

GLOBAL MARKET		1D	YTD
DJI	33,892.60	-0.49%	-6.88%
S&P500	4,373.79	-0.25%	-8.47%
NASDAQ	13,751.40	0.41%	-12.64%
VIX	30.15	9.28%	
FTSE 100	7,458.25	-0.42%	0.75%
DAX	14,461.02	-0.73%	-8.96%
CAC40	6,658.83	-1.39%	-7.17%
Crude oil (\$/barrel)	96.51	-0.01%	26.16%
Gold (\$/ounce)	1,905.20	-0.55%	4.64%

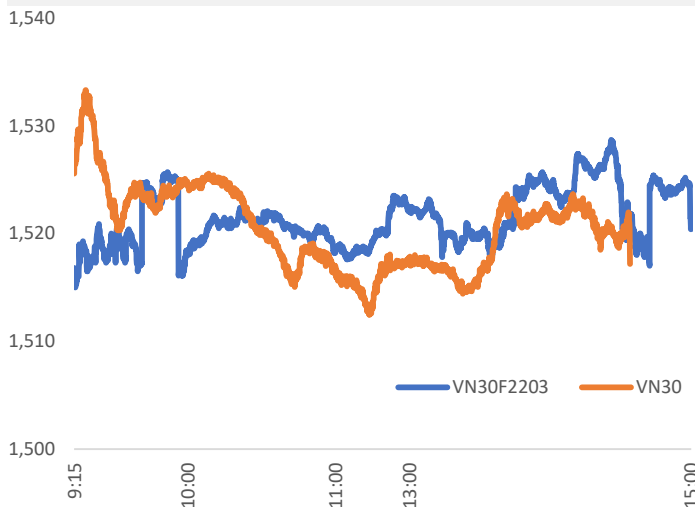
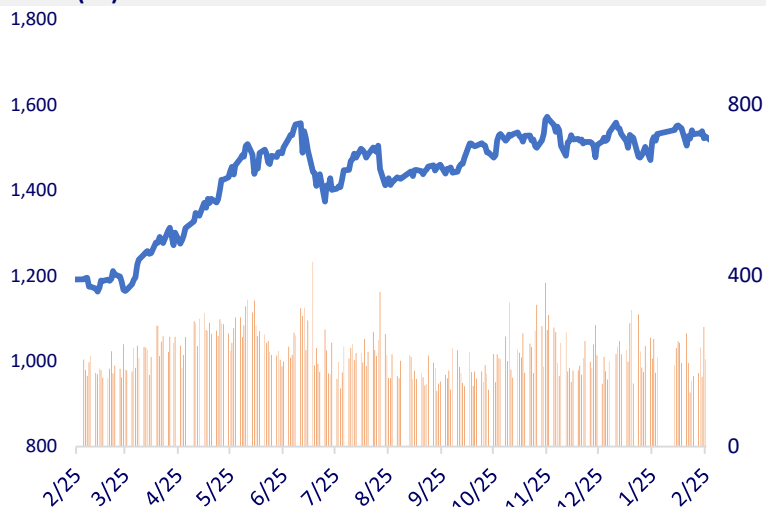
US stocks were mixed in volatile trading on Monday (February 28), as investors watched developments on Russia's invasion of Ukraine, including a new round of sanctions from the United States and its allies. Ending the session, the Dow Jones fell 166.15 points (or 0.49%) to 33,892.60 points, but retreated from the session low. The S&P 500 index lost 0.25% to 4,373.79 points. Meanwhile, Nasdaq Composite at the end of the session advanced 0.41% to 13,751.40 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.55%	-1	174
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.49%	6	48
10 year-Gov. Bond	2.15%	4	15
USD/VND	22,945	-0.09%	0.02%
EUR/VND	26,283	0.24%	-0.70%
CNY/VND	3,685	0.05%	0.74%

According to the General Statistics Office, the total state budget revenue in February 2022 was estimated at 138.5 trillion VND, 45 trillion lower than the statistics of the same period in January. The accumulated total state budget revenue in the first two months of the year reached 323, 8 trillion dong, equivalent to 22.9% of the year estimate and up 10.8% over the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,490.13	-0.58%	-0.54%
VN30	1,517.18	-0.61%	-1.21%
HNX	440.42	0.06%	-7.08%
UPCOM	112.20	-0.41%	-0.43%
Net Foreign buy (B)	-798.72		
Total trading value (B)	28,024.81	-8.69%	-9.81%

In yesterday's trading session, the liquidity of the whole market was at an average high level with the trading value of 3 exchanges reaching 28,200 billion dong. However, foreign investors' transactions were not really positive when they sold nearly 800 billion dong on HoSE, selling focused on HPG, CTG, VIC...

**VN30F2202 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Total import and export turnover of goods in the first two months of the year is estimated to increase by 13%.
- The National Assembly Chairman requested to closely monitor the petroleum market
- Many revenue increases, the state budget is estimated to have a bumper of more than 95 trillion VND
- US sanctions target Russia's central bank
- Ukraine submits formal application to join the European Union
- World gold rose sharply to close to the level of 1,915 USD

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/2/2022	3/3/2022		Stock	10:2	
SAB	3/2/2022	3/3/2022	3/23/2022	Cash		1,500
DAD	3/2/2022	3/3/2022	3/28/2022	Cash		1,500
KMT	3/2/2022	3/3/2022	3/23/2022	Cash		600
SGD	3/2/2022	3/3/2022		Stock	10:2	
KHS	3/3/2022	3/4/2022	3/18/2022	Cash		1,500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200