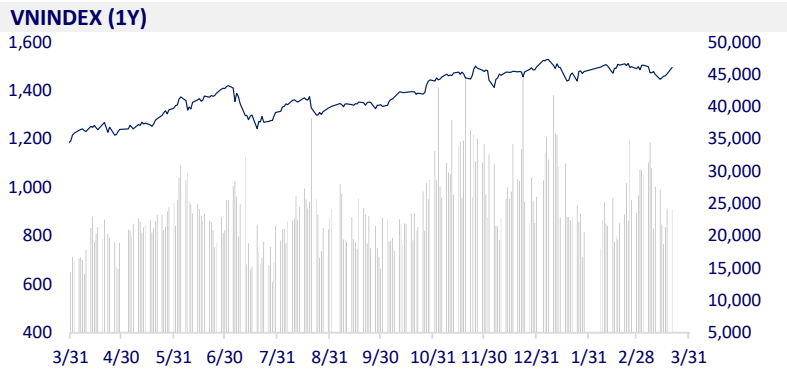
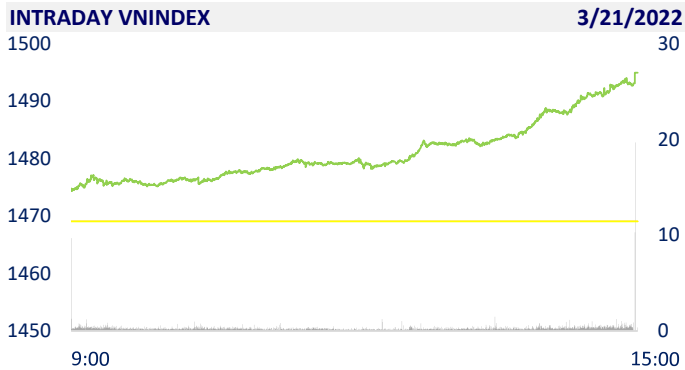
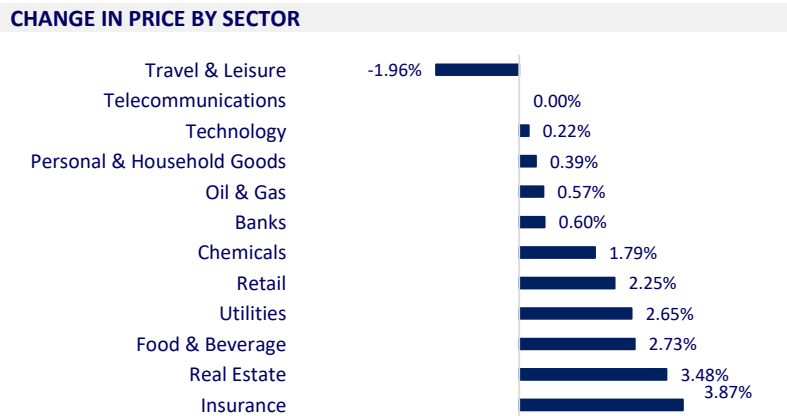


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,494.95	1.76%	-0.22%
VN30	1,502.67	1.74%	-2.15%
HNX	458.29	1.57%	-3.31%
UPCOM	116.18	0.12%	3.11%
Net Foreign buy (B)	1,088.44		
Total trading value (B)	29,170.70	-1.66%	-6.12%

At the end of the session, market liquidity decreased slightly compared to the last session of last week. The total matched value reached 25,972 billion dong, down 6%, of which, the matched value on HoSE only decreased by 6% and reached 21,909 billion dong. Foreign investors saw a sudden net buying of 1,100 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,280	1.12%	-2.13%
FUEMAV30	17,620	1.03%	-2.60%
FUESSV30	18,510	3.93%	-2.58%
FUESSV50	21,900	0.92%	-4.37%
FUESSVFL	22,340	1.04%	-0.62%
FUEVFN30	28,500	0.96%	1.60%
FUEVN100	19,790	0.97%	-7.87%
VN30F2209	1,489.90	0.88%	
VN30F2206	1,488.90	0.88%	
VN30F2203	1,472.20	0.00%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	26,827.43	0.00%	-6.82%
Shanghai	3,253.69	0.08%	-10.61%
Kospi	2,686.05	-0.77%	-9.79%
Hang Seng	21,221.34	-0.96%	-9.30%
STI (Singapore)	3,355.51	0.75%	7.42%
SET (Thái Lan)	1,673.87	-0.28%	0.98%
Crude oil (\$/barrel)	107.75	1.63%	40.85%
Gold (\$/ounce)	1,926.05	-0.11%	5.78%

