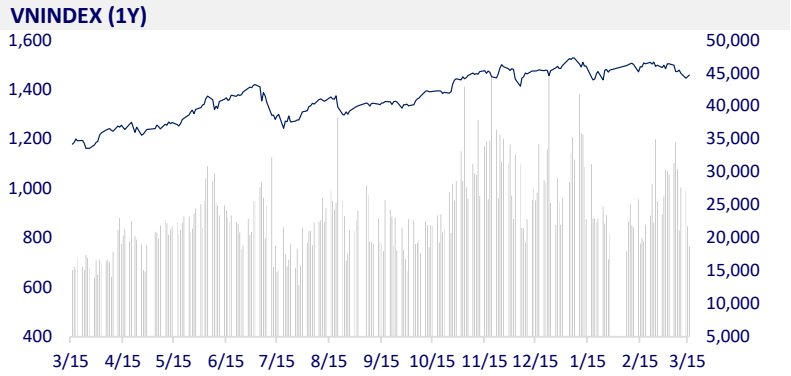
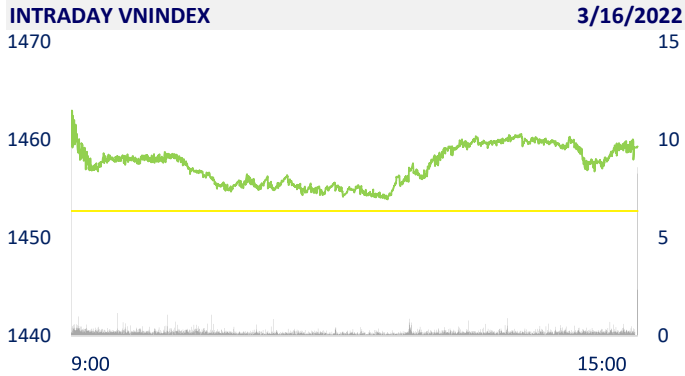
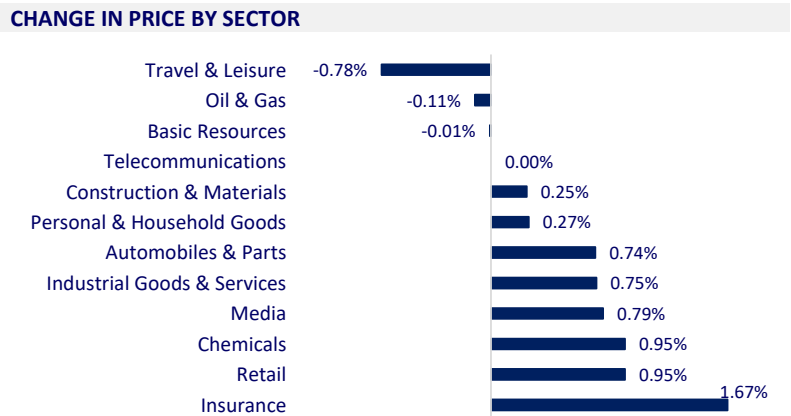


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,459.33	0.45%	-2.60%
VN30	1,472.69	0.26%	-4.10%
HNX	446.18	0.60%	-5.87%
UPCOM	116.04	0.42%	2.98%
Net Foreign buy (B)	-304.18		
Total trading value (B)	22,299.21	-15.14%	-28.23%

Foreign investors today bought 24 million shares, worth 1,219 billion dong, while selling 31.6 million shares, worth 1,520 billion dong. Total net selling volume was at 7.5 million shares, equivalent to a net selling value of 304 billion dong. On HoSE, foreign investors continued to net sell nearly 300 billion dong, equivalent to a net selling volume of 7.5 million shares.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,840	0.57%	-3.83%
FUEMAV30	17,350	0.58%	-4.09%
FUESSV30	18,550	4.15%	-2.37%
FUESSV50	21,600	0.00%	-5.68%
FUESSVFL	22,000	-0.63%	-2.14%
FUEVFVND	27,800	0.72%	-0.89%
FUEVN100	19,520	1.14%	-9.12%
VN30F2209	1,466.20	0.36%	
VN30F2206	1,465.80	0.57%	
VN30F2203	1,471.80	0.50%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	25,762.01	0.39%	-10.52%
Shanghai	3,170.71	3.48%	-12.89%
Kospi	2,659.23	1.44%	-10.69%
Hang Seng	20,087.50	6.68%	-14.15%
STI (Singapore)	3,290.90	1.70%	5.35%
SET (Thái Lan)	1,667.92	1.43%	0.62%
Crude oil (\$/barrel)	96.12	-0.88%	25.65%
Gold (\$/ounce)	1,923.25	0.06%	5.63%

