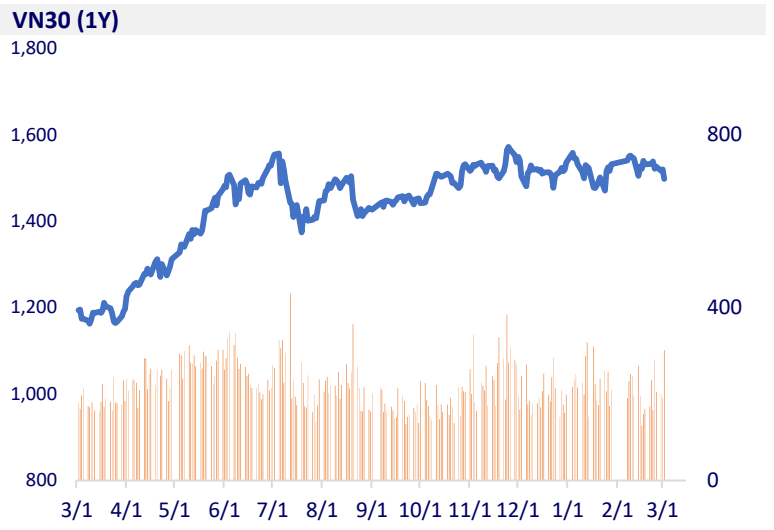
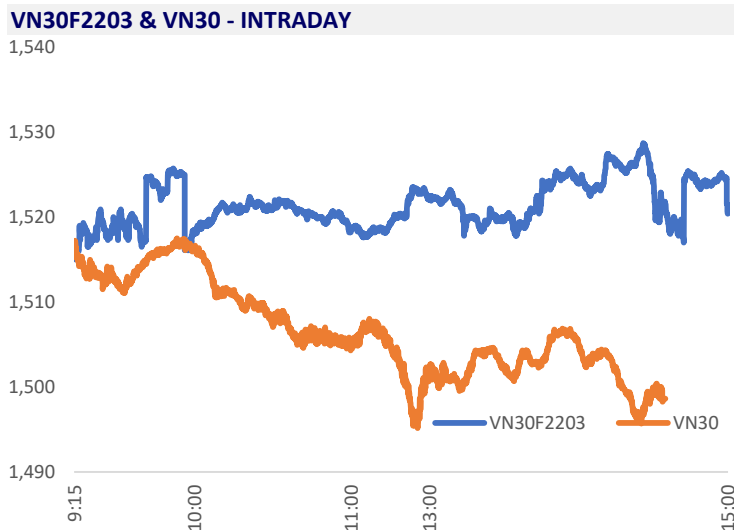


GLOBAL MARKET		1D	YTD	
DJI	33,891.35	1.79%	-6.89%	US stocks rebounded sharply on Wednesday (March 2), despite oil prices continuing to soar amid the escalating conflict between Russia and Ukraine. At the end of the session, the Dow Jones index rose 596.40 points (equivalent to 1.79%) to 33,891.35 points. The S&P 500 gained 1.86% to 4,386.54 points, while the Nasdaq Composite added 1.62% to 13,752.02 points. This uptrend reversed from the drop in the session on March 1.
S&P500	4,386.54	1.86%	-8.21%	
NASDAQ	13,752.02	1.62%	-12.64%	
VIX	30.74	-7.74%		
FTSE 100	7,429.56	1.36%	0.36%	
DAX	14,000.11	0.69%	-11.87%	
CAC40	6,498.02	1.59%	-9.41%	
Crude oil (\$/barrel)	113.42	5.34%	48.26%	
Gold (\$/ounce)	1,931.70	-0.34%	6.09%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	2.54%	-2	173	Disbursing 50% of the support package of VND 350,000 billion in 2022. According to Resolution 11 of the Government, the groups of tasks and solutions for economic recovery will include: opening the economy in association with investment in improving medical capacity, disease prevention and control; continue to guide and implement the roadmap for reopening tourism, air transport, entertainment services, culture and art in association with ensuring disease safety.
Deposit interest 12M	5.60%	0	0	
5 year-Gov. Bond	1.57%	0	56	
10 year-Gov. Bond	2.23%	1	23	
USD/VND	22,980	0.11%	0.17%	
EUR/VND	26,073	-0.16%	-1.49%	
CNY/VND	3,683	-0.03%	0.68%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,485.52	-0.88%	-0.85%	In February, domestic individual investors continued to net buy 2,225 billion dong on HoSE, down 24% compared to January, of which 1,612 billion dong came from order matching. Thus, this capital flow has been a net purchase in all months from the beginning of 2021 to now.
VN30	1,498.61	-1.42%	-2.42%	
HNX	442.25	-0.30%	-6.70%	
UPCOM	111.80	-0.52%	-0.78%	
Net Foreign buy (B)	-1,161.87			
Total trading value (B)	35,657.80	13.48%	14.76%	



**SELECTED NEWS**

- Disbursed 50% of the support package of VND 350,000 billion in 2022
- Tourism revenue in February is 4 times higher than the same period in 2021
- The Ministry of Finance collects opinions on amending the Law on Personal Income Tax
- OPEC+ maintains production strategy despite rising oil prices
- In response to sanctions, Russia banned dozens of countries from using its airspace
- Russia and Ukraine will hold the second round of peace talks tonight

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EVF	3/3/2022	3/4/2022		Stock	1000:65	
KHS	3/3/2022	3/4/2022	3/18/2022	Cash		1,500
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HDB	3/7/2022	3/8/2022	3/31/2022	Cash		1,500
PNJ	3/7/2022	3/8/2022	4/7/2022	Cash		600
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
HPB	3/7/2022	3/8/2022	4/8/2022	Cash		1,500
GTN	3/8/2022	3/9/2022		Stock	16:10	
NDN	3/11/2022	3/14/2022	4/4/2022	Cash		2,000