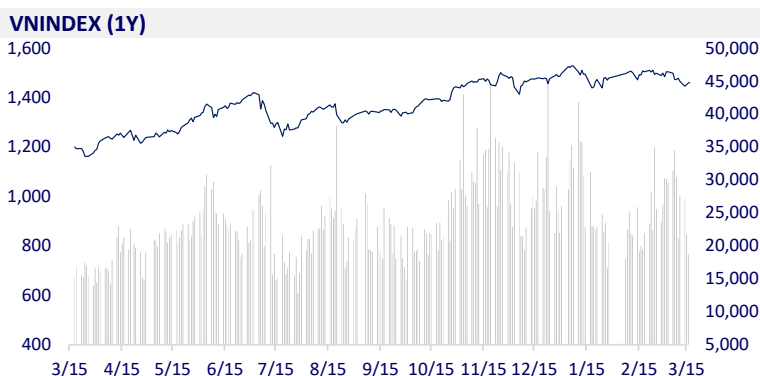
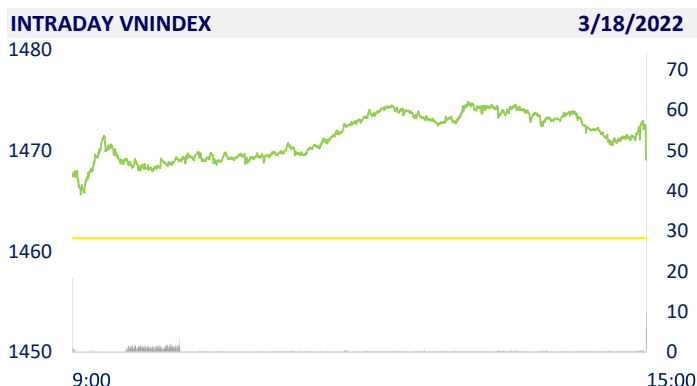
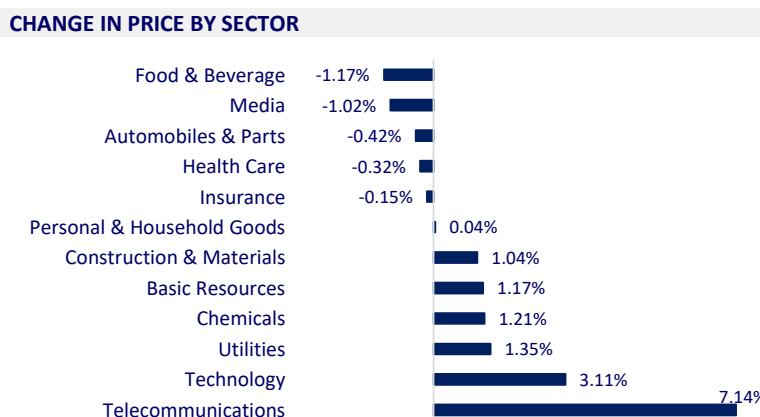


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,469.10	0.53%	-1.95%
VN30	1,476.94	0.48%	-3.83%
HNX	451.21	1.13%	-4.81%
UPCOM	116.04	0.09%	2.98%
Net Foreign buy (B)	-175.66		
Total trading value (B)	29,663.16	17.46%	-4.53%

Foreign investors turned negative again, but there were some spikes due to the impact of ETFs' portfolio restructuring. Specifically, foreign investors actually bought 83 million shares, worth 3,710 billion dong, while selling 83.7 million shares, worth 3,872 billion dong. Total net selling volume was at 521,974 shares, equivalent to a net selling value of 175 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,000	0.56%	-3.21%
FUEMAV30	17,440	0.52%	-3.59%
FUESSV30	18,480	3.76%	-2.74%
FUESSV50	21,700	0.46%	-5.24%
FUESSVFL	22,110	-0.41%	-1.65%
FUEVFN30	28,230	0.18%	0.64%
FUEVN100	19,600	0.51%	-8.75%
VN30F2209	1,476.90	0.33%	
VN30F2206	1,475.90	0.26%	
VN30F2203	1,472.20	0.00%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	26,827.43	0.42%	-6.82%
Shanghai	3,251.07	1.12%	-10.68%
Kospi	2,707.02	0.46%	-9.09%
Hang Seng	21,412.40	1.28%	-8.48%
STI (Singapore)	3,330.63	0.24%	6.63%
SET (Thái Lan)	1,678.51	-0.19%	1.26%
Crude oil (\$/barrel)	104.19	-1.31%	36.20%
Gold (\$/ounce)	1,932.70	-0.47%	6.15%

