

GLOBAL MARKET		1D	YTD
DJI	33,794.66	-0.29%	-7.15%
S&P500	4,363.49	-0.53%	-8.69%
NASDAQ	13,537.94	-1.56%	-14.00%
VIX	30.48	-0.85%	
FTSE 100	7,238.85	-2.57%	-2.22%
DAX	13,698.40	-2.16%	-13.76%
CAC40	6,378.37	-1.84%	-11.08%
Crude oil (\$/barrel)	109.96	-3.05%	43.74%
Gold (\$/ounce)	1,933.60	0.10%	6.20%

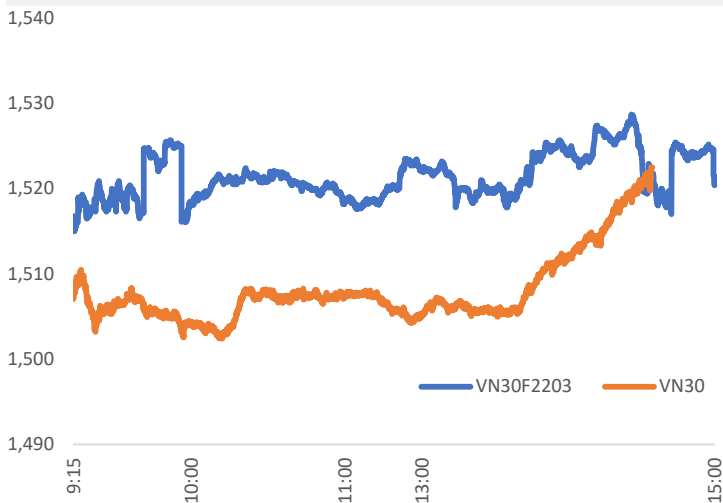
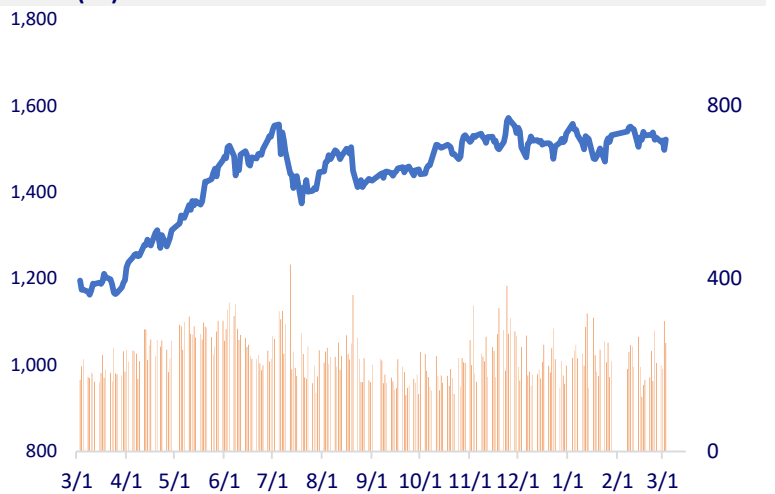
US stocks turned lower on Thursday (March 3), leading to a decline in technology stocks, as the move in the bond and energy markets slowed down and investors watched the stock markets and war in Ukraine. Ending the session, the Dow Jones fell 96.69 points (or 0.29%) to 33,794.66 points, after recording in the green for most of the session. The S&P 500 fell 0.53% to 4,363.49. The Nasdaq Composite Index lost 1.56% to 13,537.94 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.54%	0	173
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.65%	8	64
10 year-Gov. Bond	2.25%	2	25
USD/VND	22,980	0.00%	0.17%
EUR/VND	25,900	-0.66%	-2.15%
CNY/VND	3,684	0.03%	0.71%

The Ministry of Finance shall submit to the Government for submission to the National Assembly Standing Committee an adjustment to reduce the environmental protection tax rate for gasoline, oil and grease. Specifically, a reduction of 1,000 VND/liter of gasoline (except ethanol), from 4,000 VND/liter to 3,000 VND/liter; diesel, fuel oil, lubricating oil reduced by 500 VND/liter, from 2,000 VND/liter to 1,500 VND/liter; kerosene reduced by 500 VND/liter, from 1,000 VND/liter to 500 VND/liter.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,505.00	1.31%	0.45%
VN30	1,522.49	1.59%	-0.86%
HNX	449.31	1.60%	-5.21%
UPCOM	113.19	1.24%	0.45%
Net Foreign buy (B)	571.60		
Total trading value (B)	36,156.88	1.40%	16.37%

SCB Vietnam Equity Fund (SCBRMViet), an investment fund managed by SCB Asset Management (Thailand), said it is mobilizing capital from March 1-7 to invest in the Vietnamese stock market. The fund is expected to raise capital up to 3 billion Bath, equivalent to 2,100 billion VND.

VN30F2203 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Ministry of Finance proposes to reduce environmental protection tax by 1,000 VND/liter of gasoline
- Deputy Minister of Planning and Investment: The implementation of the economic stimulus package encountered some difficulties
- Thai Binh approved two projects with total investment capital of 3,300 billion VND
- The World Bank (WB) stops all projects in Russia and Belarus
- Iran: Oil capacity will reach maximum after nuclear deal
- Russia says will not allow Ukraine to possess nuclear weapons

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGD	3/4/2022	3/7/2022	3/21/2022	Cash		1,000
HDB	3/7/2022	3/8/2022	3/31/2022	Cash		1,500
PNJ	3/7/2022	3/8/2022	4/7/2022	Cash		600
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
HPB	3/7/2022	3/8/2022	4/8/2022	Cash		1,500
GTN	3/8/2022	3/9/2022		Stock	16:10	
PSD	3/10/2022	3/11/2022	3/28/2022	Cash		1,500
NBE	3/10/2022	3/11/2022	7/29/2022	Cash		1,100
NDN	3/11/2022	3/14/2022	4/4/2022	Cash		2,000