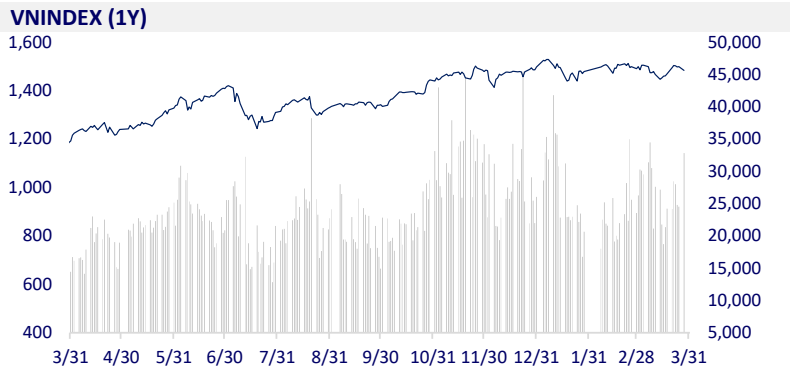
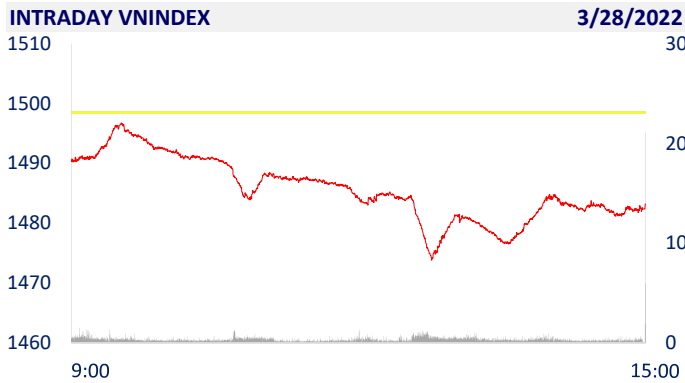
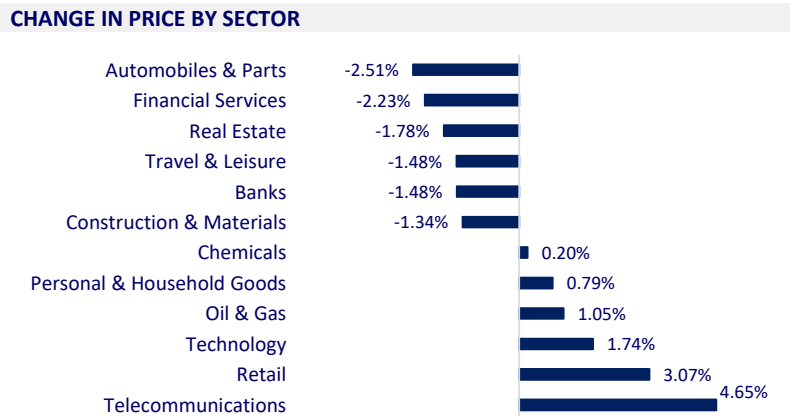


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,483.18 | -1.02% | -1.01% |
| VN30 | 1,484.16 | -0.95% | -3.36% |
| HNX | 454.89 | -1.49% | -4.03% |
| UPCOM | 116.01 | -0.85% | 2.96% |
| Net Foreign buy (B) | -81.72 | | |
| Total trading value (B) | 39,709.40 | 31.29% | 27.80% |

A series of speculative stocks plunged, VN-Index fell over 15 points. Market liquidity remained at a high level with a total matched value of 19,883 billion dong, up 29%, of which, matched value on HoSE alone increased by 32% to 16,421 billion dong. Foreign investors net bought back 51 billion dong on HoSE.



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|--------|
| E1VFN30 | 25,130 | -0.20% | -2.71% |
| FUEMAV30 | 17,450 | -0.85% | -3.54% |
| FUESSV30 | 18,310 | 2.81% | -3.63% |
| FUESSV50 | 22,100 | 0.00% | -3.49% |
| FUESSVFL | 21,910 | 0.46% | -2.54% |
| FUEVFN30 | 29,100 | 0.34% | 3.74% |
| FUEVN100 | 19,770 | -0.65% | -7.96% |
| VN30F2209 | 1,476.70 | -0.93% | |
| VN30F2206 | 1,476.30 | -0.87% | |
| VN30F2203 | 1,472.20 | 0.00% | |
| VN30F2202 | 1,540.20 | 0.00% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| Nikkei | 27,943.89 | -0.10% | -2.94% |
| Shanghai | 3,214.50 | 0.07% | -11.68% |
| Kospi | 2,729.56 | -0.02% | -8.33% |
| Hang Seng | 21,684.97 | 1.72% | -7.32% |
| STI (Singapore) | 3,413.69 | 0.00% | 9.28% |
| SET (Thái Lan) | 1,684.30 | 0.45% | 1.61% |
| Crude oil (\$/barrel) | 108.44 | -1.89% | 41.75% |
| Gold (\$/ounce) | 1,930.40 | -0.79% | 6.02% |

