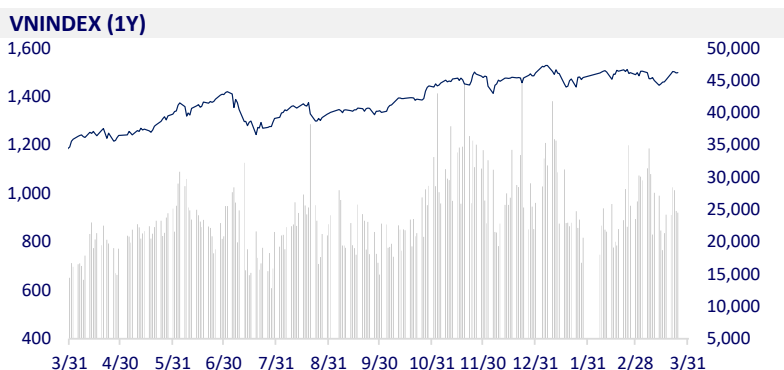
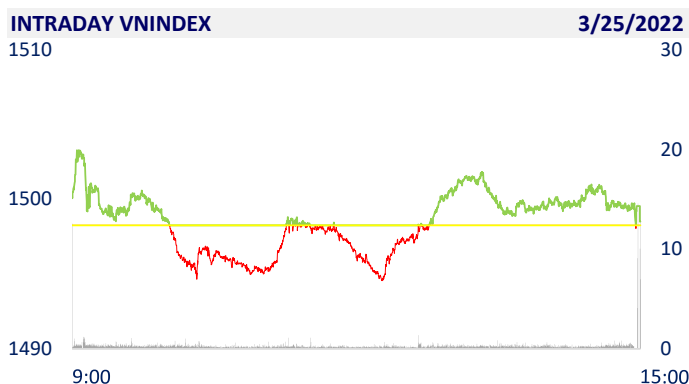
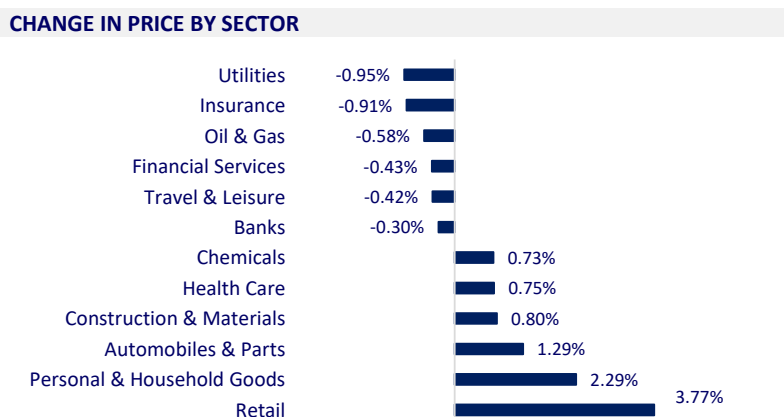


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,498.50	0.02%	0.01%
VN30	1,498.36	0.06%	-2.43%
HNX	461.75	-0.23%	-2.58%
UPCOM	117.00	-0.23%	3.83%
Net Foreign buy (B)	-48.27		
Total trading value (B)	30,244.76	-0.71%	-2.66%

Textile and retail stocks raced to break out, VN-Index gained slightly. Market liquidity decreased slightly compared to the previous session. The total matched value reached 27,759 billion dong, down 2.4%, of which, the matched value on HoSE alone decreased 4% to 22,665 billion dong. Foreign investors net sold slightly more than 48 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,180	0.12%	-2.52%
FUEMAV30	17,600	0.11%	-2.71%
FUESSV30	18,460	3.65%	-2.84%
FUESSV50	22,100	-0.50%	-3.49%
FUESSVFL	21,810	-1.31%	-2.98%
FUEVFN30	29,000	1.22%	3.39%
FUEVN100	19,900	0.00%	-7.36%
VN30F2209	1,490.50	0.36%	
VN30F2206	1,489.20	-0.06%	
VN30F2203	1,472.20	0.00%	
VN30F2202	1,540.20	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	28,149.84	0.10%	-2.23%
Shanghai	3,212.24	-1.17%	-11.75%
Kospi	2,729.98	0.01%	-8.32%
Hang Seng	21,404.88	-2.10%	-8.52%
STI (Singapore)	3,413.69	0.41%	9.28%
SET (Thái Lan)	1,676.80	-0.24%	1.16%
Crude oil (\$/barrel)	111.17	-0.91%	45.32%
Gold (\$/ounce)	1,954.35	-0.41%	7.33%