Bank of Japan made interest rate decision, Asian stocks rallied. In Japan, the Nikkei 225 gained 0.42%. The Bank of Japan today kept its monetary policy unchanged as the market expected. The agency warned of "extreme uncertainties" related to the war situation in Ukraine and the impact on economic activity and prices in Japan. The Chinese market rallied with the Shanghai Composite up 1.12%. Hong Kong's Hang Seng Index rose 1.28%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.19%	0	138
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.74%	3	73
10 year-Gov. Bond	2.31%	4	31
USD/VND	23,085	0	0.63%
EUR/VND	25,706	0	-2.88%
CNY/VND	3,663	0	0.14%

According to preliminary statistics of the General Department of Customs, animal feed exports in February decreased by 7% compared to January but increased by 66.3% over the same period last year, at USD 78 million. Generally, in the first two months of this year, the export of this group of goods reached US\$161.6 million, up 46.2% over the same period last year.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
THG	3/18/2022	3/21/2022	4/6/2022	Cash		1,000
PPP	3/18/2022	3/21/2022	4/19/2022	Cash		1,000
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200
PMC	3/18/2022	3/21/2022	4/4/2022	Cash		1,400
COM	3/18/2022	3/21/2022	4/7/2022	Cash		2,000
PAC	3/21/2022	3/22/2022	4/7/2022	Cash		1,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000
LHC	3/23/2022	3/24/2022	4/20/2022	Cash		1,000
VNL	3/23/2022	3/24/2022	4/22/2022	Cash		800

## SELECTED NEWS

Urging to complete the detailed allocation plan of the public investment plan in 2022

Vietnam earned \$78 million from animal feed exports, down nearly 7% compared to January

Consider a proposal to reduce environmental taxes to lower gasoline prices next week

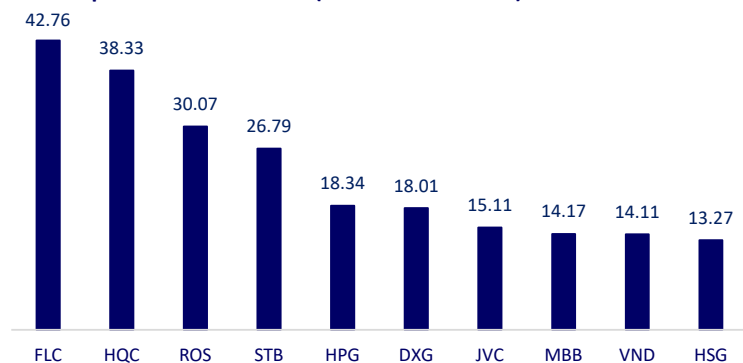
BOJ continues to maintain loose monetary policy

China: The key to solving the Ukraine problem is in the hands of the US, NATO

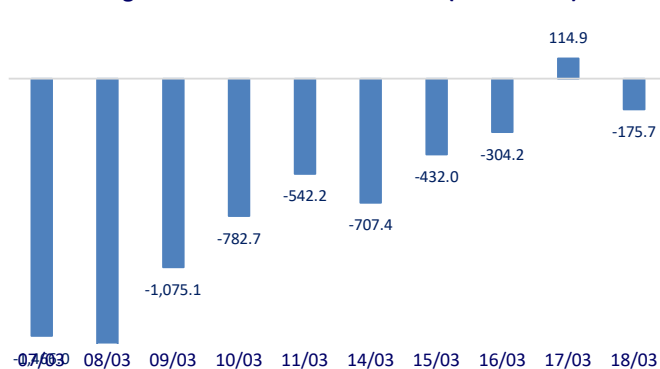
EU raises tariffs on stainless steel from Indonesia and India