Asian stocks were mixed, oil prices plunged nearly 3%. In Japan, the Nikkei 225 fell 0.1%. China's stock market rallied with the Shanghai Composite up 0.07%. Hong Kong's Hang Seng Index rose 1.72%. Data released late last week showed that China's industrial profits rose 5% in the first two months of this year compared with the same period a year ago.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 2.13% | -5 | 132 |
| Deposit interest 12M | 5.60% | 0 | 0 |
| 5 year-Gov. Bond | 1.90% | 2 | 89 |
| 10 year-Gov. Bond | 2.43% | 5 | 43 |
| USD/VND | 23,100 | 0 | 0.70% |
| EUR/VND | 25,581 | 0 | -3.35% |
| CNY/VND | 3,663 | 0 | 0.14% |

New data released by the State Bank of Vietnam shows that the total of payment of the whole economy increased by 2.59% in January, equivalent to an expansion of the money supply by VND 346,643 billion. This is nearly 3.8 times the size of the increased money supply in January 2021. In which, the amount of cash in circulation increased by more than 20%, equivalent to an expansion of 307,410 billion VND.

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|-------|-------|
| CTS | 3/28/2022 | 3/29/2022 | | Stock | 100:8 | |
| TOS | 3/29/2022 | 3/30/2022 | 4/8/2022 | Cash | | 2,500 |
| VWS | 3/29/2022 | 3/30/2022 | 4/8/2022 | Cash | | 1,000 |
| NAV | 3/30/2022 | 3/31/2022 | 4/22/2022 | Cash | | 800 |
| TVB | 3/30/2022 | 3/31/2022 | 4/21/2022 | Cash | | 1,000 |
| HAM | 3/30/2022 | 3/31/2022 | 4/21/2022 | Cash | | 500 |
| SEA | 3/31/2022 | 4/1/2022 | 4/27/2022 | Cash | | 9,500 |
| DHG | 4/1/2022 | 4/4/2022 | 4/15/2022 | Cash | | 3,500 |
| VUA | 4/1/2022 | 4/4/2022 | 4/19/2022 | Cash | | 500 |

SELECTED NEWS

The amount of cash in the economy increased by more than 307,000 billion in just 1 month

Hanoi spends nearly 2,000 billion VND for production recovery loans

Proposal to delay tax payment for businesses and business households

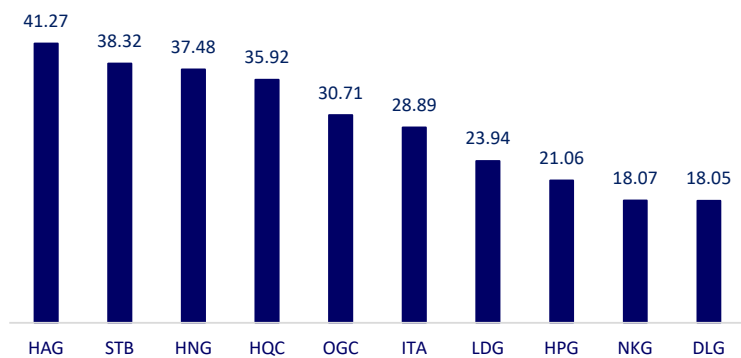
US companies are buying back shares in record volume

Russia allied with India on currency to counter US sanctions

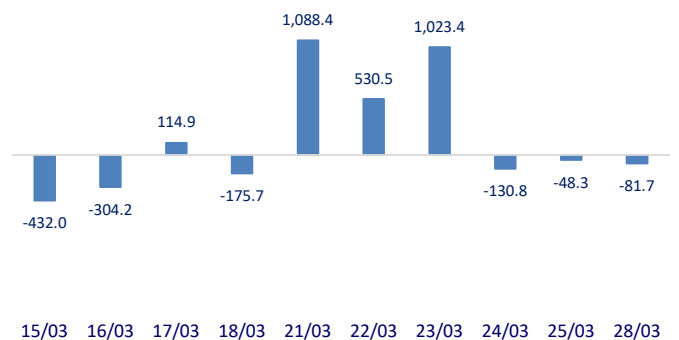
Ukraine-Russia crisis causes oil trade to change direction

