

GLOBAL MARKET		1D	YTD
DJI	33,286.25	2.00%	-8.55%
S&P500	4,277.88	2.57%	-10.48%
NASDAQ	13,255.55	3.59%	-15.79%
VIX	32.45	-7.63%	
FTSE 100	7,190.72	3.25%	-2.87%
DAX	13,847.93	7.92%	-12.82%
CAC40	6,387.83	7.13%	-10.95%
Crude oil (\$/barrel)	109.13	-12.52%	42.65%
Gold (\$/ounce)	1,980.30	-3.28%	8.76%

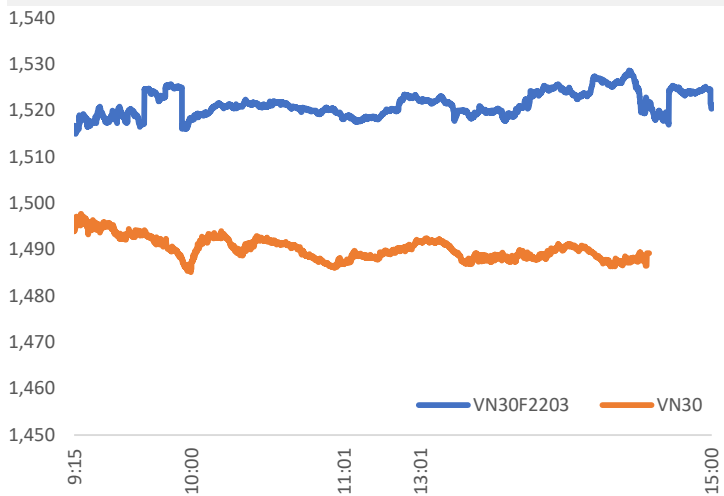
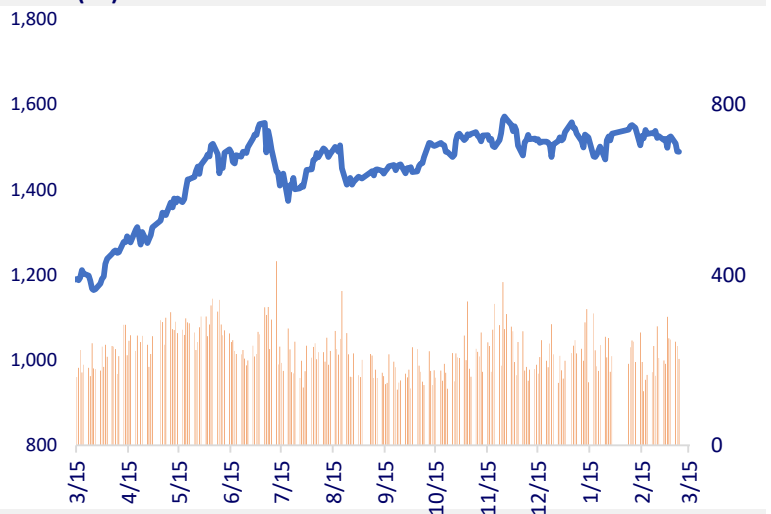
US stocks turned sharply higher on Wednesday (March 9), as recent gains in commodity prices, especially oil, cooled while the war in Ukraine continued. At the end of the session, the Dow Jones index added 653.61 points, or 2.0%, to 33,286.25, supported by gains in shares of Salesforce, Nike and JPMorgan. The S&P 500 index advanced 2.6% to 4,277.88, marking its biggest gain since June 2020. The Nasdaq Composite Index jumped 3.6% to 13,255.55.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.31%	-9	150
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.69%	-1	68
10 year-Gov. Bond	2.27%	-3	27
USD/VND	22,985	0.00%	0.20%
EUR/VND	25,670	0.00%	-3.01%
CNY/VND	3,685	0.00%	0.74%

The Ministry of Industry and Trade proposes to reduce 50% of the current environmental protection tax rate applied to petroleum products. Accordingly, the environmental protection tax rate for gasoline (except ethanol) is 2,000 VND/liter, for diesel oil is 1,000 VND/liter, for kerosene is 500 VND/liter, and for fuel oil is 1,000 VND/liter, for lubricants it is 1,000 VND/liter and for grease it is 1,000 VND/kg.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,473.74	0.00%	-1.64%
VN30	1,489.25	-0.06%	-3.03%
HNX	444.60	-0.29%	-6.20%
UPCOM	113.37	0.67%	0.61%
Net Foreign buy (B)	-1,075.13		
Total trading value (B)	36,982.76	-10.51%	19.02%

Session 9/3: On HOSE, foreign investors continued to net sell 1,069 billion dong for the third consecutive session, equivalent to 22.4 million shares. However, the positive point is that the size of the discharge has decreased slightly compared to the previous session before the market stabilized somewhat.

**VN30F2203 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The war between Russia and Ukraine puts Vietnam's wood industry in danger of lack of raw materials
- Nghe An approved 2 solar power projects on the lake with a total capital of 7,800 billion VND
- The Ministry of Industry and Trade proposes to reduce tax by 2,000 VND per liter of petrol
- Gazprom's gas transit through Ukraine continues
- ASEAN countries strive to maintain a safe seaport chain before the pandemic
- China considers buying shares in Russian oil and commodity companies

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VND	3/10/2022	3/11/2022		Stock	10:8	
PSD	3/10/2022	3/11/2022	3/28/2022	Cash		1,500
NBE	3/10/2022	3/11/2022	7/29/2022	Cash		1,100
NDN	3/11/2022	3/14/2022	4/4/2022	Cash		2,000
VLA	3/14/2022	3/15/2022	3/30/2022	Cash		500
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
TPH	3/14/2022	3/15/2022	5/25/2022	Cash		700
STP	3/14/2022	3/15/2022	6/17/2022	Cash		800
SDC	3/16/2022	3/17/2022	6/30/2022	Cash		500