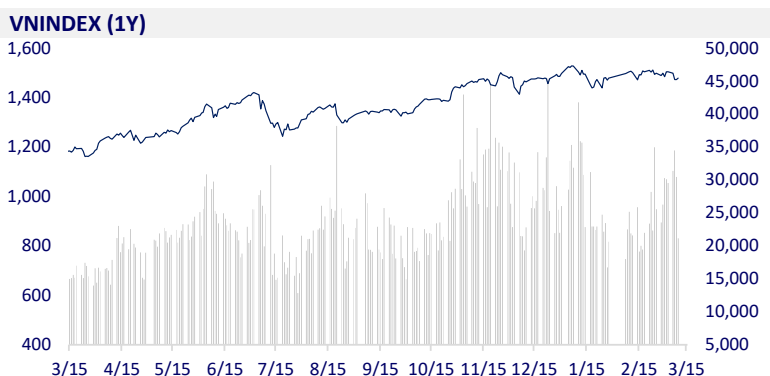
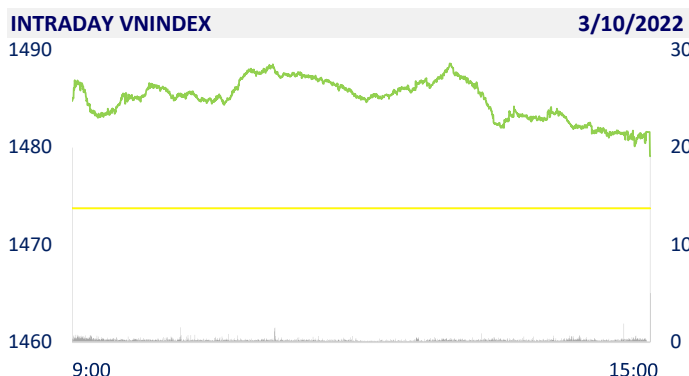
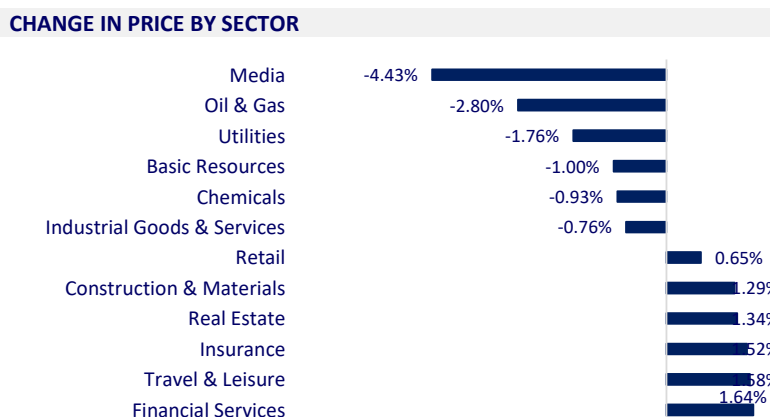


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,479.08	0.36%	-1.28%
VN30	1,490.24	0.07%	-2.96%
HNX	447.64	0.68%	-5.56%
UPCOM	115.29	1.69%	2.32%
Net Foreign buy (B)	-782.70		
Total trading value (B)	26,826.91	-27.46%	-13.66%

At the end of today's session, market liquidity decreased compared to the previous session, the total matched value reached 25,103 billion dong, down 28%, of which, the matched value on HoSE alone decreased by 30% and reached 20,386 billion dong. Foreign investors net sold more than 700 billion dong on HoSE today.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,150	0.60%	-2.63%
FUEMAV30	17,580	0.29%	-2.82%
FUESSV30	18,680	4.88%	-1.68%
FUESSV50	22,500	0.27%	-1.75%
FUESSVFL	21,980	0.14%	-2.22%
FUEVFN30	28,450	0.18%	1.43%
FUEVN100	19,700	-0.96%	-8.29%
VN30F2209	1,490.00	0.07%	
VN30F2206	1,485.70	-0.23%	
VN30F2203	1,490.00	-0.05%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	25,690.40	0.46%	-10.77%
Shanghai	3,296.09	1.22%	-9.44%
Kospi	2,680.32	2.21%	-9.99%
Hang Seng	20,890.26	-0.36%	-10.72%
STI (Singapore)	3,240.73	1.42%	3.75%
SET (Thái Lan)	1,647.08	0.21%	-0.64%
Crude oil (\$/barrel)	113.53	4.03%	48.41%
Gold (\$/ounce)	2,004.10	1.20%	10.07%