Asian stocks rose, Hong Kong recovered nearly 6.9%. In Japan, the Nikkei 225 gained 0.39%. The Chinese market went up with Shanghai Composite up 3.48%, Shenzhen Component up 4.019%. Hong Kong's Hang Seng rose 6.68%. South Korea's Kospi index rose 1.44%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.18%	5	137
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.70%	1	69
10 year-Gov. Bond	2.27%	-41	27
USD/VND	23,095	0	0.68%
EUR/VND	25,598	0	-3.29%
CNY/VND	3,671	0	0.36%

According to preliminary statistics of the General Department of Customs, in February, Vietnam exported 128,069 tons of fertilizer, equivalent to 71.31 million USD, down 43.4% in volume, down 58.5% in turnover compared to the previous month. Compared to the same period last year, the export of this item increased by 58.3% in volume and 182% in value.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SJD	3/17/2022	3/18/2022	3/30/2022	Cash		1,300
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500
HDG	3/17/2022	3/18/2022	4/20/2022	Cash		1,000
SJE	3/17/2022	3/18/2022	3/28/2022	Cash		1,000
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500
THG	3/18/2022	3/21/2022	4/6/2022	Cash		1,000
PPP	3/18/2022	3/21/2022	4/19/2022	Cash		1,000
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200
PMC	3/18/2022	3/21/2022	4/4/2022	Cash		1,400

## SELECTED NEWS

Vietnam earned more than 70 million USD from fertilizer exports, down nearly 60% compared to January

The Ministry of Industry and Trade requires businesses to double the amount of gasoline in the second quarter

Deputy Prime Minister: Build more oil refineries in Vung Tau to proactively supply

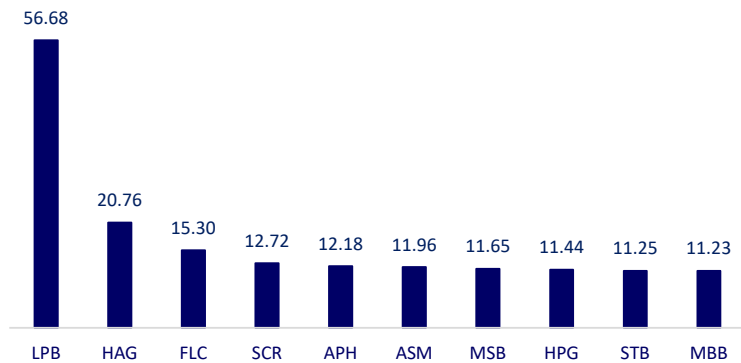
Russia officially withdraws from the Council of Europe

China says it does not want to be affected by US sanctions against Russia

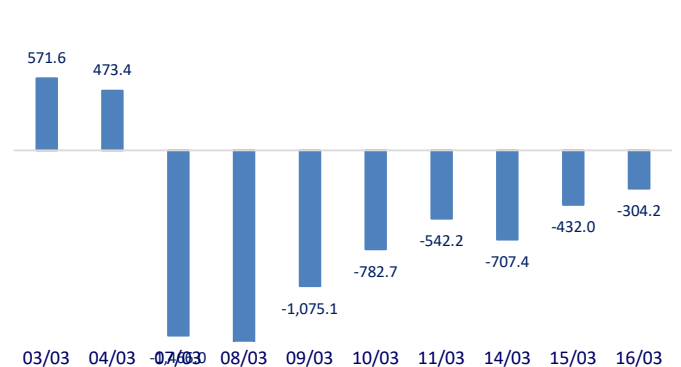
Russians rushed to buy gold without VAT, causing the central bank to temporarily stop hoarding

