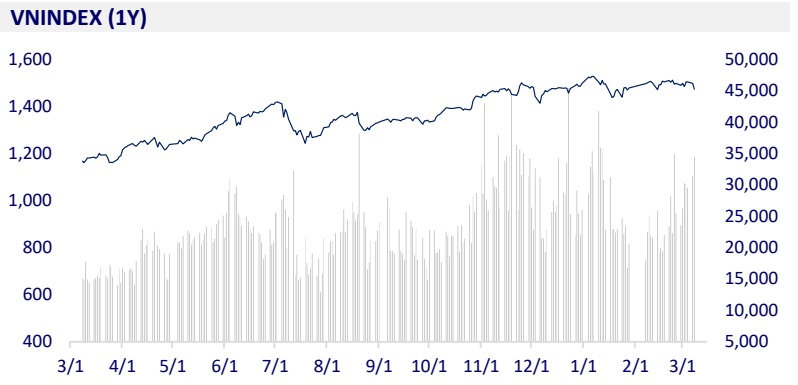
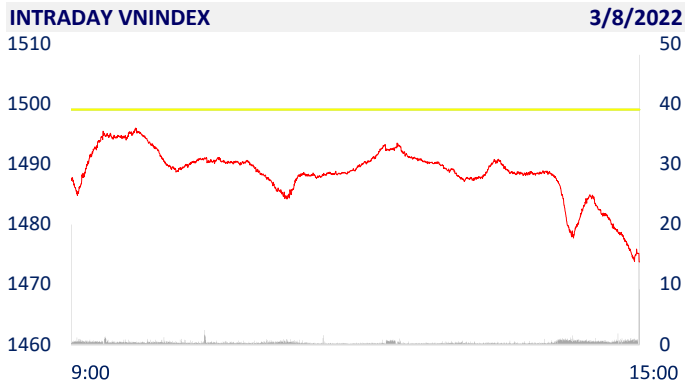
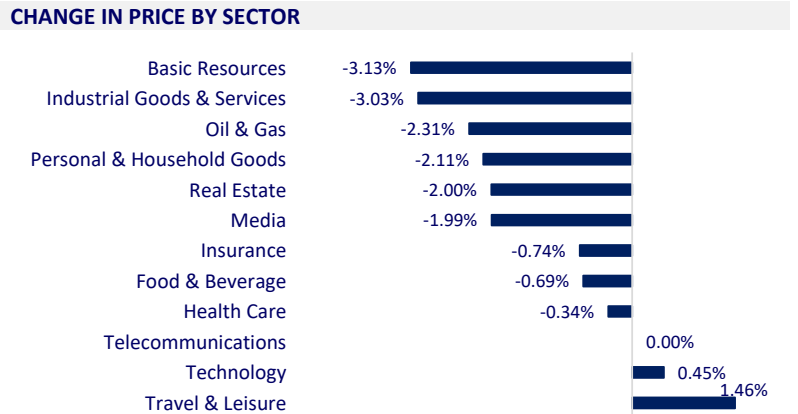


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,473.71 | -1.69% | -1.64% |
| VN30 | 1,490.17 | -1.26% | -2.97% |
| HNX | 445.89 | -1.54% | -5.93% |
| UPCOM | 112.61 | -0.54% | -0.06% |
| Net Foreign buy (B) | -1,520.05 | | |
| Total trading value (B) | 41,191.78 | 8.93% | 32.57% |

Foreign investors continued to net sell more than 1,500 billion dong in session 8/3. Foreign investors were strong net sellers of HPG with 221 billion dong. GEX, VCB or VIC stocks were all net sold over 100 billion dong. Meanwhile, NKG was bought the most with 24.3 billion dong. VND and DXG were net bought at 17 billion dong and 15.8 billion dong respectively.



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|--------|
| E1VFN30 | 25,300 | -1.17% | -2.05% |
| FUEMAV30 | 17,500 | -1.13% | -3.26% |
| FUESSV30 | 18,450 | 3.59% | -2.89% |
| FUESSV50 | 22,310 | -0.84% | -2.58% |
| FUESSVFL | 21,980 | -1.83% | -2.22% |
| FUEVFVND | 28,150 | -1.23% | 0.36% |
| FUEVN100 | 19,940 | -3.39% | -7.17% |
| VN30F2209 | 1,484.00 | -0.90% | |
| VN30F2206 | 1,488.10 | -0.69% | |
| VN30F2203 | 1,490.30 | -0.92% | |
| VN30F2202 | 1,540.20 | 0.00% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| Nikkei | 24,790.95 | -1.47% | -13.90% |
| Shanghai | 3,293.53 | -2.35% | -9.51% |
| Kospi | 2,622.40 | -1.09% | -11.93% |
| Hang Seng | 20,765.87 | -2.32% | -11.25% |
| STI (Singapore) | 3,148.86 | -1.22% | 0.81% |
| SET (Thái Lan) | 1,619.10 | -0.47% | -2.32% |
| Crude oil (\$/barrel) | 123.20 | 4.10% | 61.05% |
| Gold (\$/ounce) | 2,013.30 | 1.18% | 10.57% |

