

GLOBAL MARKET		1D	YTD
DJI	33,223.83	0.28%	-8.72%
S&P500	4,288.70	1.50%	-10.25%
NASDAQ	13,473.58	3.34%	-14.41%
VIX	30.32	-2.26%	
FTSE 100	7,207.01	-3.88%	-2.65%
DAX	14,052.10	-3.96%	-11.54%
CAC40	6,521.05	-3.83%	-9.09%
Crude oil (\$/barrel)	95.22	2.23%	24.47%
Gold (\$/ounce)	1,910.85	-0.22%	4.95%

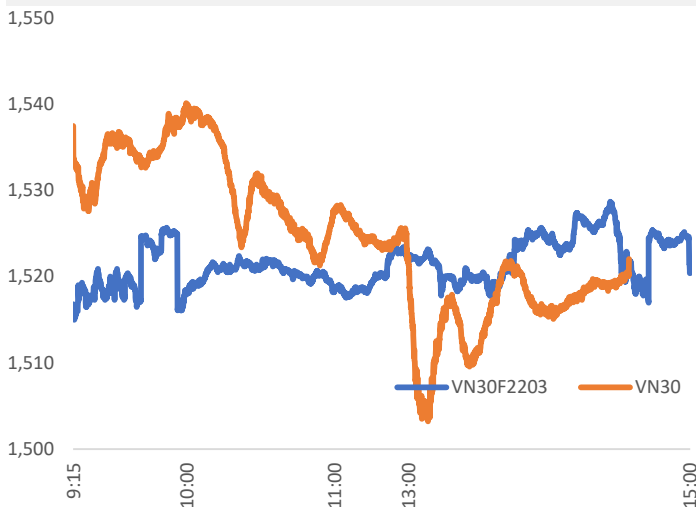
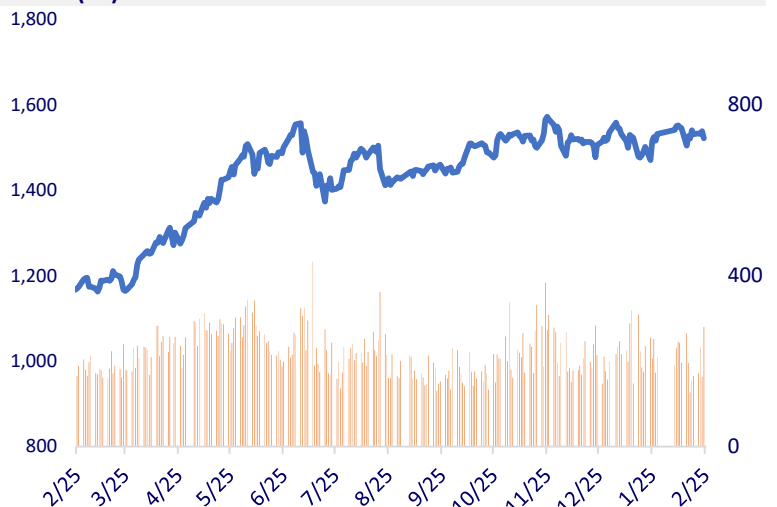
US stocks rallied in Thursday's trading session, recording a spectacular comeback after a deep fall early in the session as investors ignored news of Russia's attack on Ukraine. The S&P 500 index closed up 1.5% to 4,288.70 points after falling more than 2.6% earlier in the session. The Dow Jones Industrial Average added 92.07 points to 33,223.83 points, erasing a decline of 859 points at the start of the session. The Nasdaq Composite also ended the session with a strong increase of 3.3% to 13,473.58 after falling nearly 3.5% at one point.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.57%	6	176
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.34%	4	33
10 year-Gov. Bond	2.03%	-15	3
USD/VND	22,980	0.06%	0.17%
EUR/VND	26,313	-0.67%	-0.59%
CNY/VND	3,679	-0.08%	0.57%

The State Bank is collecting comments on the draft Decree on interest rate support from the state budget for loans of enterprises, cooperatives and business households and the Circular guiding the Decree. The support interest rate for customers is 2%/year for loans disbursed during the period from January 11, 2022 to the end of December 31, 2023.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,494.85	-1.15%	-0.23%
VN30	1,522.04	-1.09%	-0.89%
HNX	434.88	-1.73%	-8.25%
UPCOM	112.32	-1.05%	-0.32%
Net Foreign buy (B)	-185.97		
Total trading value (B)	42,596.70	53.92%	37.09%

In the session VN-Index suddenly dropped deeply, the transaction of individual investors was no longer a bright spot when they turned to net discharge of 459.6 billion dong, of which they net sold 274 billion dong. Top 10 most net sold stocks included PLX, APH, VIC, VNM, DPM, DC4, NVL, NKG, FUEVFNVD, DIG.

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- It is expected to support the interest rate of 2%/year for businesses
- Component projects of the North-South Expressway in the East must shorten construction by 3 months
- The Ministry of Industry and Trade develops a coal industry strategy
- The ruble falls to its lowest level since early 2016
- Black Thursday for Russian stocks when \$259 billion in market capitalization evaporated
- US, UK, EU announce sanctions against Russia

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000
VGT	2/28/2022	3/1/2022	3/31/2022	Cash		500
SAB	3/2/2022	3/3/2022	3/23/2022	Cash		1,500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200