Asian stocks, oil prices mixed. In Japan, the Nikkei 225 gained 0.1%. The data shows that the core consumer price index in March in Japan is the highest in two years, according to Reuters. The Chinese market fell with Shanghai Composite up 1.17%, Shenzhen Component down 1.89%. Hong Kong's Hang Seng fell 2.1%. South Korea's Kospi index rose 0.012%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.18%	-1	137
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.88%	1	87
10 year-Gov. Bond	2.38%	-3	38
USD/VND	23,085	0	0.63%
EUR/VND	25,601	0	-3.28%
CNY/VND	3,664	0	0.16%

By 2030, Vietnam will be a country with modern industry, belonging to the group of countries with high industrial competitiveness, supporting industries to meet 70% of domestic demand. Along with that, the Ministry of Industry and Trade also set a target, having at least 20 products with competitive advantages to build brands in the international arena and improve their position in the global value chain; the localization rate of industries reached over 45%.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HU3	3/25/2022	3/28/2022	4/12/2022	Cash		300
APF	3/25/2022	3/28/2022	4/8/2022	Cash		1,500
VTC	3/25/2022	3/28/2022	4/27/2022	Cash		1,200
VAF	3/25/2022	3/28/2022	4/15/2022	Cash		500
VDP	3/25/2022	3/28/2022	5/20/2022	Cash		2,000
CTS	3/28/2022	3/29/2022		Stock	100:8	
TOS	3/29/2022	3/30/2022	4/8/2022	Cash		2,500
NAV	3/30/2022	3/31/2022	4/22/2022	Cash		800
TVB	3/30/2022	3/31/2022	4/21/2022	Cash		1,000

## SELECTED NEWS

Businesses are worried about seaport fees

State-owned enterprises contribute more than 29% of GDP

Set the target of supporting industry to meet 70% of domestic demand

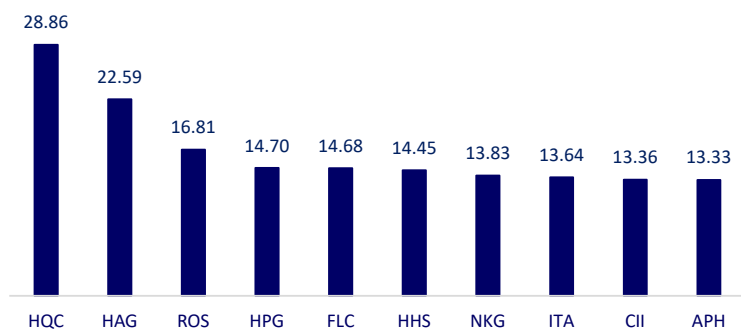
The US plans to increase the supply of liquefied natural gas to the EU

US sanctions Russia's \$130 billion gold vault

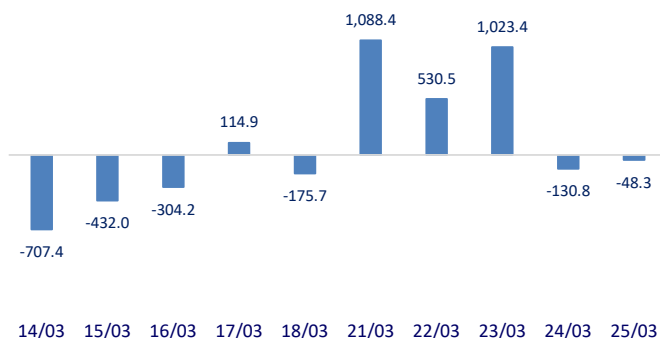
Russia considers selling oil and gas for bitcoin

