

GLOBAL MARKET		1D	YTD
DJI	34,079.18	0.00%	-6.37%
S&P500	4,348.87	0.00%	-9.00%
NASDAQ	13,548.07	0.00%	-13.93%
VIX	27.75	0.00%	
FTSE 100	7,484.33	-0.39%	1.10%
DAX	14,731.12	-2.07%	-7.26%
CAC40	6,788.34	-2.04%	-5.37%
Crude oil (\$/barrel)	93.05	3.68%	21.63%
Gold (\$/ounce)	1,911.55	0.72%	4.98%

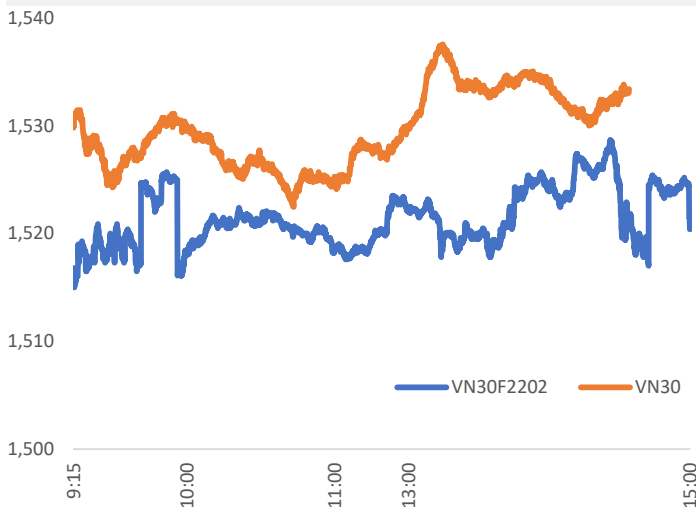
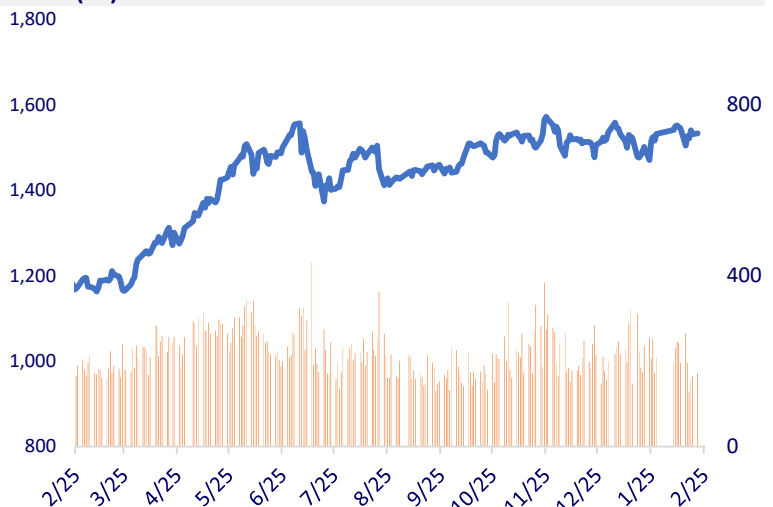
Ukraine crisis escalates, Wall Street futures plunge. S&P 500 futures fell 121.5 points, or 2.78%. Nasdaq futures fell 556.75 points, or 3.93%. Wall Street is closed for President's Day on February 21.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.47%	-43	166
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.31%	4	30
10 year-Gov. Bond	2.11%	-7	11
USD/VND	22,935	-0.13%	-0.02%
EUR/VND	26,502	-0.49%	0.13%
CNY/VND	3,666	-0.35%	0.22%

According to the Ministry of Finance, the domestic gasoline price has increased lower than the increase in gasoline price in the world market. Specifically, from the end of November 2021 to February 18, the inter-ministerial department adjusted the domestic gasoline price seven times to match the world gasoline price movement (including downward adjustment and upward adjustment).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,510.84	0.40%	0.84%
VN30	1,533.40	0.13%	-0.15%
HNX	440.99	1.24%	-6.96%
UPCOM	113.67	0.84%	0.88%
Net Foreign buy (B)	158.64		
Total trading value (B)	28,019.96	7.97%	-9.82%

Yesterday, VN-Index was stable against the fluctuations of the world market, the transactions of individual investors returned to support the market after 3 large-scale net selling sessions. Specifically, this group bought a net of 288 billion dong, of which they bought a net matched order of 209 billion dong. Top net buying DGC, GMD, STB, CII, HPG, IJC, F1VFN30 GVR CTD TDC.

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Total public investment of VND 6,029 billion to build Cao Lanh - An Huu expressway
- Vietnam can welcome a new wave of FDI from Europe thanks to the EVFTA and EVIPA agreements
- Ministry of Finance: Petrol prices in Vietnam increase slower than the world
- Ukraine's president calls for immediate ceasefire in the east
- Regardless of escalating geopolitical risks, emerging markets remain stable
- Oil prices rise on Ukraine tensions, risk assets fall

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HEM	2/22/2022	2/23/2022	3/28/2022	Cash		1,000
CCI	2/22/2022	2/23/2022	3/28/2022	Cash		2,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
KKC	2/28/2022	2/24/2022		Stock	100:10.8	
BDB	3/4/2022	3/1/2022	4/15/2022	Cash		1,000
SGD	1/0/1900	3/7/2022	3/21/2022	Cash		1,000