Asian stocks mixed, oil prices up 4%. Japanese market holiday. The Chinese market rallied with the Shanghai Composite up 0.08%. Hong Kong's Hang Seng fell 0.96% after a volatile week. China kept its one-year loan prime rate unchanged at 3.7% as expected in the market. Investors are watching for signals of supportive policy from Beijing after Chinese media reported support for the market last week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.19%	0	138
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.74%	0	73
10 year-Gov. Bond	2.31%	0	31
USD/VND	23,075	0	0.59%
EUR/VND	25,686	0	-2.95%
CNY/VND	3,666	-1	0.22%

The Ministry of Finance forecasts the average CPI in the first 3 months will be at 2-2.1% and still in the inflation scenario. In case CPI in the remaining months increases steadily at the same rate as compared to the previous month, in the remaining 9 months of this year, CPI each month has room to increase by 0.5% to ensure the target of controlling inflation around 4%.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PAC	3/21/2022	3/22/2022	4/7/2022	Cash		1,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000
LHC	3/23/2022	3/24/2022	4/20/2022	Cash		1,000
VNL	3/23/2022	3/24/2022	4/22/2022	Cash		800
GMH	3/24/2022	3/25/2022	4/13/2022	Cash		1,000
LBM	3/24/2022	3/25/2022	4/14/2022	Cash		1,000
PGI	3/24/2022	3/25/2022		Stock	100:25	
SMN	3/24/2022	3/25/2022	4/25/2022	Cash		1,100
VAF	3/25/2022	3/28/2022	4/15/2022	Cash		500

SELECTED NEWS

Import and export in the first 2 months of the year: FDI enterprises still dominate

The Ministry of Finance forecasts the average CPI in 3 months from 2 to 2.1%

18% of the public investment capital plan assigned by the Prime Minister has not been allocated

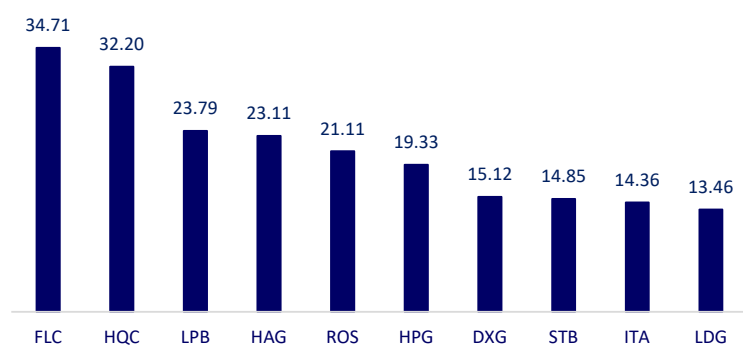
Germany and Qatar sign energy deal to reduce dependence on Russia

Oil prices rise again due to concerns about Russia - Ukraine and IEA call to cut energy use

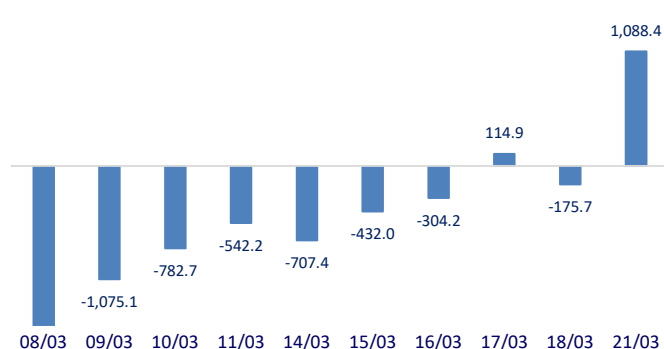
This year, the poorest countries have to pay China 14 billion USD