Asian stocks mostly fell, Ukraine war continued. In Japan, the Nikkei 225 fell 1.71%. The Chinese market fell with Shanghai Composite down 2.35%, Shenzhen Component down 2,616%. The Hong Kong market fell 2.32% after the deepest drop in the region in the previous session. South Korea's Kospi index fell 1.09%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 2.40% | -7 | 159 |
| Deposit interest 12M | 5.60% | 0 | 0 |
| 5 year-Gov. Bond | 1.70% | 3 | 69 |
| 10 year-Gov. Bond | 2.30% | 3 | 30 |
| USD/VND | 23,065 | 0 | 0.54% |
| EUR/VND | 25,275 | 0 | -4.51% |
| CNY/VND | 3,686 | 0 | 0.77% |

Preliminary statistics have just been showed by the General Department of Customs that in February, exports to Russia were more than 180m USD, down 44% MoM. Compared to the same period in 2021, the turnover also decreased by 12.45%. With the Ukraine market, Vietnam's exports to this country also decreased in February. The turnover was at nearly 13m USD, down 60.3% MoM, 32.8% over the same period last year.

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|-------|-------|
| GTN | 3/8/2022 | 3/9/2022 | | Stock | 16:10 | |
| VND | 3/10/2022 | 3/11/2022 | | Stock | 10:8 | |
| PSD | 3/10/2022 | 3/11/2022 | 3/28/2022 | Cash | | 1,500 |
| NDN | 3/11/2022 | 3/12/2022 | 4/4/2022 | Cash | | 2,000 |
| VLA | 3/14/2022 | 3/15/2022 | 3/30/2022 | Cash | | 500 |
| ADC | 3/14/2022 | 3/15/2022 | 4/25/2022 | Cash | | 1,400 |
| TPH | 3/14/2022 | 3/15/2022 | 5/25/2022 | Cash | | 700 |
| STP | 3/14/2022 | 3/15/2022 | 6/17/2022 | Cash | | 800 |
| PDN | 3/17/2022 | 3/18/2022 | 4/6/2022 | Cash | | 1,500 |

SELECTED NEWS

Exports to Russia fell 44% in February

Vietnam's car production loses to Thailand because it imports too many components

Vietnam - US trade turnover increased about 250 times after 26 years

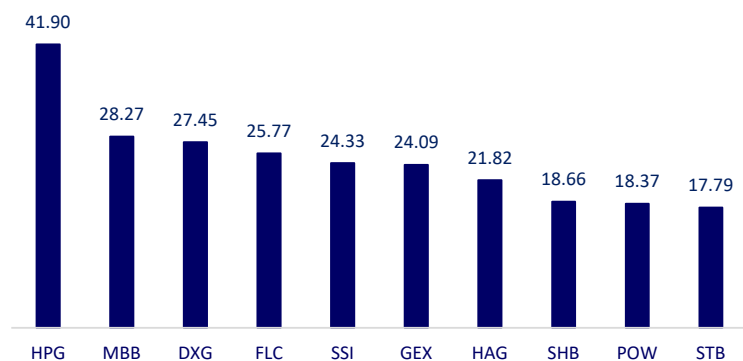
Gas prices in Europe have risen again due to concerns about supply cuts from Russia

Consequences of war: US growth slows, Europe and Russia are hit harder

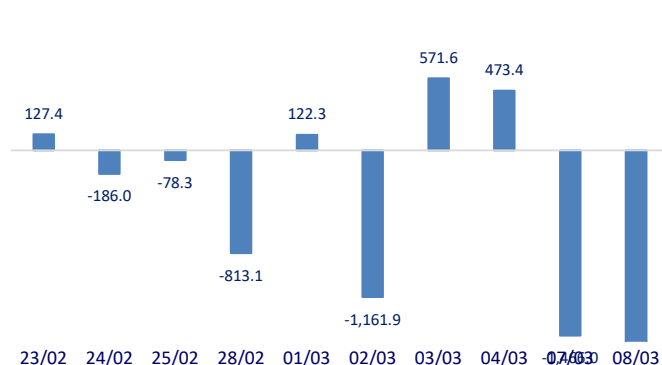
High wheat prices and food security concerns due to influence from Ukraine

