Øinetree

MORNING BRIEF

2/23/2022

GLOBAL MARKET

GLOBAL MARKET		1D	YTD
D]I	33,596.61	-1.42%	-7.70%
S&P500	4,304.74	-1.01%	-9.92%
NASDAQ	13,381.52	-1.23%	-14.99%
VIX	28.81	3.82%	
FTSE 100	7,494.21	0.13%	1.23%
DAX	14,693.00	-0.26%	-7.50%
CAC40	6,787.60	-0.01%	-5.38%
Crude oil (\$/barrel)	91.92	-1.21%	20.16%
Gold (\$/ounce)	1,900.55	-0.58%	4.38%

The S&P 500 Index fell into a correction on Tuesday (February 22), as escalating tensions between Russia and Ukraine negatively impacted market sentiment at the start of the new week. At the end of the session, the Dow Jones Industrial Average fell 482.57 points (1.42%) to 33,596.61 points, under pressure from the 8.9% plunge of Home Depot stock. Dow Jones fell for 4 consecutive sessions. The S&P 500 fell 1% to 4,304.74 and is down more than 10% from its record-high close, a technical correction.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.52%	5	171
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.29%	-2	28
10 year-Gov. Bond	2.16%	5	16
USD/VND	22,965	0.13%	0.11%
EUR/VND	26,592	0.34%	0.47%
CNY/VND	3,677	0.30%	0.52%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,503.47	-0.49%	0.35%
VN30	1,532.36	-0.07%	-0.22%
HNX	434.43	-1.49%	-8.35%
UPCOM	113.01	-0.58%	0.29%

-107.65

19.92%

8.14%

VN30 (1Y)

1,800

1,600

1,400

1.200

1.000

800

33,601.98

Two-way trade turnover between Vietnam and India in 2021 has crossed the \$13 billion for the first time, up 36.5% from \$9.6 billion in 2020. Main export items from Vietnam to India accounted for a large proportion in December 2021, including common metals (\$79.3 million), computers, electronic products and components (\$78.8 million)....

In the last session, propriety trading sector of securities companies reversed to a net selling of 364 billion dong. For order matching transactions, they withdrew 320 billion dong. Top net buying of proprietary trading yesterday included CII, DGC, PLX, FUEVFVND, NKG, HNG, DPM, PTB, GMD, VCB. Top net selling stocks included MWG, FPT, VHM VPB MBB HPG VIC VRF TCB VNM

212 312 412 512 612 112 812 912 012 112 212

VN30F2202 & VN30 - INTRADAY

Net Foreign buy (B)

Total trading value (B)

1.540



SELECTED NEWS

Bilateral trade between Vietnam and India exceeded 13 billion USD for the first time Full reopening of transport operations

The Prime Minister requested that there be no shortage of domestic petroleum supply China plans to use state platform to buy iron ore

President Putin: Using Ukraine as a tool to confront Russia is a big and serious threat

Eurozone economy grows strongly after easing epidemic prevention measures

EVENT CALENDER	EVE	NT	CA	LEN	DER
----------------	-----	----	----	-----	-----

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
NDP	2/23/2022	2/24/2022	4/21/2022	Cash		1,000
TDB	2/23/2022	2/24/2022	3/17/2022	Cash		500
ККС	2/23/2022	2/24/2022		Stock	100:10.8	
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000
VGT	2/28/2022	3/1/2022	3/31/2022	Cash		500
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000

800

400

V125 2125