

GLOBAL MARKET		1D	YTD
DJI	32,944.19	-0.69%	-9.49%
S&P500	4,204.31	-1.30%	-12.02%
NASDAQ	12,843.81	-2.18%	-18.41%
VIX	30.75	1.72%	
FTSE 100	7,155.64	0.80%	-3.34%
DAX	13,628.11	1.38%	-14.21%
CAC40	6,260.25	0.85%	-12.73%
Crude oil (\$/barrel)	105.97	-0.23%	38.52%
Gold (\$/ounce)	1,977.50	-1.10%	8.61%

Dow Jones fell in Friday's trading session and closed the fifth consecutive "red" week as investors remained cautious about the war between Russia and Ukraine. At the end of the session, the Dow Jones index fell 229.88 points to 32,944.19 points, due to the falling price of Nike and Apple. The S&P 500 index fell 1.3% to 4,204.31 points. The Nasdaq Composite Technology Index also fell 2.2% to 12,843.81 points.

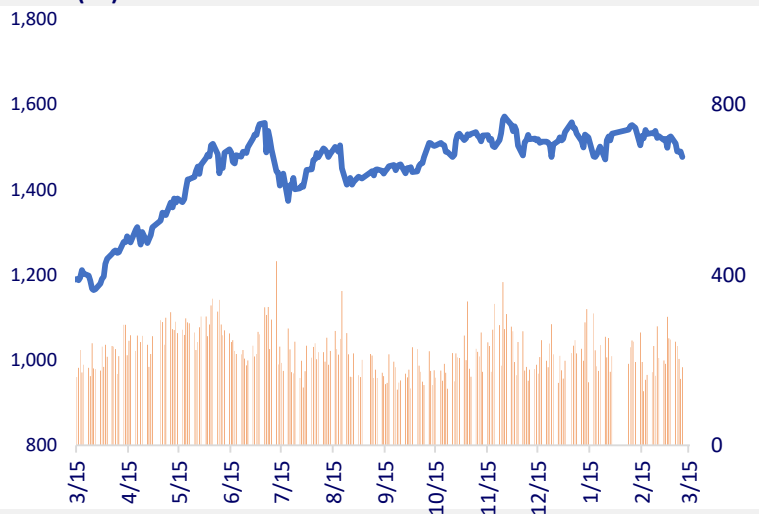
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.15%	-9	134
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.67%	11	66
10 year-Gov. Bond	2.26%	-1	26
USD/VND	23,025	0.13%	0.37%
EUR/VND	25,733	-0.59%	-2.78%
CNY/VND	3,676	-0.24%	0.49%

In March 2022, according to the plan registered by the investors and project management, the Ministry of Transport will disburse about 3,500 billion VND. Specifically, the Ministry will focus on disbursing funds on major projects such as: North-South Expressway (910 billion VND); debt repayment for La Son - Tuy Loan BT project (840 billion VND), National Highway 20 renovation project (component project 1: 450 billion VND); important and urgent projects (220 billion VND),...

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,466.54	-0.85%	-2.12%
VN30	1,477.14	-0.88%	-3.81%
HNX	442.20	-1.22%	-6.71%
UPCOM	115.37	0.07%	2.39%
Net Foreign buy (B)	-542.18		
Total trading value (B)	34,745.08	29.52%	11.82%

Last week, market liquidity remained at a high level with an average trading value of VND 35,561b/session, up 6.6% compared to the previous week, of which, the average matched value reached VND 33,806/session, up 6.2%. Domestic individual investors poured money into the market while domestic institutions and foreign investors were strong net sellers

VN30F2203 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The government will present a plan to reduce taxes on gasoline on March 14
- The Ministry of Transport has accelerated disbursement of about 3,500 billion VND in March 2022 for large projects
- US investors continue to bring capital to Vietnam
- Goldman Sachs: There are signs that the world economy is entering a recession
- The recession risk of the US economy is becoming worrisome
- Indonesia will ban ore exports despite EU lawsuit

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VLA	3/14/2022	3/15/2022	3/30/2022	Cash		500
ADC	3/14/2022	3/15/2022	4/25/2022	Cash		1,400
TPH	3/14/2022	3/15/2022	5/25/2022	Cash		700
STP	3/14/2022	3/15/2022	6/17/2022	Cash		800
SDC	3/16/2022	3/17/2022	6/30/2022	Cash		500
SJD	3/17/2022	3/18/2022	3/30/2022	Cash		1,300
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500
HDG	3/17/2022	3/18/2022	4/20/2022	Cash		1,000
PPP	3/18/2022	3/21/2022	4/19/2022	Cash		1,000