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|---|
| VCB | 81,500 | -4.00% | -4.12% | 4,019,300 | 4,447,600 | In February, the total capitalization of 27 banks listed on the stock exchange decreased by more than 100,000 billion VND (equivalent to more than 4 billion USD) to 1.97 million billion VND. This figure decreased by 5% compared to VND 2.07 million billion at the end of January. Among state-owned banks, CTG's capitalization dropped the most with a decrease of 10%. Meanwhile, the capitalization of the other two giants, BID and VCB, both decreased by 9% in the past month. |
| BID | 41,600 | -1.54% | -5.67% | 4,306,200 | 4,488,000 | |
| CTG | 32,050 | -0.31% | -3.75% | 12,182,000 | 11,459,300 | |
| TCB | 49,000 | -0.51% | -2.58% | 16,520,700 | 13,087,200 | |
| VPB | 37,000 | -1.86% | -1.99% | 23,507,200 | 25,785,900 | |
| MBB | 31,000 | -3.73% | -8.82% | 36,868,200 | 39,837,500 | |
| HDB | 27,350 | -0.18% | -4.20% | 8,352,700 | 8,934,200 | |
| TPB | 38,800 | -0.51% | -9.35% | 9,159,900 | 9,274,400 | |
| STB | 30,850 | -2.06% | -5.51% | 25,492,700 | 26,155,400 | |
| ACB | 32,600 | -1.95% | -3.69% | 11,178,400 | 11,590,000 | |
| NVL | 76,000 | 0.00% | 0.80% | 4,570,500 | 4,248,200 | PDR: The pre-tax profit plan in 2022 is expected to be based on 4 key projects: Nhon Hoi tourist urban area, Subdivision 9 high-rise project, Astral City project, Serenity Phuoc Hai project. |
| KDH | 52,100 | -3.16% | -3.70% | 2,231,200 | 2,546,400 | |
| PDR | 87,100 | -2.68% | 3.08% | 3,688,700 | 4,199,900 | |
| GAS | 120,700 | -3.13% | 2.55% | 2,030,300 | 2,930,800 | Gas prices in the UK are 539.5 UK cents/therm, up 17.2% from last week's session and all-time high. Gas prices in the UK and Europe are both up more than 300% year to date. |
| POW | 17,200 | 0.88% | -1.43% | 35,560,900 | 38,772,900 | |
| PLX | 61,300 | -3.16% | 0.00% | 4,860,300 | 5,515,200 | |
| VIC | 77,900 | -0.76% | -1.64% | 6,763,500 | 7,069,700 | VHM: In 2021, thanks to highly effective business activities, VHM reported a net profit of more than 39 trillion dong, the highest since listing. |
| VHM | 74,600 | -2.10% | -4.36% | 11,419,400 | 9,047,300 | |
| VRE | 32,500 | -1.22% | -2.99% | 7,418,200 | 8,454,700 | |
| VNM | 76,100 | -0.91% | -3.91% | 4,002,800 | 3,823,500 | VNM: In 2021, VNM's gross profit margin will also decrease to more than 43% from 46.4%, mainly due to the increase in cost of finished products, goods and promotional costs. |
| MSN | 158,800 | 0.38% | 1.47% | 955,100 | 1,164,700 | |
| SAB | 155,600 | 0.65% | -6.55% | 234,300 | 180,600 | |
| BVH | 137,000 | 2.09% | -2.77% | 1,107,300 | 939,800 | PNJ: According to PNJ's consolidated report, by the end of 2021, the company has an inventory of VND 8,686 billion, an increase of more than VND 2,100 billion compared to the previous year. In which, finished products reached VND 5,187 billion, goods reached VND 2,682 billion. |
| VJC | 137,000 | 2.09% | -2.77% | 1,107,300 | 939,800 | |
| FPT | 94,800 | 1.07% | 1.50% | 3,505,300 | 4,238,900 | |
| MWG | 134,200 | 0.00% | -1.32% | 2,850,500 | 3,335,500 | |
| PNJ | 106,000 | -1.85% | 1.52% | 2,187,600 | 4,096,200 | |
| GVR | 36,300 | -1.22% | 1.68% | 5,847,200 | 8,697,300 | |
| SSI | 47,000 | 0.43% | 2.17% | 39,407,100 | 46,092,700 | |
| HPG | 49,450 | -3.23% | 5.44% | 64,208,200 | 70,816,800 | |

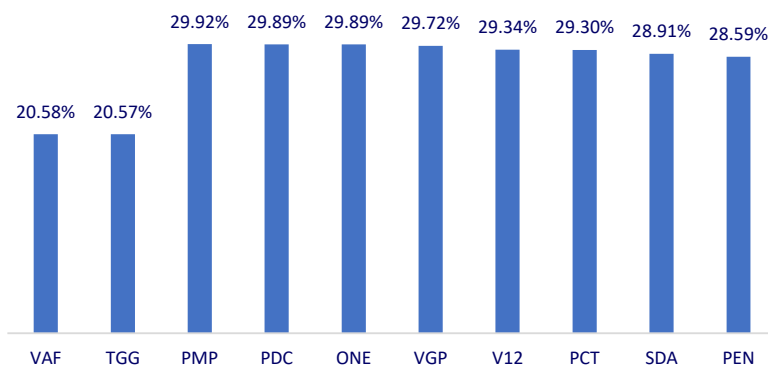
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

