

GLOBAL MARKET		1D	YTD
DJI	33,294.95	-1.76%	-8.53%
S&P500	4,306.26	-1.54%	-9.89%
NASDAQ	13,532.46	-1.59%	-14.03%
VIX	33.32	10.51%	
FTSE 100	7,330.20	-1.72%	-0.98%
DAX	13,904.85	-3.85%	-12.46%
CAC40	6,396.49	-3.94%	-10.83%
Crude oil (\$/barrel)	107.67	11.56%	40.75%
Gold (\$/ounce)	1,938.35	1.74%	6.46%

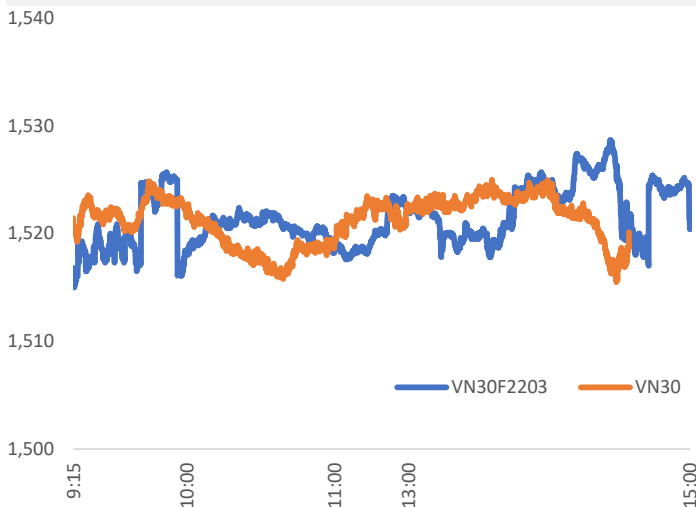
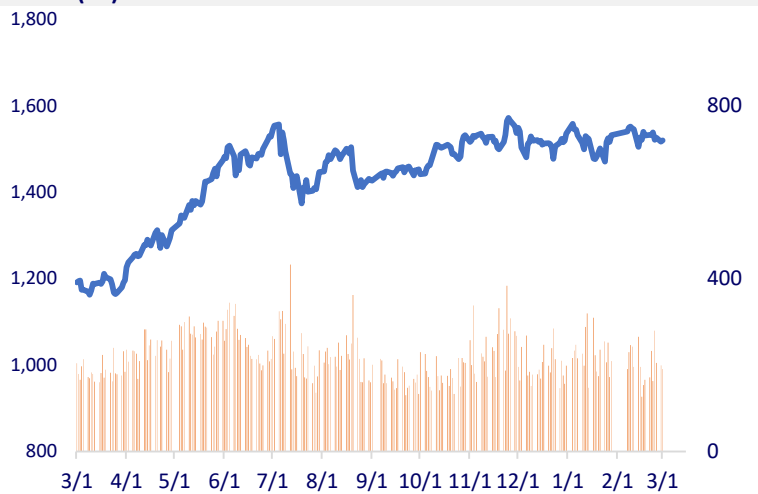
US stocks fell on Tuesday (March 1), the first day of March, as oil prices soared and investors continued to watch the war between Russia and Ukraine. At the end of the session, the Dow Jones index dropped 597.65 points (equivalent to 1.76%) to 33,294.95 points. The S&P 500 lost 1.55% to 4,306.26 points, and the Nasdaq Composite dropped 1.59% to 13,532.46 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.56%	1	175
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.57%	8	56
10 year-Gov. Bond	2.22%	7	22
USD/VND	22,955	0.04%	0.07%
EUR/VND	26,116	-0.64%	-1.33%
CNY/VND	3,684	-0.03%	0.71%

Last week, the SBV released data on credit growth, total means of payment and capital mobilization in 2021, in which both M2 money supply and capital mobilization have significantly improved compared to the preliminary figures. released at the end of last year. Specifically, M2 growth reached 10.7% compared to the beginning of the year (compared to 8.93%, as of December 24), while capital mobilization growth was recorded at 9.24% (compared to the previous year). 8.44% as of December 24).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,498.78	0.58%	0.03%
VN30	1,520.12	0.19%	-1.02%
HNX	443.56	0.71%	-6.42%
UPCOM	112.38	0.16%	-0.27%
Net Foreign buy (B)	122.27		
Total trading value (B)	31,420.75	12.12%	1.12%

Propriety trading group net sold more than 400 billion dong in February. PT sold very strongly FUEVFNVD with 452b dong. After that, MSN was net sold 162b dong. VHM and VIC both have a net selling value of over 100b dong. Meanwhile, TCB saw the strongest net buying with 314b dong. E1VFN30 ETF certificates were bought with a net of 209b dong

VN30F2202 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- WB predicts Vietnam to achieve the highest growth in income and trade in RCEP
- Japanese investors choose Vietnam because of political stability and macroeconomic stability
- The growth of people's deposits in banks is only 1/3 of before the epidemic
- Countries strive to increase oil supply and reduce dependence on Russia
- In response to sanctions, Russia banned dozens of countries from using its airspace
- The US and other countries consider releasing strategic oil reserves after the oil price exceeds 100 USD/barrel

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/2/2022	3/3/2022		Stock	10:2	
SAB	3/2/2022	3/3/2022	3/23/2022	Cash		1,500
DAD	3/2/2022	3/3/2022	3/28/2022	Cash		1,500
KMT	3/2/2022	3/3/2022	3/23/2022	Cash		600
SGD	3/2/2022	3/3/2022		Stock	10:2	
KHS	3/3/2022	3/4/2022	3/18/2022	Cash		1,500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200