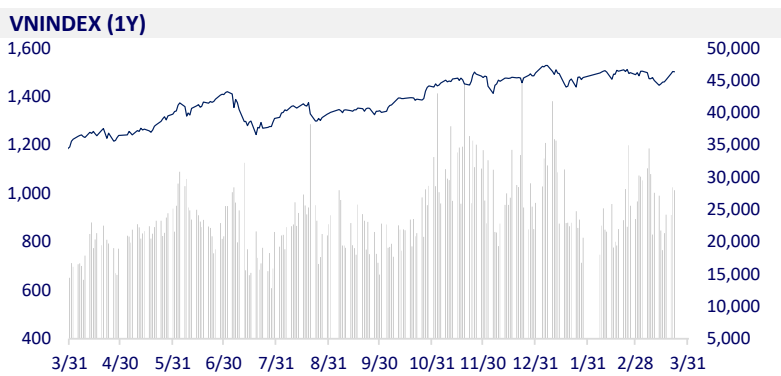
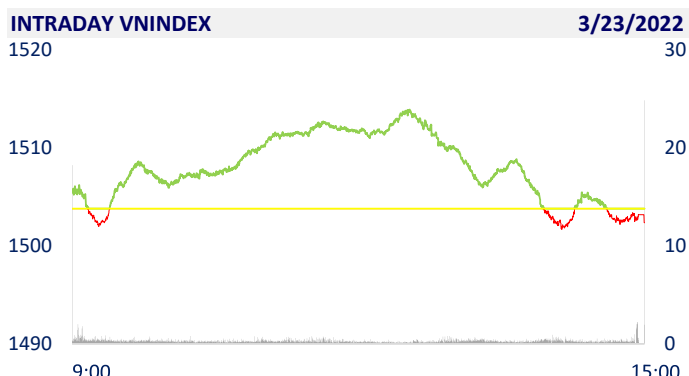
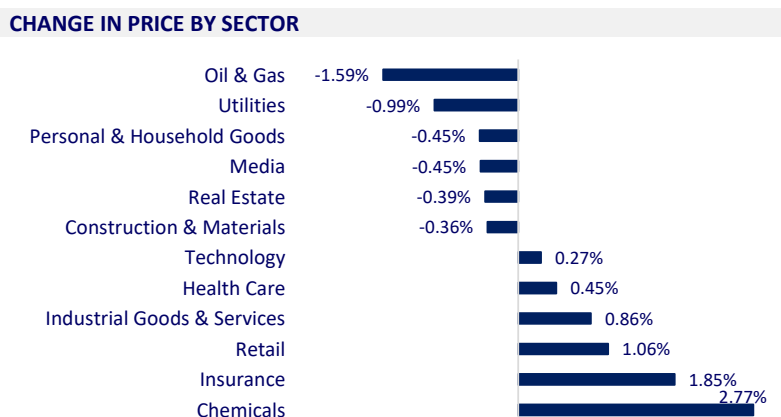


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,502.34	-0.10%	0.27%
VN30	1,505.59	-0.52%	-1.96%
HNX	462.10	0.16%	-2.51%
UPCOM	116.58	-0.19%	3.46%
Net Foreign buy (B)	1,023.40		
Total trading value (B)	33,800.32	-0.89%	8.78%

Foreign investors boosted their net buying of more than 1,000 billion dong in the session on March 23. Foreign investors on HoSE were still the strongest net buyers of DGC with 310 billion dong. MSN and GEX were net bought 152 billion dong and 113 billion dong respectively. On the other side, VNM was sold the most with 89 billion dong. DCM and VCI were net sold 71 billion dong and 59 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,270	-0.55%	-2.17%
FUEMAV30	17,740	-0.39%	-1.93%
FUESSV30	18,500	3.87%	-2.63%
FUESSV50	22,200	-0.89%	-3.06%
FUESSVFL	22,290	0.41%	-0.85%
FUEVFVND	27,700	-3.65%	-1.25%
FUEVN100	19,950	-0.15%	-7.12%
VN30F2209	1,489.90	-0.35%	
VN30F2206	1,494.00	0.05%	
VN30F2203	1,472.20	0.00%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	28,040.16	0.43%	-2.61%
Shanghai	3,271.03	0.34%	-10.13%
Kospi	2,735.05	0.92%	-8.15%
Hang Seng	22,154.08	0.59%	-5.32%
STI (Singapore)	3,364.26	0.42%	7.70%
SET (Thái Lan)	1,677.95	0.00%	1.23%
Crude oil (\$/barrel)	111.97	1.99%	46.37%
Gold (\$/ounce)	1,933.25	0.66%	6.18%