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,500	-1.20%	-2.02%	2,255,700	1,685,200	One of the tasks given by the State Bank in the latest action plan is to increase charter capital from after-tax profits, after setting aside funds for the period 2021-2023 for three state-owned joint stock commercial banks, namely Vietcombank, VietinBank, and BIDV and from the state budget for Agribank.
BID	43,450	0.81%	-1.03%	3,631,100	3,650,000	
CTG	32,200	-1.08%	-1.83%	9,617,600	9,673,500	
TCB	49,250	-0.10%	0.10%	5,740,700	6,382,800	
VPB	36,750	1.10%	1.38%	16,419,400	15,153,100	
MBB	31,800	-0.78%	-0.93%	12,049,400	15,209,000	
HDB	27,950	-0.53%	1.27%	3,929,500	5,407,700	
TPB	39,900	-0.50%	1.01%	3,174,800	4,432,500	
STB	33,650	0.00%	1.66%	25,426,900	24,144,400	
ACB	32,700	-0.61%	-0.30%	5,426,000	6,127,300	
NVL	83,600	0.97%	8.43%	8,348,000	7,397,500	PDR: ACA decided to invest USD 30 million in PDR through an unsecured loan with the right to convert into common shares.
KDH	53,300	0.38%	4.51%	2,248,800	2,216,200	
PDR	94,200	0.32%	10.82%	4,391,100	5,421,700	
GAS	110,700	-1.42%	1.65%	1,124,100	830,400	GAS: GAS lowered its after-tax profit target by 20% in 2022, to VND 7,039 billion and revenue was flat, more than VND 80,000 billion.
POW	16,600	-1.19%	3.11%	19,251,800	22,522,900	
PLX	56,000	0.00%	0.18%	2,787,000	2,962,600	
VIC	81,000	0.00%	2.79%	3,193,400	4,464,600	VHM: proposed to finance detailed planning in the western area of Zone 2 - Central urban area of Vung Ang Economic Zone, Ky Trinh ward, Ky Anh town with a scale of more than 80 hectares.
VHM	75,900	0.26%	1.74%	4,429,500	4,706,900	
VRE	32,700	-0.30%	-0.91%	3,277,800	5,391,100	
VNM	75,200	-0.53%	-1.05%	5,531,000	4,289,800	VNM: The dominant position in market share turned out to be an obstacle to Vinamilk's growth, not to mention the pressure of being chased from behind by competitors.
MSN	146,400	-0.14%	7.10%	991,500	1,034,600	
SAB	157,500	-0.19%	3.96%	215,000	236,500	
BVH	143,000	-0.69%	-3.51%	964,300	1,112,100	MWG: set a target of net revenue of 2022 of VND 140,000 billion and profit after tax of VND 6,350 billion, up 14% and 30% respectively compared to the previous year. This is the highest goal ever of MWG.
VJC	143,000	-0.69%	-3.51%	964,300	1,112,100	
FPT	95,700	-0.31%	0.63%	1,971,000	2,642,100	
MWG	138,900	3.66%	5.55%	6,028,900	6,148,600	
PNJ	108,200	1.12%	4.54%	1,188,500	1,671,300	
GVR	34,700	-0.57%	2.06%	2,648,600	2,604,400	
SSI	43,450	-0.80%	-0.80%	12,861,200	12,604,600	
HPG	46,400	0.00%	-0.22%	26,096,100	27,856,300	

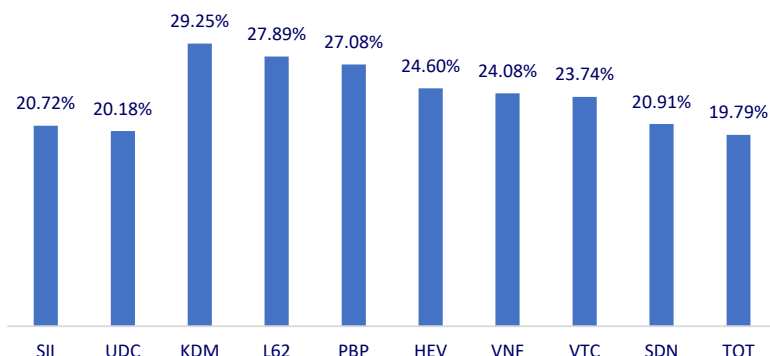
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

