

GLOBAL MARKET		1D	YTD
DJI	34,312.03	-1.78%	-5.73%
S&P500	4,380.26	-2.12%	-8.34%
NASDAQ	13,716.72	-2.88%	-12.86%
VIX	28.11	15.73%	
FTSE 100	7,537.37	-0.87%	1.81%
DAX	15,267.63	-0.67%	-3.89%
CAC40	6,946.82	-0.26%	-3.16%
Crude oil (\$/barrel)	91.27	-0.15%	19.31%
Gold (\$/ounce)	1,895.20	1.25%	4.09%

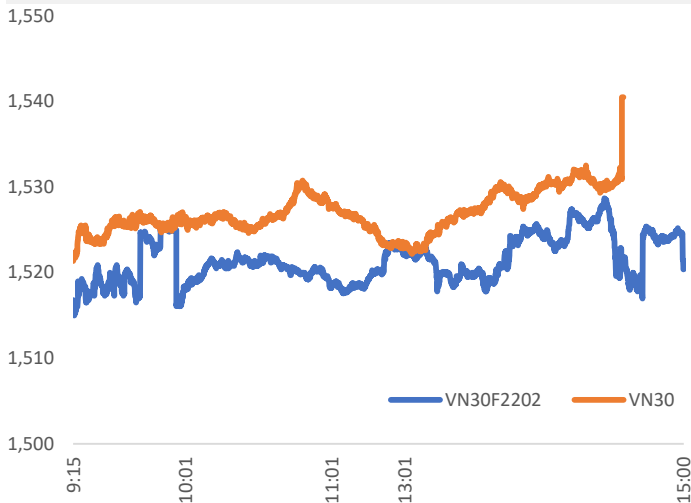
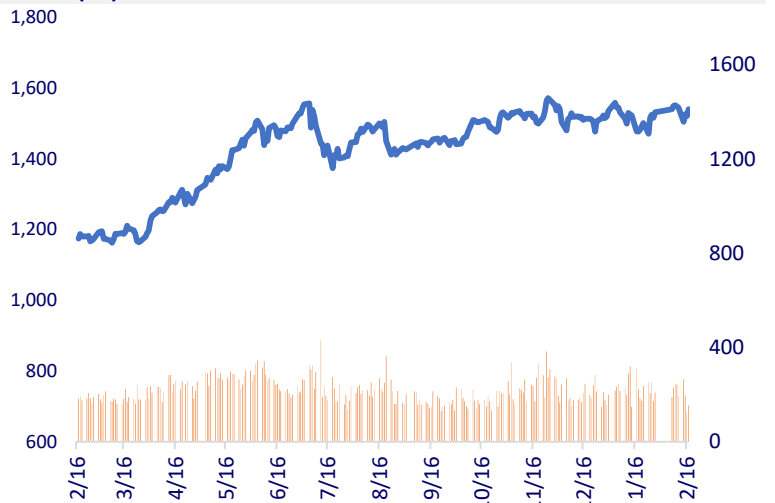
U.S. stocks plunged on Thursday (Feb 17) amid heightened tensions between Russia and Ukraine, with worried investors selling off riskier assets and rushing into bonds. The Dow Jones Industrial Average recorded its worst session of 2022 in both absolute and percentage terms. Ending the session, the Dow Jones Industrial Average dropped 622.24 points (or 1.78%) to 34,312.03 points, decreasing steadily throughout the session. The S&P 500 fell 2.12% to 4,380.26 points. The Nasdaq Composite Index lost 2.88% to 13,716.72 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.90%	1	209
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.34%	10	33
10 year-Gov. Bond	2.12%	14	12
USD/VND	22,925	0.13%	-0.07%
EUR/VND	26,625	0.03%	0.59%
CNY/VND	3,667	0.16%	0.25%

The Civil Aviation Authority of Vietnam has just made a global announcement about Vietnam lifting all restrictions on passenger air transport. Accordingly, Vietnamese and foreign airlines are allowed to operate with frequencies and routes between Vietnam and other countries and territories on the basis of agreements in bilateral and multilateral aviation agreements.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,507.99	1.06%	0.65%
VN30	1,540.51	1.25%	0.31%
HNX	430.24	0.26%	-9.23%
UPCOM	112.42	0.55%	-0.23%
Net Foreign buy (B)	793.55		
Total trading value (B)	22,763.89	-4.24%	-26.74%

In yesterday's trading session, market liquidity improved compared to the previous session. The total matched value reached 9.9 million shares, worth 20,570 billion dong, of which, the matched value on HoSE alone increased by 18.77% and reached 18,340 billion dong.

**VN30F2202 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam announces full opening of international routes
- Prime Minister Pham Minh Chinh proposed using the most advanced technology for a petrochemical project of more than 5b USD
- The Ministry of Finance urgently implements the socio-economic recovery program
- Regardless of the market's decline, global investors are still hunting for Chinese stocks
- Continuing to remove restrictions, France returned to normal life before the Covid-19 epidemic
- President Biden warns of the risk of Russia creating an excuse to attack Ukraine

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMB	2/18/2022	2/21/2022	3/2/2022	Cash		1,000
USD	2/21/2022	2/22/2022	3/7/2022	Cash		880
DNC	2/21/2022	2/22/2022	3/28/2022	Cash		1,500
TDB	2/28/2022	2/24/2022	3/17/2022	Cash		500
BDB	3/4/2022	3/1/2022	4/15/2022	Cash		1,000
SGD	1/0/1900	3/7/2022	3/21/2022	Cash		1,000