

GLOBAL MARKET		1D	YTD
DJI	34,988.84	1.22%	-3.87%
S&P500	4,471.07	1.58%	-6.44%
NASDAQ	14,139.76	2.53%	-10.18%
VIX	25.70	-9.28%	
FTSE 100	7,608.92	1.03%	2.78%
DAX	15,412.71	1.98%	-2.97%
CAC40	6,979.97	1.86%	-2.69%
Crude oil (\$/barrel)	91.79	-3.36%	19.99%
Gold (\$/ounce)	1,853.55	-1.06%	1.80%

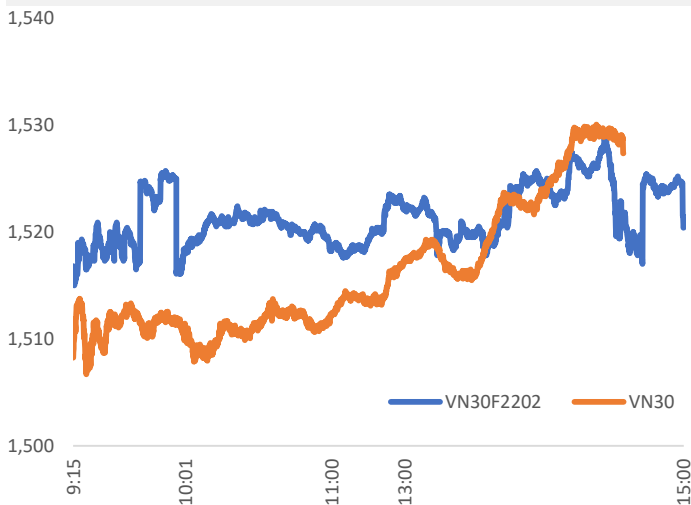
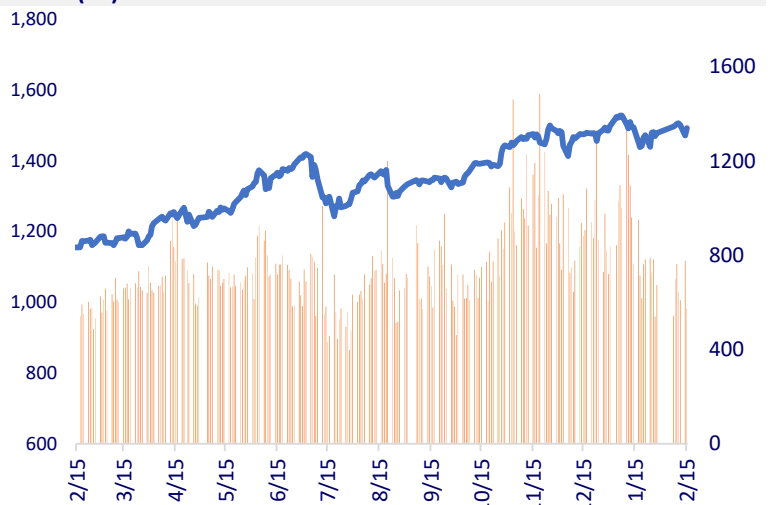
The Dow Jones Industrial Average posted its first gain in four sessions on Tuesday (Feb 15), after Russia appeared to be backing away from an immediate attack on Ukraine, easing geopolitical tensions that have caused the market to plunge in the past 3 sessions. The Dow Jones Industrial Average rose 422.67 points, or 1.2%, to 34,988.84 at the close, supported by a 3.7% gain in Boeing shares. The S&P 500 gained 1.6% to 4,471.07 and the Nasdaq Composite added 2.5% to 14,139.76.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.95%	-13	214
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.23%	0	22
10 year-Gov. Bond	1.97%	-1	-3
USD/VND	22,890	0.11%	-0.22%
EUR/VND	26,552	0.42%	0.32%
CNY/VND	3,658	0.38%	0.00%

According to information from the Ministry of Industry and Trade, many commodities, from fertilizers and chemicals to animal feed and iron and steel, recorded a sudden growth in exports in January 2022, most notably fertilizer, which increased by 682 % and chemicals increased by 98.6% over the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,492.75	1.41%	-0.37%
VN30	1,527.36	1.48%	-0.54%
HNX	423.84	0.67%	-10.58%
UPCOM	111.22	0.33%	-1.30%
Net Foreign buy (B)	975.53		
Total trading value (B)	21,874.69	-26.58%	-29.60%

Yesterday's trading session, foreign investors' trade was the bright spot of the market when this group net poured more than 1,000 billion dong at HOSE through order matching channel. The focus of cash flow attraction belongs to a series of blue-chips such as STB, MSN, VHM, GAS.

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Fertilizer exports in January increased by 682%
- HSBC realizes its commitment to arrange 12 billion USD to help Vietnam achieve net zero emissions
- The US announced the new Indo-Pacific Strategy, Vietnam is the leading partner in the region
- G20 warns of spillover effects from tightening monetary policy
- IEA asks OPEC+ to raise crude oil production
- USD 2-week high, gold 3-month high, Bitcoin also up

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
DNC	2/21/2022	2/22/2022	3/28/2022	Cash		1,500
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
BDB	3/4/2022	3/1/2022	4/15/2022	Cash		1,000