

GLOBAL MARKET		1D	YTD
DJI	34,934.27	-0.16%	-4.02%
S&P500	4,475.01	0.09%	-6.36%
NASDAQ	14,124.09	-0.11%	-10.28%
VIX	24.29	-5.49%	
FTSE 100	7,603.78	-0.07%	2.71%
DAX	15,370.30	-0.28%	-3.24%
CAC40	6,964.98	-0.21%	-2.90%
Crude oil (\$/barrel)	91.41	-0.41%	19.49%
Gold (\$/ounce)	1,871.75	0.98%	2.80%

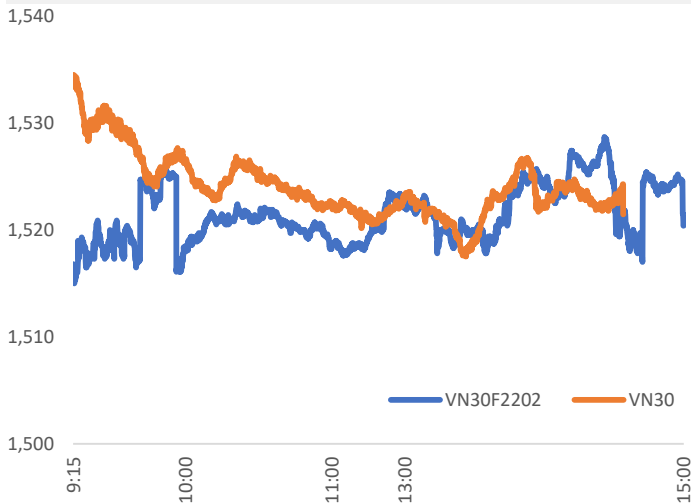
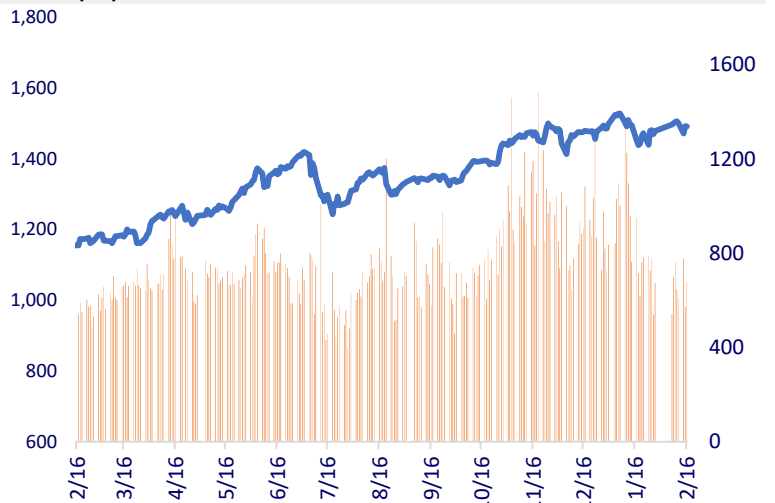
The S&P 500 index was mostly flat after a volatile session on Wednesday (February 16), as investors assessed the latest update from the US Federal Reserve and the state of Russia military near the Ukrainian border. Ending the session, the S&P 500 index inched 0.09% to 4,475.01 points. The Dow Jones Industrial Average fell 54.57 points, or 0.16%, to 34,934.27. The index dropped more than 300 points at the intraday low. The Nasdaq Composite Index lost 0.11% to 14,124.09 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.89%	-6	208
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.24%	1	23
10 year-Gov. Bond	1.98%	1	-2
USD/VND	22,895	0.02%	-0.20%
EUR/VND	26,618	0.25%	0.57%
CNY/VND	3,661	0.08%	0.08%

As of early December 2021, Hanoi's industrial parks have attracted over 700 projects, including 303 FDI projects with a total registered investment capital of nearly 6.1 billion USD; 399 domestic investment projects with a total registered investment capital of nearly 18,000 billion VND. Average registered capital is over 18 million USD/FDI project, over 53 billion VND/domestic project; On average, 1 hectare of land attracts USD 5.5 million of registered investment capital..

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,492.10	-0.04%	-0.41%
VN30	1,521.47	-0.39%	-0.93%
HNX	429.12	1.25%	-9.47%
UPCOM	111.80	0.52%	-0.78%
Net Foreign buy (B)	-23.47		
Total trading value (B)	23,772.67	8.68%	-23.49%

In yesterday's trading session, the proprietary trading continued to be net buyers for the third consecutive session. Specifically, they net accumulated 272 billion dong, for order matching only, they net bought 252 billion dong. Statistics show that, self-trading was a net buyer of 11/18 industries with the two groups that were the strongest net buyers: banking and real estate

**VN30F2202 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Hanoi is expected to have 2-5 new industrial parks
- Renewable energy project waiting for new price
- In 2022, Da Nang prioritizes resources for developing transport infrastructure
- The European gas market is positive after the Russia-Germany talks
- China says the US exaggerates the threat from Russia
- Discovered oil field with reserves of 100 million barrels in the Gulf of Suez of Egypt

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
USD	2/21/2022	2/22/2022	3/7/2022	Cash		880
DNC	2/21/2022	2/22/2022	3/28/2022	Cash		1,500
TDB	2/28/2022	2/24/2022	3/17/2022	Cash		500
BDB	3/4/2022	3/1/2022	4/15/2022	Cash		1,000
SGD	1/0/1900	3/7/2022	3/21/2022	Cash		1,000