Asian stocks all rose. In Japan, the Nikkei 225 gained 0.43%. The Chinese market rose with Shanghai Composite up 0.34%, Shenzhen Component up 0.73%. Hong Kong's Hang Seng rose 0.59%. South Korea's Kospi index rose 0.92%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.18%	1	137
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.88%	1	87
10 year-Gov. Bond	2.41%	-2	41
USD/VND	23,095	0	0.68%
EUR/VND	25,607	0	-3.25%
CNY/VND	3,660	0	0.05%

In the first half of March, the State Bank injected 2,107.63 billion dong into the banking system through a 14-day term purchase with an interest rate of 2.5%/year. Total maturity this month is 1,057 billion dong, bringing the amount of OMO in circulation to 1,050.63 trillion dong. Thus, all of this money will return to the State Bank before the end of March.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMF	3/23/2022	3/24/2022	5/10/2022	Cash		5,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000
LHC	3/23/2022	3/24/2022	4/20/2022	Cash		1,000
VNL	3/23/2022	3/24/2022	4/22/2022	Cash		800
GMH	3/24/2022	3/25/2022	4/13/2022	Cash		1,000
LBM	3/24/2022	3/25/2022	4/14/2022	Cash		1,000
PGI	3/24/2022	3/25/2022		Stock	100:25	
SMN	3/24/2022	3/25/2022	4/25/2022	Cash		1,100
VAF	3/25/2022	3/28/2022	4/15/2022	Cash		500

SELECTED NEWS

The State Bank sharply reduced the money injection into the market

Government's financial strategy to 2030: Stock market capitalization reaches 120% of GDP

Enterprises propose the Government to review and reduce procedures in the field of renewable energy

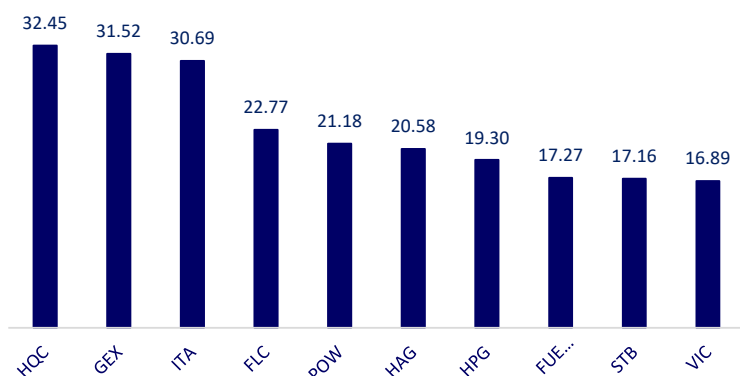
US, UK reach agreement to end retaliatory tariffs on steel and aluminum

The statement of the Fed president made investors sell gold

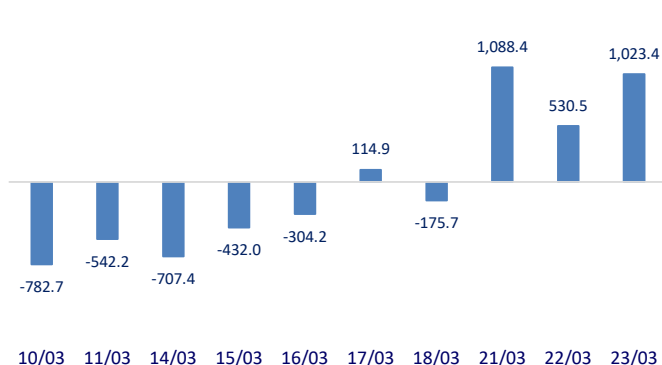
The President of Ukraine will speak at the NATO Special Conference

