

GLOBAL MARKET		1D	YTD
DJI	32,632.64	-0.56%	-10.35%
S&P500	4,170.62	-0.73%	-12.73%
NASDAQ	12,795.55	-0.28%	-18.72%
VIX	35.13	-3.62%	
FTSE 100	6,964.11	0.07%	-5.93%
DAX	12,831.51	-0.02%	-19.22%
CAC40	5,962.96	-0.32%	-16.87%
Crude oil (\$/barrel)	124.75	5.41%	63.07%
Gold (\$/ounce)	2,047.50	2.89%	12.45%

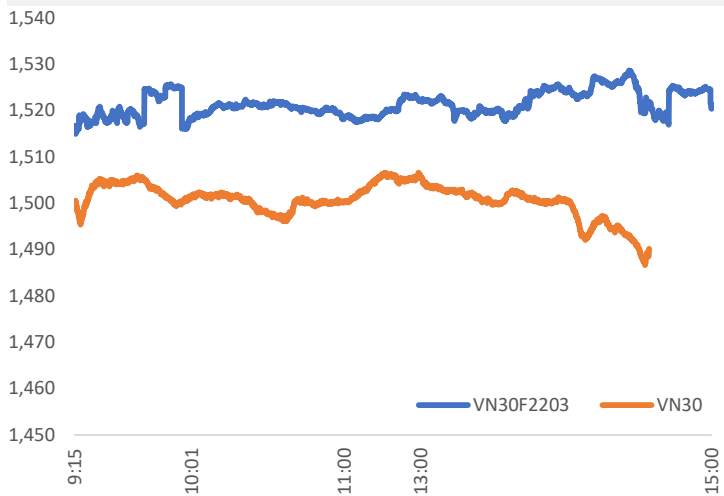
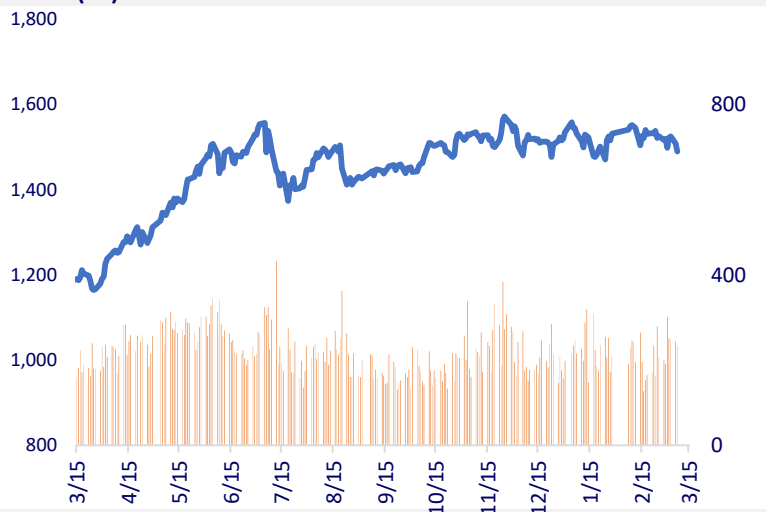
US stocks fell on Tuesday (March 8) after the S&P 500's worst session since October 2020, as investors continued to gauge geopolitical tensions between Russia and Ukraine along goods price increased. At the end of the session, the Dow Jones Industrial Average fell 184.74 points (or 0.56%) to 32,632.64 points, after jumping 585 points earlier in the session. Dow Jones fell deeply into the correction zone. The S&P 500 index lost 0.7% to 4,170.70 points, also continuing to decline after a technical correction.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.40%	-7	159
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.70%	3	69
10 year-Gov. Bond	2.30%	3	30
USD/VND	22,985	0.00%	0.20%
EUR/VND	25,670	0.40%	-3.01%
CNY/VND	3,685	-0.11%	0.74%

There were 3,160 times of employers getting loans with 0% interest rate to pay wages for 1,024 million employees. The maximum loan amount is equal to the regional minimum wage for employees according to the actual payment time, up to 3 months with 0% interest rate and no loan guarantee, loan term maximum 12 months.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,473.71	-1.69%	-1.64%
VN30	1,490.17	-1.26%	-2.97%
HNX	445.89	-1.54%	-5.93%
UPCOM	112.61	-0.54%	-0.06%
Net Foreign buy (B)	-1,520.05		
Total trading value (B)	41,191.78	8.93%	32.57%

In the session, VN-Index dropped from 1,500 points, individual investors continued to be net buyers to support the market. Specifically, they netted 1,757b dong, of which they bought 1,822b dong via order matching. The last time domestic individuals were net buyers of more than 1,750b was the January 21. Top net buying concentrated on tickers DGC VHM VRF AAA VNM NIG

**VN30F2203 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- More than 3,000 businesses can borrow at 0% interest rate to pay employees' salaries
- Industrial production in Da Nang entered the recovery momentum
- Dong Nai is about to start construction of projects with a total capital of VND 8,000 billion
- Russia announced to stop trading foreign exchange until 9/9
- Road transport simultaneously increased rates: Inflation warning
- Worried about the war in Ukraine, Indians rush to buy cooking oil and fuel

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VND	3/10/2022	3/11/2022		Stock	10:8	
PSD	3/10/2022	3/11/2022	3/28/2022	Cash		1,500
NBE	3/10/2022	3/11/2022	7/29/2022	Cash		1,100
NDN	3/11/2022	3/14/2022	4/4/2022	Cash		2,000
VLA	3/14/2022	3/15/2022	3/30/2022	Cash		500
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
TPH	3/14/2022	3/15/2022	5/25/2022	Cash		700
STP	3/14/2022	3/15/2022	6/17/2022	Cash		800
SDC	3/16/2022	3/17/2022	6/30/2022	Cash		500