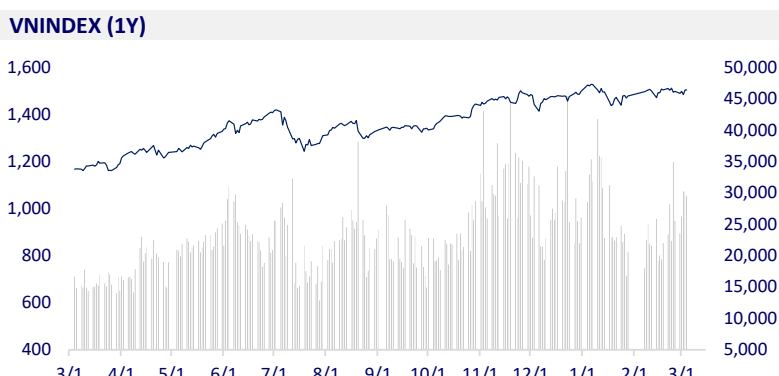
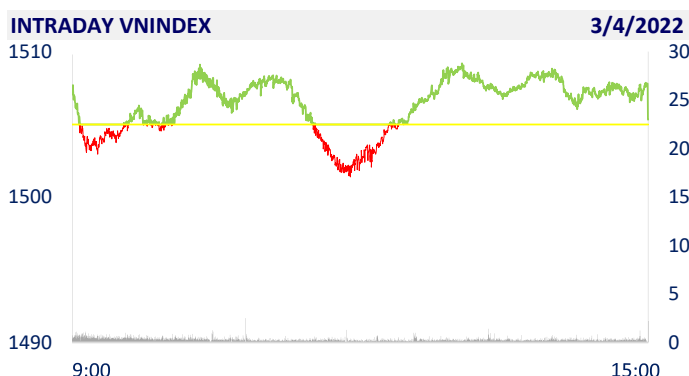
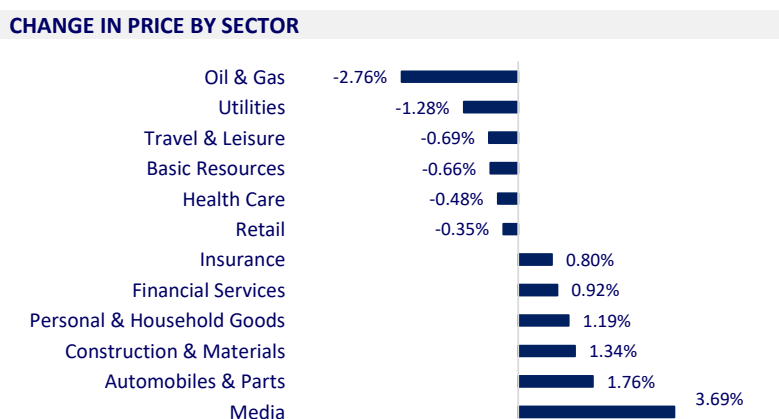


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,505.33	0.02%	0.47%
VN30	1,525.34	0.19%	-0.68%
HNX	450.59	0.28%	-4.94%
UPCOM	113.29	0.09%	0.54%
Net Foreign buy (B)	473.40		
Total trading value (B)	35,589.19	-1.57%	14.54%

Data from the Vietnam Securities Depository (VSD) showed that in February, domestic investors opened 210,883 new securities accounts, an increase of more than 16,000 accounts compared to the previous month. In which, individual investors opened 210,765 new accounts and 118 accounts came from institutional investors.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,700	0.08%	-0.50%
FUEMAV30	17,910	0.00%	-1.00%
FUESSV30	18,700	5.00%	-1.58%
FUESSV50	22,500	0.45%	-1.75%
FUESSVFL	22,590	-0.44%	0.49%
FUEVFN30	28,600	-0.66%	1.96%
FUEVN100	20,520	-3.12%	-4.47%
VN30F2209	1,508.30	-0.11%	
VN30F2206	1,508.70	0.05%	
VN30F2203	1,513.00	-0.30%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	25,985.47	-0.14%	-9.75%
Shanghai	3,447.65	-0.96%	-5.28%
Kospi	2,713.43	-1.22%	-8.87%
Hang Seng	21,905.29	-0.19%	-6.38%
STI (Singapore)	3,226.78	-0.83%	3.30%
SET (Thái Lan)	1,671.72	-1.44%	0.85%
Crude oil (\$/barrel)	110.24	0.25%	44.10%
Gold (\$/ounce)	1,950.80	0.89%	7.14%