Asian stocks mostly went up, Nikkei 225 gained 0.46%. The Chinese market went up with Shanghai Composite up 1.22%, Shenzhen Component up 2,179%. Hong Kong's Hang Seng fell 0.36%. South Korea's Kospi index rose 2.21%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.24%	-7	143
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.56%	-13	55
10 year-Gov. Bond	2.27%	0	27
USD/VND	23,075	0	0.59%
EUR/VND	25,660	0	-3.05%
CNY/VND	3,684	0	0.71%

According to the Prime Minister, administrative procedure reform has been strongly promoted even in the context of complicated epidemics. In 2021, the whole country has reduced and simplified 1,101 business regulations, approved a plan to reduce and simplify 924 regulations and amend and supplement 166 legal documents under its management. State management of 7 ministries.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VND	3/10/2022	3/11/2022		Stock	10:8	
PSD	3/10/2022	3/11/2022	3/28/2022	Cash		1,500
NBE	3/11/2022	3/14/2022	7/29/2022	Cash		1,100
NDN	3/11/2022	3/14/2022	4/4/2022	Cash		2,000
VLA	3/14/2022	3/15/2022	3/30/2022	Cash		500
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
TPH	3/14/2022	3/15/2022	5/25/2022	Cash		700
STP	3/14/2022	3/15/2022	6/17/2022	Cash		800
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500

SELECTED NEWS

The Government proposes to use 5,570 billion VND of public investment reserve for Ho Chi Minh Road

Prime Minister: Vietnam has reduced and simplified more than 1,000 business regulations

Price and fee pressure: Businesses are in a state of disarray

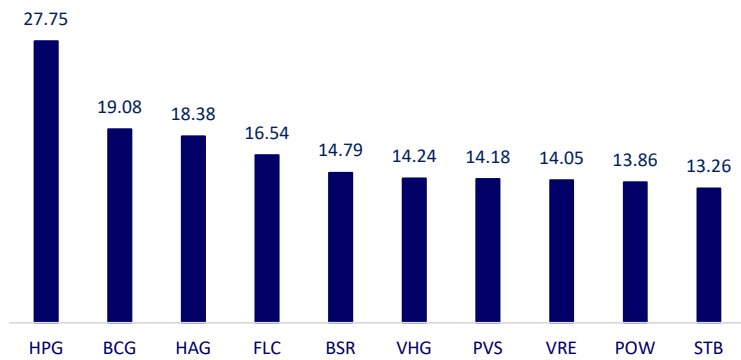
Sanctions put an end to Russian banks' global ambitions

US House of Representatives approves budget to avoid the risk of government shutdown

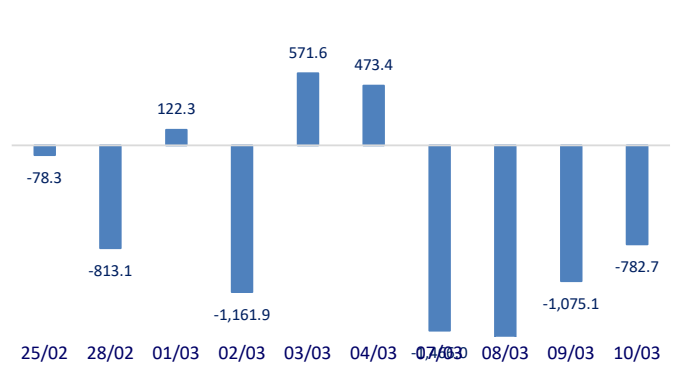
UAE will call on OPEC+ to increase production