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| VCB | 82,400 | -0.12% | -2.94% | 1,261,600 | 1,362,700 | MBB: Management of MB Investment Fund (MB Capital) and Japan Asia Investment Fund MB Capital (JAMBF) registered to sell all nearly 8.74 million MIG shares of Military Insurance Corporation (MIC, HoSE:MIG) for portfolio structuring. In which, MB Capital registered to sell more than 4.23 million shares, ratio 2.96% and JAMBF registered to sell more than 4.5 million shares, rate 3.15%. The transaction is expected to be carried out by the method of agreement and order matching from March 25 to April 22. If the transaction is successful, both entities will no longer own any MIG shares. |
| BID | 41,600 | -4.26% | -5.02% | 6,263,100 | 6,211,700 | |
| CTG | 31,800 | -1.24% | -3.20% | 10,135,000 | 10,889,900 | |
| TCB | 48,800 | -0.91% | -1.31% | 9,992,000 | 10,844,300 | |
| VPB | 36,250 | -1.36% | -1.49% | 16,591,900 | 17,660,500 | |
| MBB | 31,500 | -0.94% | -2.17% | 19,645,300 | 19,698,100 | |
| HDB | 27,400 | -1.97% | -3.18% | 5,600,800 | 5,718,200 | |
| TPB | 39,450 | -1.13% | -1.13% | 5,022,500 | 5,809,800 | |
| STB | 31,850 | -5.35% | -3.78% | 57,667,100 | 58,492,900 | |
| ACB | 32,350 | -1.07% | -1.82% | 7,098,500 | 7,961,900 | |
| NVL | 82,500 | -1.32% | 0.12% | 9,307,400 | 7,652,200 | PDR: With a pre-tax profit target of VND3,635 billion, equivalent to an increase of 55% compared to the results in 2021, 2022 is the first year PDR surpasses the profit threshold of VND3,500 billion. |
| KDH | 52,900 | -0.75% | -0.75% | 1,727,500 | 1,958,800 | |
| PDR | 93,000 | -1.27% | 2.31% | 5,730,000 | 5,664,200 | |
| GAS | 110,500 | -0.18% | -3.07% | 748,100 | 812,300 | POW: POW was fined nearly 200 million VND due to delay in information disclosure and failure to ensure the structure of the Board of Directors |
| POW | 16,050 | -3.31% | -0.93% | 30,002,900 | 30,665,300 | |
| PLX | 56,000 | 0.00% | 0.00% | 3,152,800 | 4,233,800 | |
| VIC | 80,500 | -0.62% | -0.62% | 3,569,300 | 5,019,600 | VHM: As of September 30, 2021, Vinhomes has 16,800 hectares of land fund, including 13,000 hectares of residential, office and 3,800 hectares of industrial land. |
| VHM | 74,900 | -1.32% | -3.35% | 5,863,500 | 5,574,400 | |
| VRE | 32,000 | -2.14% | -3.61% | 5,536,000 | 7,291,100 | |
| VNM | 73,400 | -2.39% | -5.41% | 6,213,900 | 6,563,700 | VNM: The parent company's own domestic revenue grew by 7%, reaching VND 11,674 billion with modern sales channels being the main growth driver. |
| MSN | 145,600 | -0.55% | 0.41% | 1,321,300 | 1,054,400 | |
| SAB | 157,600 | 0.06% | 3.55% | 168,200 | 155,600 | |
| BVH | 140,800 | -1.54% | -1.74% | 869,500 | 995,300 | MWG: MWG announced its business results for the first 2 months of the year with revenue of VND 25,383 billion, up 17% compared to the same period last year and fulfilling 18% of the plan. Profit after tax is 1,077 billion dong, up 8% and fulfilling 17% of the year plan. MWG believes that this result continues to grow from the very high comparability of the 2021 Tet season. |
| VJC | 140,800 | -1.54% | -1.74% | 869,500 | 995,300 | |
| FPT | 98,100 | 2.51% | 2.94% | 6,449,500 | 6,234,400 | |
| MWG | 144,000 | 3.67% | 6.75% | 5,792,800 | 5,671,400 | |
| PNJ | 108,200 | 0.00% | 2.46% | 1,620,600 | 2,274,500 | |
| GVR | 33,850 | -2.45% | -2.17% | 3,384,800 | 3,924,900 | |
| SSI | 42,250 | -2.76% | -4.63% | 16,553,000 | 16,678,400 | |
| HPG | 45,900 | -1.08% | -2.03% | 30,734,500 | 33,301,200 | |

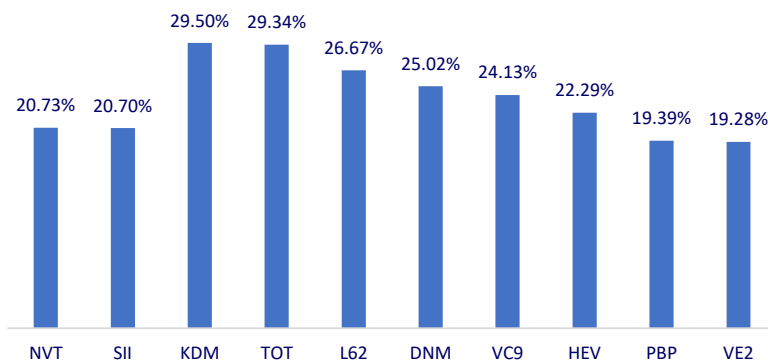
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

