

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| DJI | 32,817.38 | -2.37% | -9.84% |
| S&P500 | 4,201.09 | -2.95% | -12.09% |
| NASDAQ | 12,830.96 | -3.62% | -18.49% |
| VIX | 36.45 | 13.98% | |
| FTSE 100 | 6,959.48 | -0.40% | -5.99% |
| DAX | 12,834.65 | -1.98% | -19.20% |
| CAC40 | 5,982.27 | -1.31% | -16.60% |
| Crude oil (\$/barrel) | 118.35 | -4.66% | 54.71% |
| Gold (\$/ounce) | 1,989.90 | -0.43% | 9.29% |

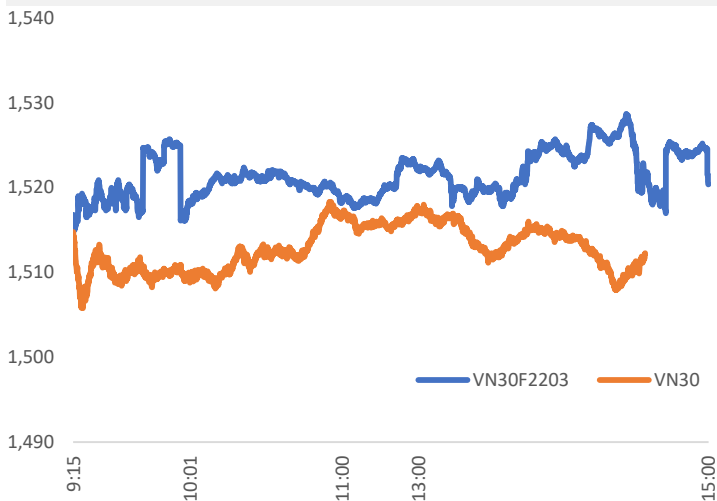
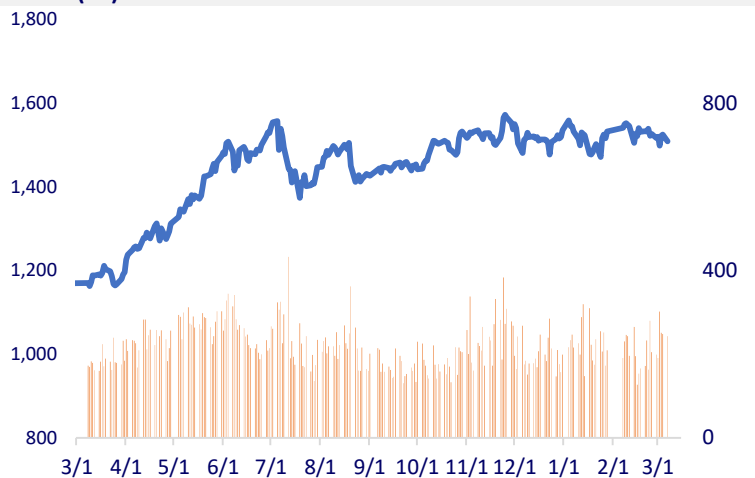
US stocks fell again on Monday (March 7), after four consecutive weeks of losses, as investors grew increasingly concerned that rising energy prices due to the Russia-Ukraine conflict would negatively affect the economy. Ending the session, the Dow Jones Industrial Average fell 797.42 points (or 2.37%) to 32,817.38, pressured by a nearly 8% plunge in American Express shares. The S&P 500 index dropped 3% to 4,201.09 points, falling deeply into the correction zone.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 2.47% | -4 | 166 |
| Deposit interest 12M | 5.60% | 0 | 0 |
| 5 year-Gov. Bond | 1.67% | -3 | 66 |
| 10 year-Gov. Bond | 2.27% | -2 | 27 |
| USD/VND | 22,985 | 0.07% | 0.20% |
| EUR/VND | 25,569 | 0.22% | -3.40% |
| CNY/VND | 3,689 | 0.19% | 0.85% |

According to the General Statistics Office, the import and export turnover of goods in February 2022 was estimated at USD 48.2 billion, down 20% compared to the previous month, but increased by 17.6% compared to the same period last year. Generally, in the first two months of 2022, the total import and export turnover of goods was estimated at 108.52 billion USD, up 13% over the same period last year, of which exports increased by 10.2% and imports increased by 15.9%.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,499.05 | -0.42% | 0.05% |
| VN30 | 1,509.12 | -1.06% | -1.73% |
| HNX | 452.86 | 0.50% | -4.46% |
| UPCOM | 113.22 | -0.06% | 0.48% |
| Net Foreign buy (B) | -1,466.04 | | |
| Total trading value (B) | 37,814.94 | 6.25% | 21.70% |

In Vietnam's stock market, coal mining stocks are being pushed up while the business performance has not been so impressive in the past 5 years. Statistics in the coal group, most stocks recorded a price increase of 25 - 50% after only a few sessions. HLC was the strongest gainer in 10 sessions with a rate of 50%.

VN30F2203 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Exports still keep the growth rate
- Overseas Vietnamese invest 1.72 billion USD in Vietnam
- Orders to Russia of Vietnamese enterprises are interrupted or suspended
- Reuters: ECB may raise interest rates in the fourth quarter of 2022
- China is open to the possibility of mediating between Russia and Ukraine
- Brent oil rose more than 4%

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|-------|-------|
| GTN | 3/8/2022 | 3/9/2022 | | Stock | 16:10 | |
| VND | 3/10/2022 | 3/11/2022 | | Stock | 10:8 | |
| PSD | 3/10/2022 | 3/11/2022 | 3/28/2022 | Cash | | 1,500 |
| NBE | 3/10/2022 | 3/11/2022 | 7/29/2022 | Cash | | 1,100 |
| NDN | 3/11/2022 | 3/14/2022 | 4/4/2022 | Cash | | 2,000 |
| VLA | 3/14/2022 | 3/15/2022 | 3/30/2022 | Cash | | 500 |
| ADC | 3/14/2022 | 3/15/2022 | 4/25/2022 | Cash | | 1,400 |
| TPH | 3/14/2022 | 3/15/2022 | 5/25/2022 | Cash | | 700 |
| ATP | 3/14/2022 | 3/15/2022 | 6/17/2022 | Cash | | 800 |