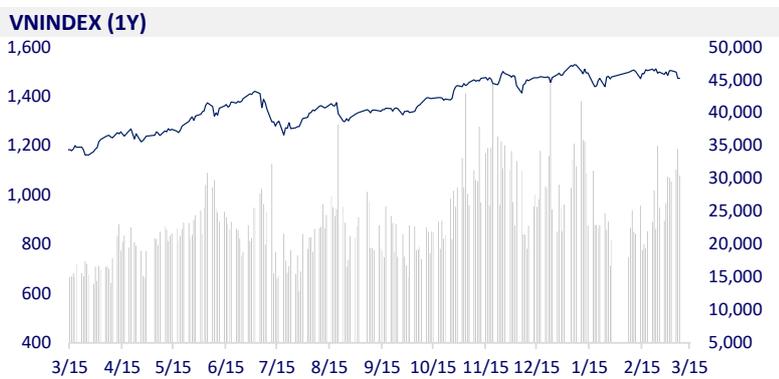
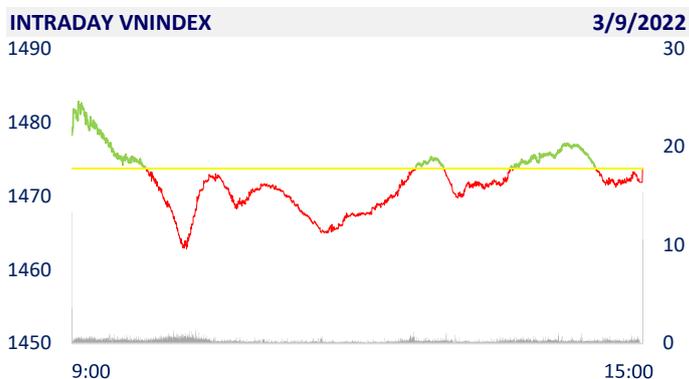


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,473.74	0.00%	-1.64%
VN30	1,489.25	-0.06%	-3.03%
HNX	444.60	-0.29%	-6.20%
UPCOM	113.37	0.67%	0.61%
Net Foreign buy (B)	-1,075.13		
Total trading value (B)	36,982.76	-10.51%	19.02%

At the end of today's session, market liquidity remained at a high level with a total matched value of 34,843 billion dong, down 9.7% compared to the previous session, of which, the matched value on HoSE decreased by 10.2% to 28,932 billion dong. Foreign investors traded in a negative direction when they sold more than 1,000 billion dong in the whole market.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,000	-1.19%	-3.21%
FUEMAV30	17,530	0.17%	-3.10%
FUESSV30	18,640	4.66%	-1.89%
FUESSV50	22,440	0.58%	-2.01%
FUESSVFL	21,950	-0.14%	-2.36%
FUEVFN30	28,400	0.89%	1.25%
FUEVN100	19,890	-0.25%	-7.40%
VN30F2209	1,489.00	0.34%	
VN30F2206	1,489.10	0.07%	
VN30F2203	1,490.80	0.03%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	24,717.53	-1.25%	-14.15%
Shanghai	3,256.39	-1.13%	-10.53%
Kospi	2,622.40	0.00%	-11.93%
Hang Seng	20,627.71	-0.93%	-11.84%
STI (Singapore)	3,195.38	1.48%	2.30%
SET (Thái Lan)	1,643.64	1.52%	-0.84%
Crude oil (\$/barrel)	120.50	-3.41%	57.52%
Gold (\$/ounce)	2,019.80	-1.35%	10.93%

Asian stocks mixed after being sold strongly. In Japan, the Nikkei 225 fell 1.25%. The Chinese market fell with Shanghai Composite down 1.13%, Shenzhen Component down 1.122%. Hong Kong's Hang Seng fell 0.93%. The Korean market is closed because today is the day of the presidential election.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.31%	-9	150
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.69%	-1	68
10 year-Gov. Bond	2.27%	-3	27
USD/VND	22,985	0	0.20%
EUR/VND	25,670	0	-3.01%
CNY/VND	3,685	0	0.74%

