trading value (B)	29,795.69	18.25%	-4.11%

In yesterday's trading session, HPG topped the list of foreign investors' net buying on HoSE with a value of 175 billion dong. HDB and VIC were net sold 162 billion dong and 132 billion dong respectively. Meanwhile, GAS was bought the most with a value of 74 billion dong. GMD and NVL were both net bought over 40 billion dong.

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The US and China are still the main markets for Vietnamese goods
- Vietnam is about to launch satellites to replace 2 satellites VINASAT-1 and VINASAT-2
- 13 projects with a total capital of more than 175,000 billion VND of Ho Chi Minh City waiting for the Government to remove obstacles
- UN Secretary-General believes that there will be no conflict in Ukraine
- Bloomberg: Oil price reaching 100 USD/barrel will create a 'double shock' for the whole world
- Central Bank of Hungary wants the whole EU to ban bitcoin and virtual currencies

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
DNC	2/21/2022	2/22/2022	3/28/2022	Cash		1,500
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
BDB	3/4/2022	3/1/2022	4/15/2022	Cash		1,000