

GLOBAL MARKET		1D	YTD
DJI	34,058.75	2.51%	-6.43%
S&P500	4,384.62	2.24%	-8.25%
NASDAQ	13,694.62	1.64%	-13.00%
VIX	27.59	-9.00%	
FTSE 100	7,489.46	3.92%	1.17%
DAX	14,567.23	3.67%	-8.29%
CAC40	6,752.43	3.55%	-5.87%
Crude oil (\$/barrel)	96.52	1.37%	26.17%
Gold (\$/ounce)	1,915.70	0.25%	5.21%

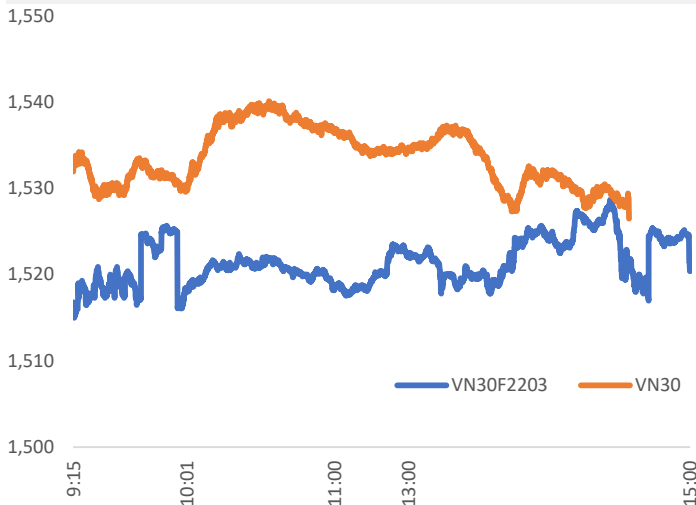
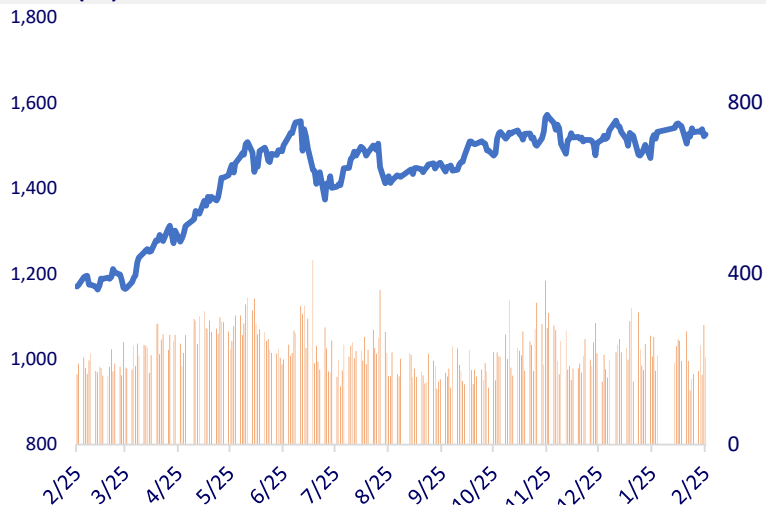
US stocks rallied on Friday and ended a volatile week as investors continued to assess the financial risks posed by Russia's invasion of Ukraine. The Dow Jones Industrial Average surged 834.92 points (or 2.5%) to close at 34,058.75 points, marking the blue-chip index's strongest gain since November 2020. The S&P 500 index advanced 2.2% to 4,384.62 points. The Nasdaq Composite added 1.6 percent to 13,694.62 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.56%	-1	175
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.43%	9	42
10 year-Gov. Bond	2.11%	8	11
USD/VND	22,965	-0.07%	0.11%
EUR/VND	26,221	-0.35%	-0.93%
CNY/VND	3,683	0.11%	0.68%

According to the Foreign Investment Agency, from the beginning of the year to February 20, the total newly registered capital, adjusted and contributed capital to buy shares, buy capital contributions from foreign investors (FDI) reached nearly 5 billion USD, equal to 91.5% over the same period in 2021. Realized capital of foreign investment projects is estimated at 2.68 billion USD, up 7.2% over the same period in 2021.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,498.89	0.27%	0.04%
VN30	1,526.50	0.29%	-0.60%
HNX	440.16	1.21%	-7.14%
UPCOM	112.66	0.30%	-0.02%
Net Foreign buy (B)	-78.30		
Total trading value (B)	30,690.78	-27.95%	-1.23%

In the week of February 21-25, bank stocks especially attracted cash flow from domestic institutions with a net buying value of VND804 billion, marking the highest level in the past 4 months. This was also the group with the strongest net-gathering in the previous week, despite the pressure of profit-taking from domestic individuals.

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- FDI capital reached 5 billion USD by February 20
- The war between Russia and Ukraine will push up Vietnam's production costs
- Vietnamese and Singaporean businesses commit to cooperation worth nearly 11 billion USD
- Algeria is ready to supply more gas to the EU
- Inflation shock and recession could be the next challenge for the stock market
- EU continues to tighten sanctions on Russia

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BDB	2/28/2022	3/1/2022	4/15/2022	Cash		1,000
VGT	2/28/2022	3/1/2022	3/31/2022	Cash		500
SAB	3/2/2022	3/3/2022	3/23/2022	Cash		1,500
DAD	3/2/2022	3/3/2022	3/28/2022	Cash		1,500
KMT	3/2/2022	3/3/2022	3/23/2022	Cash		600
IDV	3/18/2022	3/21/2022	4/29/2022	Cash		1,200
SGD	3/2/2022	3/3/2022		Stock	10:2	
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200