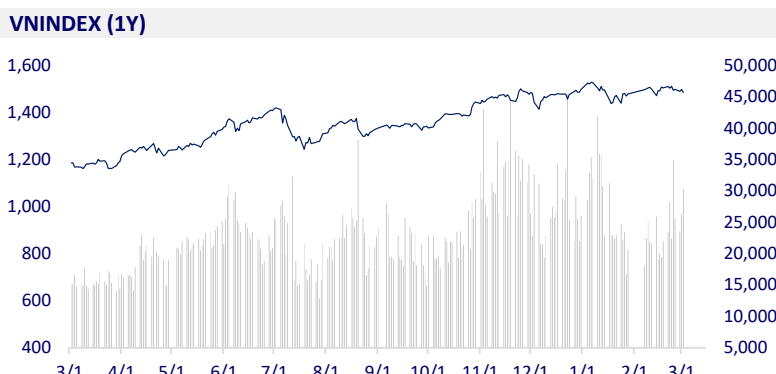
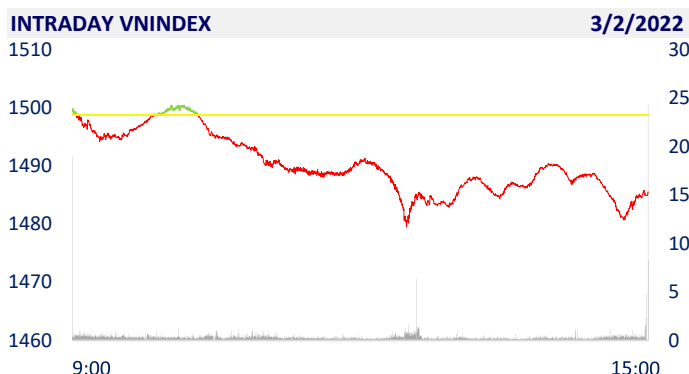


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,485.52	-0.88%	-0.85%
VN30	1,498.61	-1.42%	-2.42%
HNX	442.25	-0.30%	-6.70%
UPCOM	111.80	-0.52%	-0.78%
Net Foreign buy (B)	-1,161.87		
Total trading value (B)	35,657.80	13.48%	14.76%

Foreign investors had the strongest net selling session since the beginning of the year with a value of nearly 1,162 billion dong. Bank shares HDB and steel industry HPG today were the two stocks under the strongest net selling pressure of foreign investors net selling with value of 154 and 131 billion dong. Following the list of net sellers are CTG (105 billion dong), KBC (77 billion dong), VIC (67 billion dong)



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,400	-0.78%	-1.66%
FUEMAV30	17,660	-1.12%	-2.38%
FUESSV30	18,800	5.56%	-1.05%
FUESSV50	22,000	-1.35%	-3.93%
FUESSVFL	22,770	-0.35%	1.29%
FUEVFVND	28,100	-2.43%	0.18%
FUEVN100	19,810	-1.25%	-7.77%
VN30F2209	1,496.50	-0.38%	
VN30F2206	1,495.60	-0.71%	
VN30F2203	1,502.00	-0.90%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	26,393.03	-0.27%	-8.33%
Shanghai	3,484.19	-0.13%	-4.27%
Kospi	2,703.52	0.16%	-9.21%
Hang Seng	22,343.92	-1.20%	-4.50%
STI (Singapore)	3,244.40	-1.04%	3.86%
SET (Thái Lan)	1,689.81	-0.26%	1.94%
Crude oil (\$/barrel)	107.93	0.24%	41.08%
Gold (\$/ounce)	1,926.80	-0.60%	5.82%

Russia-Ukraine conflict continues, Asian stocks mixed. In Japan, the Nikkei 225 fell 0.27%. The Chinese market fell with Shanghai Composite down 0.13%, Shenzhen Component down 1.05%. Hong Kong's Hang Seng fell 1.2%. South Korea's Kospi index rose 0.16%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.54%	-2	173
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.57%	0	56
10 year-Gov. Bond	2.23%	1	23
USD/VND	23,060	0	0.52%
EUR/VND	25,778	0	-2.61%
CNY/VND	3,687	0	0.79%