According to the statistical report on bad debts of credit institutions, accumulated from August 15, 2017 to November 30, 2021, the whole system of credit institutions has handled 373,300 billion bad debts, of which 193,300 billion is bad debt on the balance sheet, debts being recorded off the balance sheet are 98,400 billion dong.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VND	3/10/2022	3/11/2022		Stock	10:8	
PSD	3/10/2022	3/11/2022	3/28/2022	Cash		1,500
NBE	3/11/2022	3/14/2022	7/29/2022	Cash		1,100
NDN	3/11/2022	3/14/2022	4/4/2022	Cash		2,000
VLA	3/14/2022	3/15/2022	3/30/2022	Cash		500
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
TPH	3/14/2022	3/15/2022	5/25/2022	Cash		700
STP	3/14/2022	3/15/2022	6/17/2022	Cash		800
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500

SELECTED NEWS

Credit balance unexpectedly decreased by 96,000 billion in February

It is expected to extend the bad debt settlement time under Resolution 42 for another 3 years

Russian tourists to Khanh Hoa get 20% off

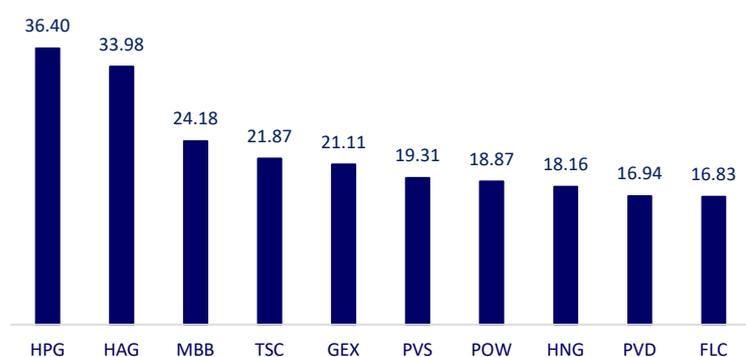
Sanctions put an end to Russian banks' global ambitions

The US, EU and Japan find ways to 'block' Russians using virtual currency to avoid sanctions