Asian stocks fell, South Korea was the worst in the region. In Japan, the Nikkei 225 fell 0.14%. The Chinese market fell with the Shanghai Composite down 0.96%. Hong Kong's Hang Seng fell 0.19%. South Korea's Kospi index fell 1.22%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.51%	-3	170
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.70%	5	69
10 year-Gov. Bond	2.29%	4	29
USD/VND	23,050	0	0.48%
EUR/VND	25,556	0	-3.45%
CNY/VND	3,685	0	0.74%

Yesterday, March 3, the State Treasury is expected to announce the need to buy foreign currency 01/DTNT-2022. Accordingly, the State Treasury has the need to buy 150 million USD from commercial banks in the form of spot. The transaction execution date is March 1 and the expected payment date is March 3. With 150 million USD, it is estimated that about 3,400 billion VND will be pumped to the market through this channel.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KHP	3/4/2022	3/7/2022	3/25/2022	Cash		250
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HDB	3/7/2022	3/8/2022	3/31/2022	Cash		1,500
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
PNJ	3/7/2022	3/8/2022	4/7/2022	Cash		600
ACG	3/7/2022	3/8/2022	3/21/2022	Cash		500
GTN	3/8/2022	3/9/2022		Stock	16:10	
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500

SELECTED NEWS

In 2 months, Vietnam has a trade deficit of 12.5 billion USD from China, a strong trade surplus to the US and EU

State Treasury offers to buy 150 million USD from commercial banks

The Ministry of Industry and Trade commits to have enough gasoline until the end of March

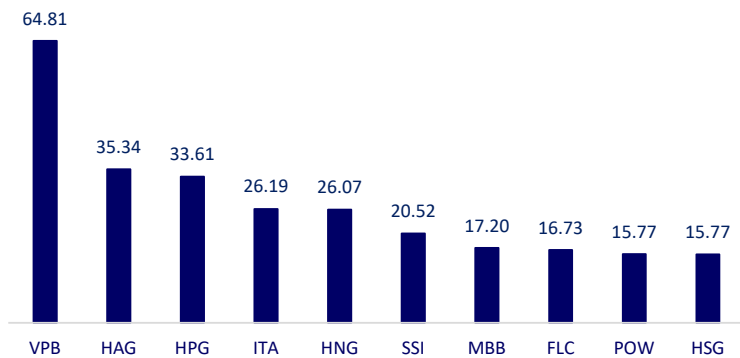
Banks of Japan, the US, Europe and the scenario of loss of up to 150 billion USD in the Russian market

Germany opposes ban on energy imports from Russia

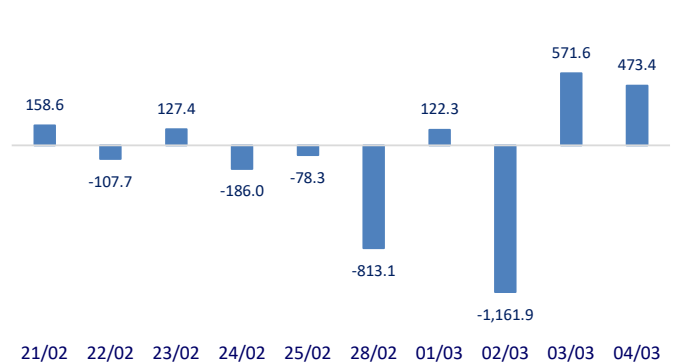
JPMorgan: Russian economy may shrink 35% in Q2