According to the socio-economic report just released by the General Statistics Office, the total retail sales of consumer goods and services in February stood at VND 421,800 billion, down 7.1% from the previous month but up 3.1% over the same period last year. In the first 2 months of the year, the total retail sales of consumer goods and services was more than VND 876,000 billion, up 1.7% over the same period last year.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/2/2022	3/3/2022		Stock	10:2	
DAD	3/2/2022	3/3/2022	3/28/2022	Cash		1,500
SAB	3/2/2022	3/3/2022	3/23/2022	Cash		1,500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
PNJ	3/7/2022	3/8/2022	4/7/2022	Cash		600
GTN	3/8/2022	3/9/2022		Stock	16:10	
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500

## SELECTED NEWS

SBV net withdrew more than 14,000 billion dong last week

Vietnam is the most important destination for German and EU investors

Retail sales of consumer goods and services in February decreased by 7.1%

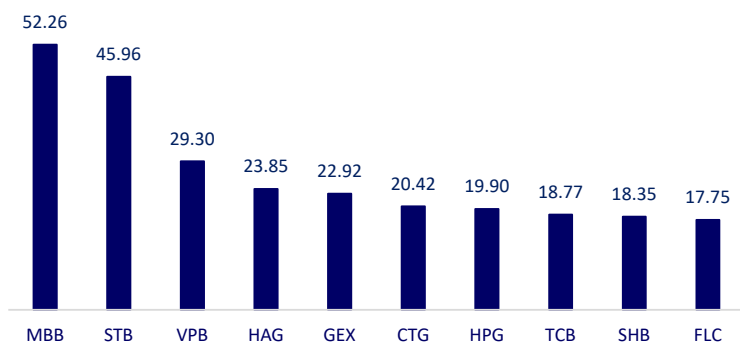
IEA member states agree to release 60 million barrels of oil

Russia's largest banks were blown away by nearly 80% of their capitalization

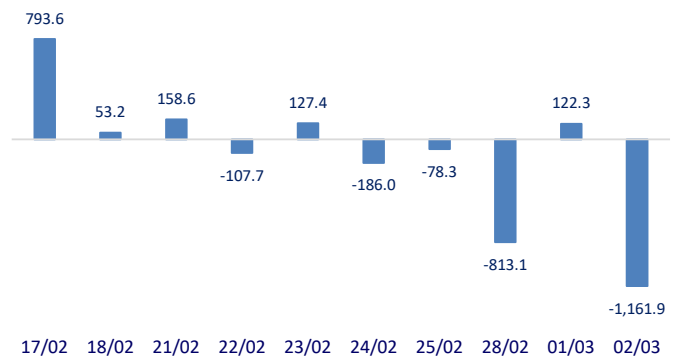
World Bank and IMF pledge financial support to Ukraine

