

GLOBAL MARKET		1D	YTD
DJI	33,131.76	-1.38%	-8.97%
S&P500	4,225.50	-1.84%	-11.58%
NASDAQ	13,037.49	-2.57%	-17.18%
VIX	31.02	7.67%	
FTSE 100	7,498.18	0.05%	1.29%
DAX	14,631.36	-0.42%	-7.89%
CAC40	6,780.67	-0.10%	-5.47%
Crude oil (\$/barrel)	93.14	1.33%	21.75%
Gold (\$/ounce)	1,915.10	0.77%	5.18%

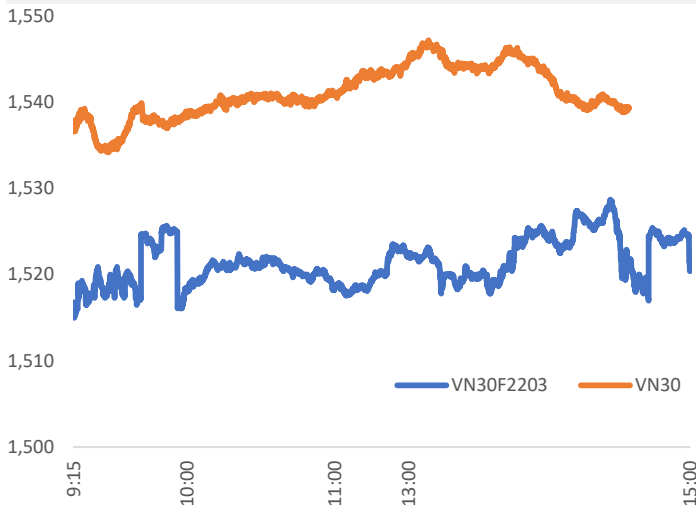
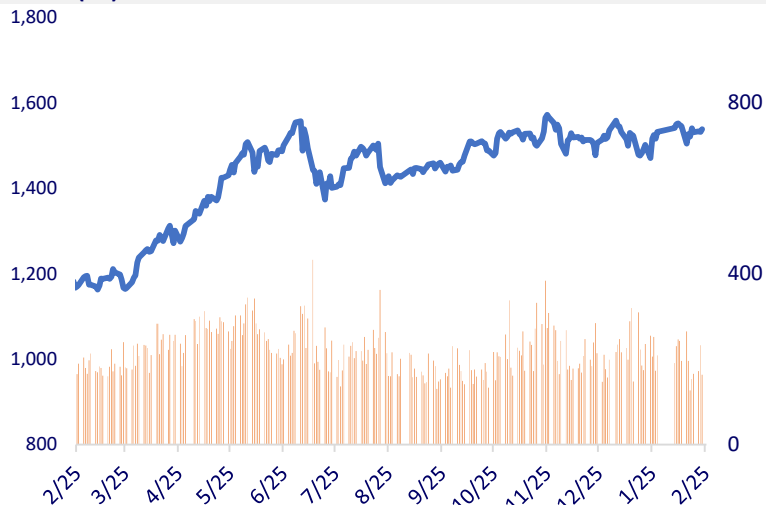
US stocks continued to plummet on Wednesday (February 23), as escalating tensions between Russia and Ukraine sent the main stock indexes to their lowest levels so far this year. Closing the session, the S&P 500 dropped 1.8% to 4,225.50 points, down nearly 12% from the record closing high recorded on January 3, 2022 when the index fell deeper into the correction zone. The Dow Jones Industrial Average fell 464.85 points, or 1.38%, to 33,131.76. The Nasdaq Composite Index lost 2.6% to 13,037.49.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.51%	-1	170
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.30%	1	29
10 year-Gov. Bond	2.18%	2	18
USD/VND	22,967	0.01%	0.12%
EUR/VND	26,490	-0.38%	0.08%
CNY/VND	3,682	0.14%	0.66%

The Ministry of Industry and Trade has extended the deadline for period-end review of the application of anti-dumping measures to a number of galvanized steel products originating from China and Korea for another 3 months. Accordingly, the deadline for the end-of-term review of the case is June 4, 2021

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,512.30	0.59%	0.94%
VN30	1,538.83	0.42%	0.20%
HNX	442.54	1.87%	-6.64%
UPCOM	113.51	0.44%	0.74%
Net Foreign buy (B)	127.36		
Total trading value (B)	27,675.30	-17.64%	-10.93%

Yesterday, according to the trading statistics of the securities company's proprietary trading division, they bought 183.43 billion VND while selling 278.43 billion VND. For the order matching channel, they net sold 68.4 billion dong. Top stocks that were net sold included VHM, VRE, HQC, MBB, NKG, FPT, PVT, HPG, VNM, and VPB.

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Extension of time for anti-dumping review of some galvanized steel products from Korea and China
- The Ministry of Industry and Trade recommends businesses to be careful when entering into export contracts
- Preventing competition for material mines serving the East North-South Expressway
- US, UK, Japan impose sanctions on Russia, leaving open diplomatic solution
- Oil demand in India is expected to hit record even if oil price reaches \$100/barrel
- Reviving Iran nuclear deal is a lifeline for the energy market

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000
VGT	2/28/2022	3/1/2022	3/31/2022	Cash		500
SAB	3/2/2022	3/3/2022	3/23/2022	Cash		1,500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200