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,500	0.60%	-2.34%	1,850,900	1,585,500	According to the leader of the State Bank of Vietnam, the outstanding credit outstanding balance from the first days of the year shows that the capital flow has been cleared and the recovery ability of enterprises after the epidemic is quite positive. According to the results of the credit trend survey of the State Bank in December 2021, credit is expected to reach 5.3% in the first quarter of 2022 and is forecast to increase by 14.1% in the whole of 2022.
BID	40,950	1.11%	-4.32%	2,962,400	2,797,800	
CTG	32,100	0.31%	-1.53%	7,750,800	10,093,900	
TCB	49,250	0.31%	-0.81%	6,461,900	9,337,400	
VPB	36,750	-0.27%	-1.87%	15,798,800	19,278,700	
MBB	31,050	0.98%	-6.19%	19,957,800	20,176,400	
HDB	26,950	-0.19%	-4.60%	6,835,100	7,640,000	
TPB	39,000	0.52%	-6.02%	3,246,100	4,263,700	
STB	31,550	1.45%	-0.94%	20,209,500	23,768,000	
ACB	32,900	0.61%	-1.64%	3,333,000	5,158,100	
NVL	77,000	0.65%	-1.28%	6,950,800	7,925,200	NVL: Novaland wants to plan and propose to invest in a super project in Lam Dong. Accordingly, the project is named Dak Long Thuong lake in Bao Lam district, with a research scale of 30,000ha.
KDH	51,500	0.59%	-5.68%	1,098,400	1,253,800	
PDR	88,100	0.11%	0.11%	3,821,300	4,924,800	
GAS	118,500	-3.03%	-1.82%	1,864,300	2,039,400	POW plans to divest all 30,805,200 shares of Viet Lao Power Joint Stock Company (VLP) to reduce its ownership from 8.64% to 0% of charter capital.
POW	16,600	-0.90%	-3.49%	22,106,500	37,339,600	
PLX	61,300	-2.70%	-2.39%	5,675,800	5,557,000	
VIC	79,100	1.41%	0.13%	7,189,300	8,148,300	For electric vehicles, example is the VF e34, according to the manufacturer's announcement, the operating fee of the VF e34 electric car is still about 15% more economical than a petrol car.
VHM	75,200	1.62%	-3.59%	6,201,700	6,433,400	
VRE	32,000	1.27%	-2.14%	16,821,000	19,070,300	
VNM	77,100	2.66%	-1.66%	6,610,100	5,340,900	VNM: F&N Dairy Investments Pte. Ltd. continued to register to buy nearly 21 million VNM shares. Estimated transaction time from March 15, 2022 to April 13, 2022.
MSN	150,000	-3.54%	-5.72%	1,616,800	2,037,100	
SAB	157,000	1.29%	-6.04%	368,600	234,000	
BVH	139,000	-0.71%	-3.07%	1,027,800	1,056,600	FPT: FPT wants to invest in 3 projects of 850ha in Khanh Hoa including FPT Technology and Education Urban Area in Phuoc Dong Commune - Vinh Thai (Nha Trang City) with a scale of 150 ha; Center for digital transformation and urban service in Tuan Le - Hon Ngang Bac Van Phong area with a scale of 350 ha; The complex of tourist resorts of experts in the area of Ho Na - Mui Doi (Van Phong Bay) with a scale of 350 hectares.
VJC	139,000	-0.71%	-3.07%	1,027,800	1,056,600	
FPT	94,600	-0.94%	1.28%	1,227,100	2,398,300	
MWG	133,500	-0.22%	-2.20%	1,314,700	1,398,500	
PNJ	108,300	-1.99%	4.72%	1,573,800	1,937,900	
GVR	35,550	-1.25%	-2.07%	2,528,000	3,639,300	
SSI	46,600	0.00%	2.42%	13,295,700	20,701,200	
HPG	49,150	-1.40%	-1.90%	45,135,500	47,122,900	

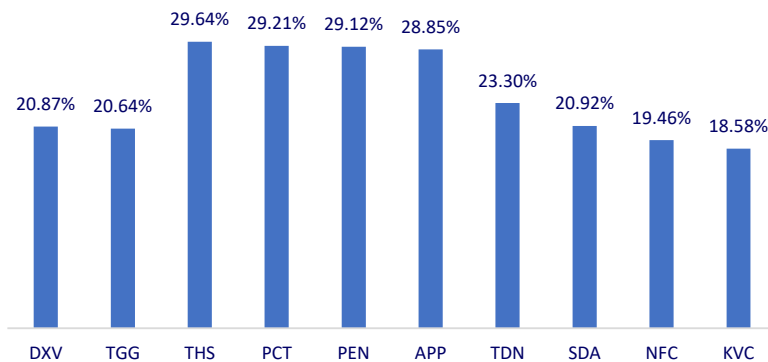
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

