

GLOBAL MARKET		1D	YTD
DJI	33,614.80	-0.53%	-7.65%
S&P500	4,328.87	-0.79%	-9.41%
NASDAQ	13,313.44	-1.66%	-15.43%
VIX	31.98	4.92%	
FTSE 100	6,987.14	-3.48%	-5.62%
DAX	13,094.54	-4.41%	-17.57%
CAC40	6,061.66	-4.97%	-15.50%
Crude oil (\$/barrel)	124.14	12.90%	62.27%
Gold (\$/ounce)	1,998.40	3.35%	9.75%

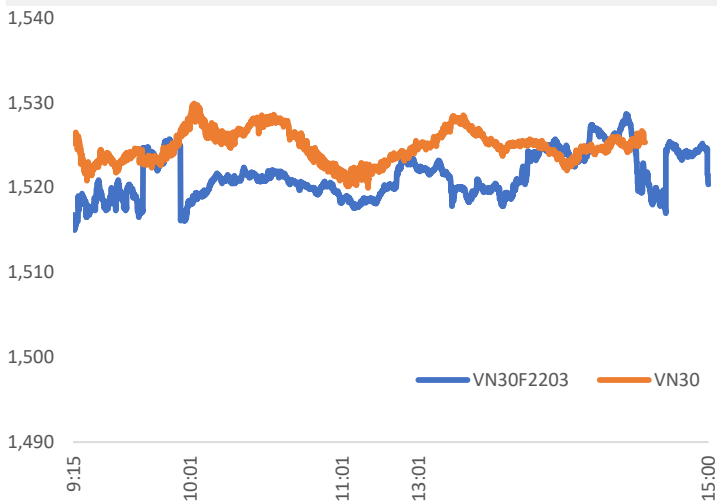
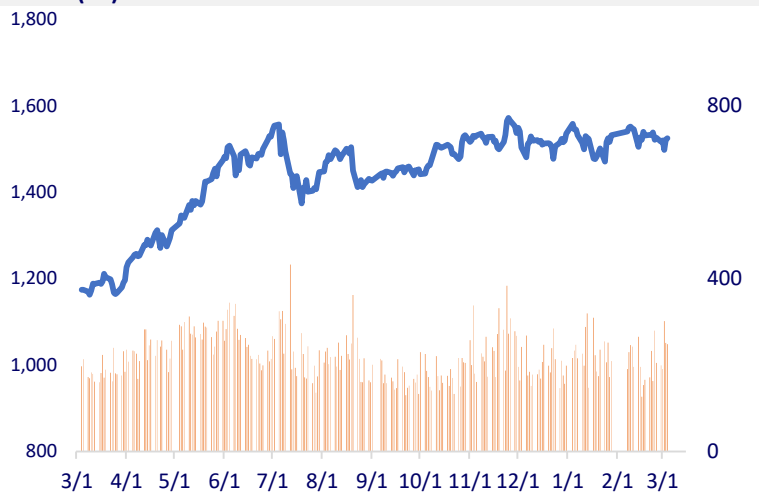
US stocks fell on Friday (March 4) despite a better-than-expected jobs report as worrying developments in Ukraine weighed on market sentiment. Ending the session, the Dow Jones fell 179.86 points (or 0.53%) to 33,614.80 points. The S&P 500 fell 0.79% to 4,328.87, while the Nasdaq Composite lost 1.66% to 13,313.44.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.51%	-3	170
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.70%	5	69
10 year-Gov. Bond	2.29%	4	29
USD/VND	22,970	-0.04%	0.13%
EUR/VND	25,513	-1.49%	-3.61%
CNY/VND	3,682	-0.05%	0.66%

According to the State Bank of Vietnam, by the end of 2021, deposits of economic organizations have reached more than 5.6 million billion VND, up to 15.73% compared to the end of 2020. Accordingly, this is this first recorded deposits of businesses surpassing deposits of residents. In the past year, people's deposits increased only 3.08% to 5.3 million billion dong.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,505.33	0.02%	0.47%
VN30	1,525.34	0.19%	-0.68%
HNX	450.59	0.28%	-4.94%
UPCOM	113.29	0.09%	0.54%
Net Foreign buy (B)	473.40		
Total trading value (B)	35,589.19	-1.57%	14.54%

After many volatile trading weeks, the return of domestic personal cash flow contributed significantly to the exciting trading on the stock market last week. This group net poured more than 1,400 billion dong into HOSE, with the focus on net buying more than 800 billion dong in HPG.

**VN30F2203 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- For the first time, businesses have more bank deposits than people
- Ho Chi Minh City's economy prospered in the first 2 months of the year
- The Ministry of Industry and Trade requires the review of solar, wind and hydroelectric power projects
- EC calls for complete exit from Russian oil and gas
- Global uncertainty overshadows Fed's policy axis
- Bank of Russia shook hands with Chinese company to issue cards after Visa, Mastercard stopped operating in the country

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ACG	3/7/2022	3/8/2022	3/21/2022	Cash		500
HDB	3/7/2022	3/8/2022	3/31/2022	Cash		1,500
PNJ	3/7/2022	3/8/2022	4/7/2022	Cash		600
HEV	3/7/2022	3/8/2022	3/31/2022	Cash		1,400
HPB	3/7/2022	3/8/2022	4/8/2022	Cash		1,500
GTN	3/8/2022	3/9/2022		Stock	16:10	
PSD	3/10/2022	3/11/2022	3/28/2022	Cash		1,500
NBE	3/10/2022	3/11/2022	7/29/2022	Cash		1,100
NDN	3/11/2022	3/14/2022	4/4/2022	Cash		2,000