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,500	1.73%	-0.60%	2,470,400	1,452,500	MBB: In 2022, MB has a credit growth plan of 20% and prepares for sudden growth scenarios. In the previous year, bank credit growth reached 25%. MB's credit growth rate up to now is about 10%, relatively fast compared to the granted limit, it is expected that the consolidated profit in the first quarter will reach about 5,500 billion VND and the figure will be realized in 2 months, adhered to this goal.
BID	41,600	-1.19%	2.72%	2,325,000	2,785,800	
CTG	32,000	0.16%	0.00%	6,671,700	8,234,000	
TCB	49,050	0.93%	-0.10%	8,202,800	7,456,600	
VPB	36,800	-0.27%	-0.14%	12,041,600	17,021,600	
MBB	32,100	1.58%	4.39%	22,096,500	22,014,000	
HDB	27,150	-0.18%	0.56%	7,124,400	12,788,400	
TPB	39,750	-0.38%	2.45%	4,174,000	7,439,200	
STB	32,900	0.61%	5.79%	18,959,500	22,629,400	
ACB	32,800	0.00%	0.31%	5,947,500	5,933,800	
NVL	77,400	1.04%	1.18%	5,804,400	5,827,200	PDR: Phat Dat borrowed USD 30 million from abroad to pour into a condotel project in Ba Ria-Vung Tau. This foreign loan is entitled to convert the outstanding principal into common shares.
KDH	50,600	1.20%	-1.17%	1,543,100	1,107,700	
PDR	85,800	-0.58%	-2.50%	3,313,000	3,273,500	POW: PV Power signed an EPC contract for Nhon Trach 3 and 4 power plants, valued at more than USD 940 million; in which, the domestic part accounted for 39%.
GAS	109,200	1.11%	-10.64%	1,176,400	1,055,000	
POW	16,300	-0.61%	-2.69%	21,102,100	25,572,500	
PLX	56,200	0.36%	-10.79%	2,994,200	2,995,900	
VIC	78,100	-0.26%	0.13%	4,600,900	4,932,500	VIC and VHM were both the focus of foreign investors' net selling in today's session with the value of 115 billion dong and 74 billion dong respectively.
VHM	74,200	-0.40%	0.27%	6,586,300	6,866,500	
VRE	31,750	0.00%	0.47%	5,554,300	6,343,100	VNM: In the March restructuring period, VNM will be the stock of ETFs that sold the most with 3.9 million shares.
VNM	77,300	0.13%	2.93%	3,355,800	3,770,100	
MSN	140,500	-0.43%	-9.65%	1,008,800	883,000	
SAB	154,000	1.78%	-0.65%	344,300	181,700	
BVH	147,000	-0.68%	5.00%	1,396,700	1,475,300	MWG: has just announced the official cooperation with PT Erafone Artha Retailindo (Erafone), a subsidiary of Erajaya Group (Indonesia) to establish a joint venture PT Era Blue Elektronik with the brand "Era Blue". The first Era Blue store is expected to open in mid-2022 in Jakarta, combining the latest digital technologies with modern retail implementations and raising standards of installation visuals.
VJC	147,000	-0.68%	5.00%	1,396,700	1,475,300	
FPT	91,600	0.66%	-4.08%	2,252,000	2,009,100	
MWG	131,400	0.00%	-1.79%	1,708,400	1,941,000	
PNJ	102,800	-0.10%	-6.97%	1,371,000	1,102,500	
GVR	33,700	-0.44%	-6.39%	2,275,200	2,172,000	
SSI	43,800	1.15%	-6.01%	12,610,000	13,894,300	
HPG	46,200	0.11%	-7.32%	20,206,600	22,373,600	

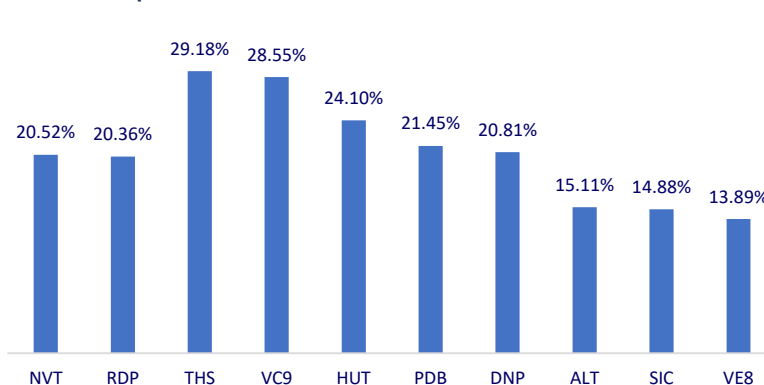
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