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,900	-0.70%	-0.24%	1,654,200	1,649,700	VPB: has just issued a document on adjusting the foreign ownership ratio at the bank to 17.5% of charter capital. Previously, VPBank had consulted shareholders on adjusting the foreign room at VPBank from 15% to 17.5%/charter capital (which is a rate enough for VPBank to issue more shares to foreign strategic shareholders). up to 15%/charter capital after issuance).
BID	43,300	1.17%	-2.81%	3,863,500	2,859,300	
CTG	32,750	0.46%	-3.25%	11,537,300	11,031,500	
TCB	49,950	0.60%	-1.48%	11,093,500	11,667,100	
VPB	38,100	1.74%	-0.26%	74,898,100	96,436,400	
MBB	32,900	-0.60%	-3.52%	19,587,700	21,715,000	
HDB	28,000	-0.88%	-4.27%	6,461,100	7,099,200	
TPB	40,750	-1.81%	-2.86%	7,912,700	8,354,800	
STB	32,000	0.47%	-3.03%	22,593,500	23,788,900	
ACB	34,300	2.54%	-0.15%	11,543,700	9,571,900	
NVL	77,000	-1.28%	0.92%	4,564,000	5,826,800	PDR: Is orienting to develop service-urban industrial clusters with a scale of 1,000-6,000ha in localities that have development infrastructure and advantages for industrial park development.
KDH	54,600	0.00%	2.44%	2,516,400	2,701,900	
PDR	90,500	2.84%	3.43%	5,440,700	4,975,200	
GAS	118,000	-2.24%	0.68%	2,161,300	2,506,800	Nghi Son oil refinery reduced 35% - 40% of capacity, expected to deliver only 540 thousand m3 in March, down 20% compared to the plan
POW	17,300	0.58%	-3.08%	35,029,800	38,355,100	
PLX	61,100	-2.71%	-2.08%	4,591,800	6,218,300	
VIC	79,000	0.00%	-0.13%	6,276,800	6,233,400	VIC: wants to invest in two industrial clusters in Quang Ninh with a total area of nearly 143ha, of which industrial cluster No. 1 has an area of 75ha and industrial cluster No. 2 has 67.94 ha.
VHM	77,900	-0.13%	-0.51%	6,787,500	7,180,400	
VRE	33,750	3.21%	-0.74%	19,616,700	16,226,100	
VNM	77,900	-0.64%	-1.27%	4,191,700	4,282,500	VNM: net direct export revenue in 2021 reached VND 6,128 billion, up 10.2% over the same period. Growth drivers come from the Middle East and Africa markets.
MSN	161,300	1.38%	2.09%	1,670,100	2,109,300	
SAB	160,000	-4.25%	-4.81%	172,200	192,700	
BVH	139,400	-2.79%	-3.93%	905,100	1,074,200	HPG: Hoa Phat container factory will test run in Q3. 2022 and start bringing products to market from Q4 of this year. The plant is expected to reach a capacity of 200,000 TEU/year by the end of 2023. Hoa Phat aims to complete the factory as quickly as possible in order to take advantage of market opportunities due to the serious shortage of empty containers shipped from abroad to Vietnam and at the same time contribute to promoting export of goods and global trade.
VJC	139,400	-2.79%	-3.93%	905,100	1,074,200	
FPT	93,500	0.11%	1.30%	2,458,200	2,729,600	
MWG	135,800	-0.51%	-1.31%	1,869,800	1,936,700	
PNJ	106,200	2.69%	-0.93%	2,152,600	2,739,700	
GVR	36,000	-0.83%	5.88%	5,357,500	6,112,300	
SSI	46,600	2.42%	1.97%	32,214,700	40,404,600	
HPG	49,800	-0.60%	8.50%	53,797,700	73,965,700	

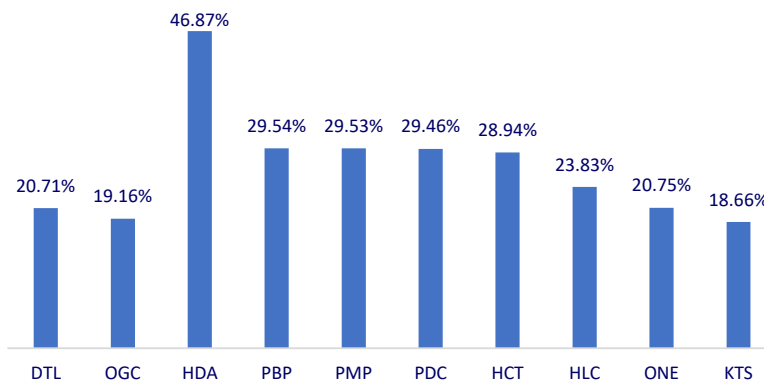
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