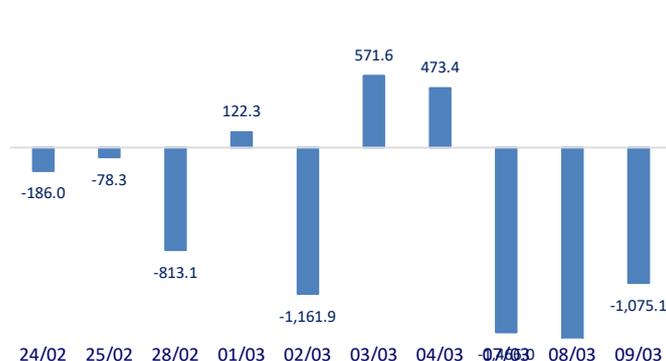
Food prices in China escalate

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,000	1.84%	-2.35%	2,233,900	2,261,700	HDB: HDBank sets a high growth plan, service revenue will continue to accelerate in 2022. Operating income is expected to increase by 23% - 25% compared to last year, profit and profitability indicators are among the top in the industry. Revenue from insurance business is planned to be 3 times higher in the context that the bank has competitive advantages in second-class urban areas and rural markets.
BID	40,500	-2.64%	-4.59%	3,030,000	3,550,000	
CTG	32,000	-0.16%	0.00%	10,560,400	10,473,000	
TCB	49,100	0.20%	-0.20%	11,136,800	11,121,600	
VPB	36,850	-0.41%	0.96%	21,500,400	21,269,200	
MBB	30,750	-0.81%	-5.38%	40,502,500	34,740,900	
HDB	27,000	-1.28%	-1.28%	6,878,200	7,383,100	
TPB	38,800	0.00%	-6.39%	3,749,500	4,501,400	
STB	31,100	0.81%	-0.48%	24,961,400	27,037,800	
ACB	32,700	0.31%	-0.61%	8,658,200	7,035,400	
NVL	76,500	0.66%	0.13%	4,541,000	4,332,400	Khanh Hoa approved the housing development plan for the period 2021-2025. By 2025, the total housing area in the province will increase by at least 5.3m m2 of floor space, ~ 51,275 houses.
KDH	51,200	-1.73%	-4.66%	2,526,400	2,167,200	
PDR	88,000	1.03%	0.92%	4,051,800	3,921,300	
GAS	122,200	1.24%	2.52%	2,131,400	2,485,100	The price of US WTI crude oil increased 0.81% to 125.72 USD/barrel at 7:07 am (Vietnam time) on March 9. Brent crude for May delivery increased 0.09% to \$129.3 per barrel.
POW	16,750	-2.62%	-4.01%	29,955,600	41,268,500	
PLX	63,000	2.77%	2.44%	5,747,400	7,569,200	
VIC	78,000	0.13%	-1.14%	4,393,700	6,184,800	VHM was one of the top net sellers of foreign investors in today's session with a value of 87 billion dong, just behind HPG and VNM.
VHM	74,000	-0.80%	-4.52%	9,471,300	10,760,800	
VRE	31,600	-2.77%	-3.66%	9,594,700	11,278,100	
VNM	75,100	-1.31%	-4.33%	4,685,100	5,506,900	VNM: In the early days of 2022, VNM has promoted trade at many major international fairs such as Gulfood Dubai, Foodex Japan, and created highlights with many new and outstanding products.
MSN	155,500	-2.08%	-0.96%	1,174,400	1,677,400	
SAB	155,000	-0.39%	-8.28%	295,000	419,600	
BVH	140,000	2.19%	-3.45%	1,233,400	1,144,500	HPG: Hoa Phat has received export steel orders until May 2022 with more than 720,000 tons. Hoa Phat's crude steel production capacity is over 8 million tons/year, or about 700,000 tons/month. The above output results show that the steel production complexes of this group in Quang Ngai, Hai Duong and Hung Yen have operated at maximum capacity to serve the needs of domestic and foreign markets.
VJC	140,000	2.19%	-3.45%	1,233,400	1,144,500	
FPT	95,500	0.74%	2.58%	2,737,400	5,210,200	
MWG	133,800	-0.30%	-0.52%	1,671,600	2,204,300	
PNJ	110,500	4.25%	7.47%	3,798,100	4,275,400	
GVR	36,000	-0.83%	1.69%	3,880,700	5,182,700	
SSI	46,600	-0.85%	4.02%	20,942,600	27,528,300	
HPG	49,850	0.81%	6.29%	56,878,000	56,032,200	

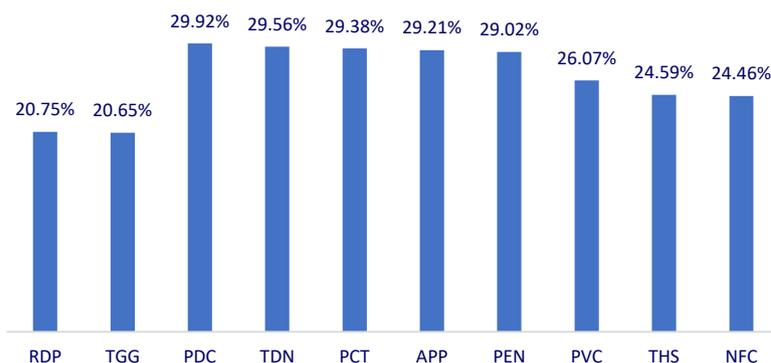
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