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,000	0.00%	-2.19%	2,551,700	2,508,900	BID: BIDV's bad debt ratio by the end of 2021 has reached the lowest level in 10 years, at 0.98%. Previously, during the period 2012 - 2020, the bad debt ratio on the balance sheet of this bank fluctuated between 1.61% - 2.92%; if including bad debt not yet provisioned at VAMC, the range is 1.76% - 5%. Notably, the bad debt coverage ratio jumped to 219%, putting BIDV in the top 3 banks with the highest consolidated bad debt coverage ratio in the system.
BID	42,450	-3.74%	-6.91%	4,947,700	5,028,300	
CTG	32,000	-3.90%	-8.18%	29,019,500	31,191,200	
TCB	49,200	-2.19%	-4.84%	26,399,800	25,160,900	
VPB	36,500	-3.31%	1.67%	39,533,600	42,952,200	
MBB	32,500	-4.41%	-5.39%	79,137,000	77,355,200	
HDB	27,350	-4.20%	-7.76%	18,748,200	20,923,100	
TPB	41,450	-3.15%	-2.70%	12,411,000	17,069,000	
STB	31,250	-4.29%	-6.99%	68,803,200	69,034,000	
ACB	32,900	-2.81%	-4.91%	18,829,400	19,563,800	
NVL	76,400	1.33%	-1.29%	5,841,700	6,184,400	KDH: offering a maximum of 2,000 billion dong of bonds to the public. This is a non-convertible, warrantless and unsecured type. The bond has a term of 36 months.
KDH	53,700	-0.74%	-0.74%	1,890,200	2,357,800	
PDR	87,200	3.20%	-3.11%	6,499,700	6,005,900	
GAS	119,200	1.27%	1.88%	2,085,600	3,200,400	PLX: As of 3pm on March 1, the Petrolimex Petroleum Price Stabilization Fund continued to be negative 158 billion VND compared to the previous price adjustment (February 21).
POW	17,450	0.00%	-3.86%	29,857,600	33,586,000	
PLX	61,500	0.33%	-1.60%	8,641,200	11,858,000	
VIC	78,900	-0.38%	-4.36%	4,130,000	4,675,200	VIC: VinFast has just signed an agreement with LeasePlan (a Dutch company) to provide car rental services, aiming to expand the market in Europe.
VHM	77,500	-0.64%	-2.39%	5,547,300	6,854,800	
VRE	32,800	-2.09%	-6.02%	12,401,100	11,473,900	
VNM	78,500	-0.88%	-1.88%	3,089,300	3,680,300	MSN: MEATLife grew strongly in revenue and quickly contributed to 20% of the total number of Masan, while in 2020 it only accounts for about 3%.
MSN	157,000	0.32%	-0.13%	1,113,300	1,371,500	
SAB	169,000	1.50%	0.42%	121,000	145,600	
BVH	145,000	2.91%	-2.16%	1,429,200	1,396,500	HPG: sales volume of construction steel in February reached 450,000 tons, 2.3 times higher than the same period in 2021 and up 17% compared to January 2022. In which, the export of construction steel reached 60,000 tons, nearly 2 times higher than the same period last year. The enterprise said it had received orders to export construction steel until May with 720,000 tons.
VJC	145,000	2.91%	-2.16%	1,429,200	1,396,500	
FPT	93,100	-0.32%	0.11%	1,629,000	2,092,700	
MWG	134,500	-1.10%	-2.39%	2,460,600	2,492,900	
PNJ	103,400	-1.52%	-5.66%	1,874,200	2,338,500	
GVR	35,400	-0.84%	3.36%	4,870,400	6,684,000	
SSI	44,800	-2.61%	-1.10%	21,662,400	22,317,000	
HPG	46,900	0.00%	0.43%	32,493,700	41,909,400	

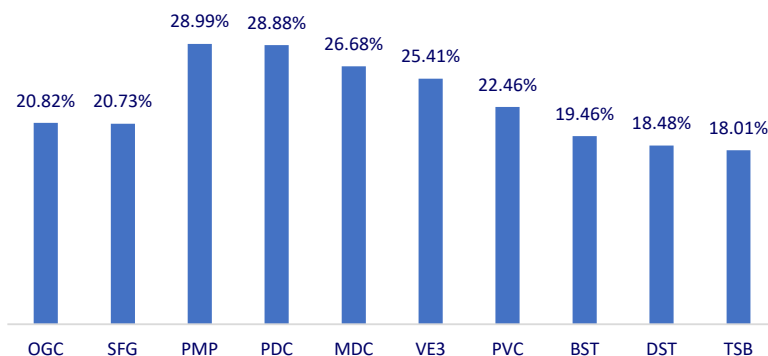
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