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,200	1.45%	0.48%	2,368,600	2,495,200	Vietcombank plays the leading role in arranging a credit syndication of VND 35,000 billion for the Hoa Phat Dung Quat 2 iron and steel production complex project (Dung Quat 2). 8 banks participating in financing Dung Quat 2 include Vietcombank, BIDV, Agribank, Vietinbank, MB, TPBank, VPBank, and MSB.
BID	43,900	0.92%	4.90%	4,089,100	7,124,400	
CTG	32,800	0.31%	1.71%	6,915,600	12,836,800	
TCB	49,200	0.41%	0.61%	4,833,700	7,634,100	
VPB	36,250	-0.55%	-0.41%	14,457,100	15,508,700	
MBB	32,100	-0.47%	2.07%	16,570,000	22,572,600	
HDB	27,600	0.36%	1.10%	5,326,100	5,609,700	
TPB	39,500	-0.25%	2.20%	2,519,700	3,623,100	
STB	33,100	0.91%	3.28%	40,531,100	57,382,700	
ACB	32,800	-0.61%	0.31%	4,592,300	6,493,200	
NVL	77,100	0.65%	-0.13%	8,030,900	6,853,400	KDH: VinaCapital Fund has just bought 144,600 shares of KDH to raise its ownership from 0% to 0.0228% of charter capital, the transaction was carried out from February 14 to March 15.
KDH	51,000	-0.78%	0.00%	3,528,600	1,907,100	
PDR	85,000	-1.62%	-3.08%	4,588,300	3,945,700	
GAS	108,900	2.74%	-3.54%	1,228,100	1,132,100	POW is expected to sell nearly 2.9 million EIC. With EIC's stock price of about 26,000 VND/share, it is estimated that POW can earn nearly 75 billion VND.
POW	16,100	-1.23%	-0.31%	27,746,700	38,186,200	
PLX	55,900	0.18%	-3.62%	2,609,700	3,544,700	
VIC	78,800	0.77%	-0.25%	7,562,000	8,896,300	VIC: Vinfast's goal is to build 150,000 charging ports with 3,000 charging stations nationwide to ensure the circulation of electric vehicles.
VHM	74,600	0.81%	-0.53%	14,497,900	11,770,600	
VRE	33,000	2.33%	3.61%	9,557,800	12,801,300	
VNM	76,000	-1.55%	-2.56%	10,361,700	5,499,400	VNM and MSN were sold the most by foreign investors in the session of structured ETFs today with a value of 234 billion dong and 151 billion dong, respectively.
MSN	136,700	-0.94%	-4.07%	6,202,600	3,002,800	
SAB	151,500	-1.62%	-1.62%	752,800	286,900	
BVH	148,200	2.21%	7.00%	2,579,100	3,360,500	HPG: Started construction of Hoa Phat Dung Quat Phase 2 with investment capital of VND 85,000 billion in May. In which, Complex 1 (capital of over VND 63,800 billion) has been completed and put into operation in both phases, Hoa Phat Dung Quat general-container port (over VND 3,770 billion) is under construction. It is expected that in June 2023, 1 wharf will be put into operation and in December 2023, all 3 berths will be synchronously put into operation.
VJC	148,200	2.21%	7.00%	2,579,100	3,360,500	
FPT	95,100	3.37%	2.04%	4,638,200	6,097,600	
MWG	131,600	0.61%	-1.05%	1,283,700	1,510,200	
PNJ	103,500	0.88%	-0.96%	1,475,300	1,638,600	
GVR	34,000	0.59%	-1.45%	1,807,100	2,137,500	
SSI	43,800	0.00%	-2.67%	16,292,200	13,057,600	
HPG	46,500	1.20%	-2.31%	30,265,800	32,242,100	

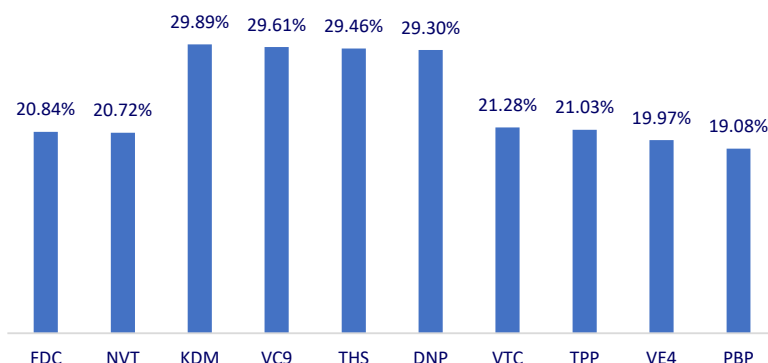
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

