

GLOBAL MARKET		1D	YTD
DJI	33,174.07	-0.34%	-8.86%
S&P500	4,259.52	-0.43%	-10.87%
NASDAQ	13,129.96	-0.95%	-16.59%
VIX	30.23	-6.84%	
FTSE 100	7,099.09	-1.27%	-4.11%
DAX	13,442.10	-2.93%	-15.38%
CAC40	6,207.20	-2.83%	-13.47%
Crude oil (\$/barrel)	106.21	-2.68%	38.84%
Gold (\$/ounce)	1,999.40	0.96%	9.81%

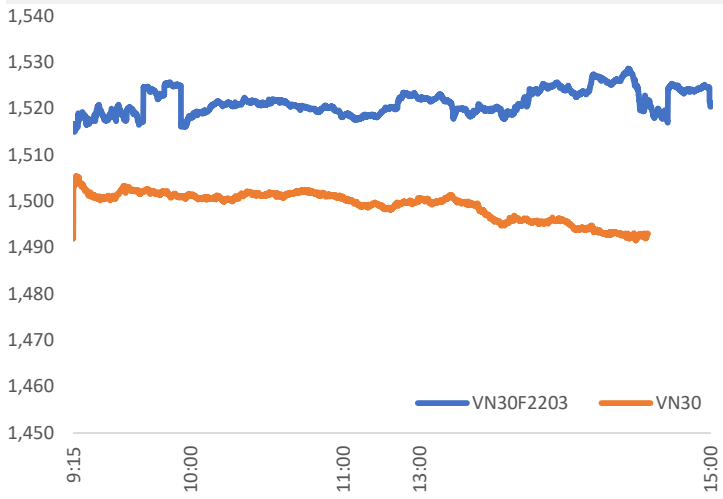
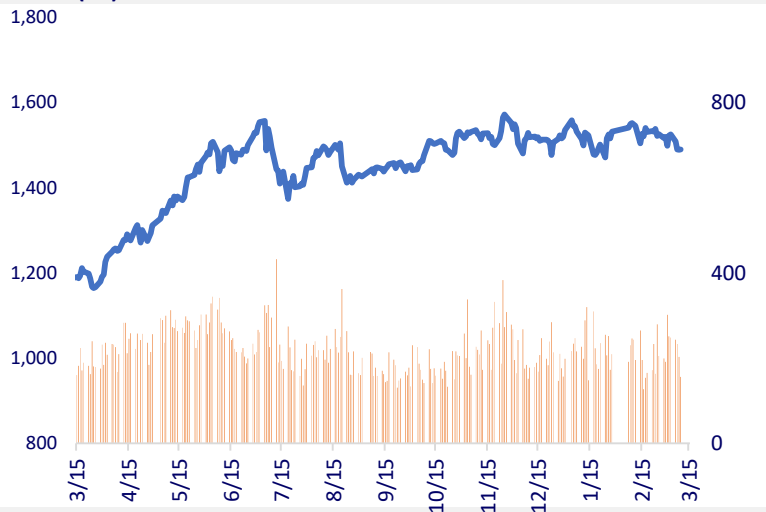
US stocks fell on Thursday as failed peace talks between Russia and Ukraine spooked investors about the impact of geopolitical conflicts on global growth. The Dow Jones Industrial Average fell 112.18 points to 33,174.07 points, after rallying more than 650 points in the previous session. The S&P 500 index fell 0.4 percent to 4,259.52 points. The Nasdaq Composite Technology Index dropped 1% to 13,129.96.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.24%	-7	143
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.56%	-13	55
10 year-Gov. Bond	2.27%	0	27
USD/VND	22,995	0.04%	0.24%
EUR/VND	25,887	0.85%	-2.20%
CNY/VND	3,685	0.00%	0.74%

On March 9, the Ministry of Finance and the State Bank of Vietnam (SBV) signed a regulation on buying and selling foreign currency between the state budget and the official State foreign exchange reserve. This regulation will standardize the process of buying and selling foreign currency between the state budget and official state foreign exchange reserves, shortening the time for the state budget to buy and sell foreign currency.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,479.08	0.36%	-1.28%
VN30	1,490.24	0.07%	-2.96%
HNX	447.64	0.68%	-5.56%
UPCOM	115.29	1.69%	2.32%
Net Foreign buy (B)	-782.70		
Total trading value (B)	26,826.91	-27.46%	-13.66%

Session 10/3: Foreign investors had the 4th consecutive net selling session but the value decreased by 30% compared to the previous session and was at 744 billion dong, corresponding to the net selling volume of 9 million shares. In all 4 sessions, foreign investors on this floor sold a total of nearly 4,800 billion dong.

**VN30F2203 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Ministry of Finance and SBV signed regulation on foreign currency trading between state budget and foreign exchange reserves
- The Russia-Ukraine conflict narrows Vietnam's economic recovery room
- Foreign exchange reserves are at a record high of nearly 110b USD, SBV is expected to set up the State of Foreign Exchange Reserves
- IMF forecasts Qatar's economy to grow positively thanks to high gas prices
- European businesses are heavily affected by the conflict in Ukraine
- The ruble continues to depreciate after new sanctions

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NBE	3/11/2022	3/14/2022	7/29/2022	Cash		1,100
NDN	3/11/2022	3/14/2022	4/4/2022	Cash		2,000
VLA	3/14/2022	3/15/2022	3/30/2022	Cash		500
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
TPH	3/14/2022	3/15/2022	5/25/2022	Cash		700
STP	3/14/2022	3/15/2022	6/17/2022	Cash		800
SDC	3/16/2022	3/17/2022	6/30/2022	Cash		500
SJD	3/17/2022	3/18/2022	3/30/2022	Cash		1,300
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500