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,900	0.00%	2.91%	1,518,500	1,716,200	In recent years, the bank has been promoting cooperation with insurance companies, seeing it as a potential channel to increase non-interest income, especially in the situation that the COVID-19 epidemic has made credit growth affected. Most recently, on December 27, 2021, Sacombank and Dai-ichi Life Vietnam Insurance Company signed an exclusive insurance agency contract. In December 2021, HDBank and FWD Vietnam officially signed an exclusive cooperation in distributing FWD Vietnam's insurance products through HDBank's nationwide system....
BID	43,400	-0.23%	4.33%	4,137,100	4,565,500	
CTG	32,850	-0.45%	2.66%	6,444,000	10,237,300	
TCB	49,600	-0.60%	1.12%	5,337,400	8,496,600	
VPB	36,650	-0.54%	-0.41%	12,660,200	19,983,000	
MBB	32,150	-0.92%	0.16%	16,643,600	19,004,900	
HDB	28,000	-1.06%	3.13%	5,241,100	8,015,500	
TPB	40,050	-1.11%	0.75%	5,666,000	7,879,200	
STB	34,000	-0.15%	3.34%	26,297,900	31,341,000	
ACB	33,200	-0.30%	1.22%	3,423,800	5,580,400	
NVL	83,800	-0.36%	8.27%	9,940,500	9,969,000	NVL: As of the end of Q4.2021, NVL owns 10,600 hectares of land. In which, 20% is real estate in the center of Ho Chi Minh City and satellite urban areas and 80% is resort real estate
KDH	53,000	0.38%	4.74%	2,196,000	2,592,900	
PDR	90,300	-1.10%	5.24%	3,834,400	4,098,700	
GAS	112,300	-2.35%	2.84%	1,097,100	1,231,700	The warning that oil could reach \$300 a barrel comes as the EU plans to discuss the imposition of an embargo on Russian crude.
POW	16,900	2.42%	3.68%	56,051,300	50,843,100	
PLX	56,000	-1.41%	-0.36%	2,356,400	3,097,300	
VIC	81,400	-0.97%	4.23%	2,480,800	5,312,600	VIC: VinFast has successfully raised another 11,500 billion dong through the bond channel. The total outstanding debt of bonds issued by VinFast from 2019 to 2021 is VND 21,490 billion.
VHM	77,200	-1.03%	4.04%	5,082,100	7,542,200	
VRE	32,850	-1.05%	3.46%	5,477,400	9,056,800	VNM: Vinamilk has almost dominated the Vietnamese dairy market with over 55% market share, making this business almost no room for growth.
VNM	76,100	-1.04%	-1.55%	5,335,100	5,891,600	
MSN	147,000	-1.01%	4.63%	2,648,200	2,654,700	GVR: GVR is managing more than 402,000 hectares of rubber. As expected, GVR will spend about 100,000 ha for industrial parks, industrial clusters, and hi-tech agriculture. Binh Phuoc is also the province that GVR is aiming for. In places with favorable locations, having the same planning as the locality, GVR will support the conversion to improve land use.
SAB	157,500	2.27%	2.27%	303,200	230,600	
BVH	141,000	0.14%	-4.08%	969,400	1,035,500	
VJC	141,000	0.14%	-4.08%	969,400	1,035,500	
FPT	96,500	0.10%	5.35%	3,276,800	4,456,800	
MWG	135,000	-0.15%	2.74%	1,073,700	1,979,500	
PNJ	105,100	-1.78%	2.24%	930,100	1,714,900	
GVR	35,400	2.16%	5.04%	3,110,300	4,032,100	
SSI	44,200	-0.34%	0.91%	11,412,300	13,410,700	
HPG	46,800	-0.21%	1.30%	27,454,600	37,183,100	

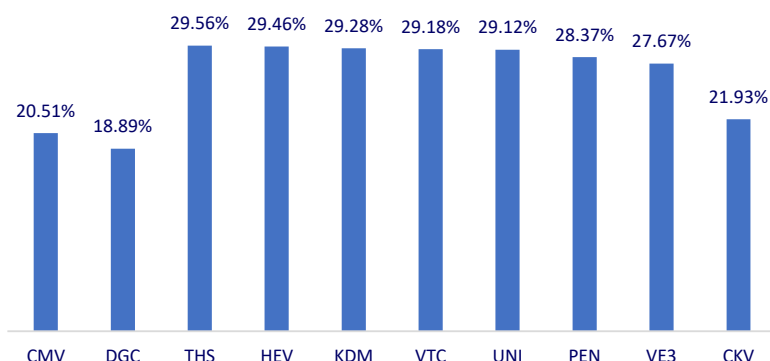
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