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,900	0.83%	0.83%	1,414,900	1,583,700	STB: STB wants to collect at least VND 14,577 billion from 18 debts related to Phong Phu Industrial Park. According to the announcement, this is a debt incurred at Saccombank and sold to VAMC. After that, VAMC authorized Saccombank to sell these debts according to regulations. The total outstanding balance of these debts as of December 31, 2021 is VND 16,196 billion. In which, the outstanding principal is more than 5,134 billion VND, outstanding interest is more than 1,061 billion VND. The starting price announced by the bank is VND 14,577 billion, nearly 10% lower than the value of the debt.
BID	43,800	-0.23%	6.05%	2,528,800	3,204,300	
CTG	32,850	0.15%	2.98%	6,960,500	6,997,900	
TCB	49,450	0.51%	1.96%	6,484,000	7,437,100	
VPB	36,800	1.52%	2.22%	11,956,500	12,034,700	
MBB	32,200	0.31%	1.74%	19,569,800	20,819,200	
HDB	28,300	2.54%	4.43%	6,580,300	7,036,800	
TPB	39,900	1.01%	1.79%	5,030,000	7,926,000	
STB	33,100	0.00%	1.85%	22,262,000	22,370,100	
ACB	32,950	0.46%	0.76%	5,771,400	7,105,900	
NVL	82,400	6.87%	7.71%	17,386,000	8,419,000	NVL: In Ho Chi Minh City, NVL is about to launch the Grand Sentosa project in the South Saigon area (8.3 ha area, more than 2,000 apartment products).
KDH	53,300	4.51%	6.18%	3,399,500	2,654,100	
PDR	90,900	6.94%	3.89%	8,980,900	6,907,900	POW: The incident at Vung Ang 1 factory was not the main reason for the loss of revenue in February. The main reason was the sharp drop in the demand for electricity throughout the system.
GAS	114,000	4.68%	7.55%	1,509,600	1,506,200	
POW	16,200	0.62%	3.51%	22,614,100	20,090,300	
PLX	56,000	0.18%	0.18%	2,678,200	2,812,900	
VIC	81,000	2.79%	3.45%	5,726,300	6,235,200	VIC: reported to Prime Minister Pham Minh Chinh and members of the Government delegation on the idea of investing in a mega-urban project in Cam Lam district, Khanh Hoa province.
VHM	77,500	3.89%	4.03%	7,924,700	7,490,000	
VRE	33,200	0.61%	3.75%	5,255,900	7,804,400	VNM: Vinamilk expects in 2022 it will increase its market share by 0.5% to 56% and total revenue will also increase slightly, to 64,070 billion dong.
VNM	77,600	2.11%	0.52%	3,792,000	3,321,600	
MSN	145,000	6.07%	6.54%	1,886,300	1,434,200	FPT: FPT has just announced its estimated business results for the first 2 months of 2022 with revenue of VND 6,102 billion, up 27% and pre-tax profit (PBT) of VND 1,102 billion, up 30% over the same period last year. Profit after tax of shareholders of parent company in the first 2 months of the year reached 756 billion dong, up 35.7%, reaching 106% of the plan.
SAB	152,200	0.46%	-1.17%	169,400	110,800	
BVH	143,300	-3.31%	-1.17%	1,007,900	1,253,800	
VJC	143,300	-3.31%	-1.17%	1,007,900	1,253,800	
FPT	95,300	0.21%	3.81%	2,480,500	4,454,200	
MWG	134,900	2.51%	2.43%	1,575,100	1,601,300	
PNJ	105,600	2.03%	7.21%	1,255,200	1,406,800	
GVR	34,600	1.76%	3.75%	2,761,000	2,675,100	
SSI	44,300	1.14%	2.55%	11,421,500	12,770,300	
HPG	46,850	0.75%	2.29%	30,484,700	33,806,300	

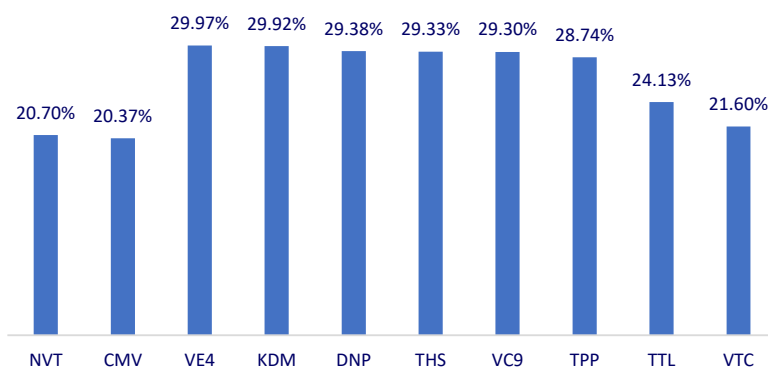
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

