

GLOBAL MARKET		1D	YTD
DJI	32,945.24	0.00%	-9.49%
S&P500	4,173.11	-0.74%	-12.67%
NASDAQ	12,581.22	-2.04%	-20.08%
VIX	31.77	3.32%	
FTSE 100	7,193.47	0.53%	-2.83%
DAX	13,929.11	2.21%	-12.31%
CAC40	6,369.94	1.75%	-11.20%
Crude oil (\$/barrel)	98.42	-7.12%	28.65%
Gold (\$/ounce)	1,945.25	-1.63%	6.83%

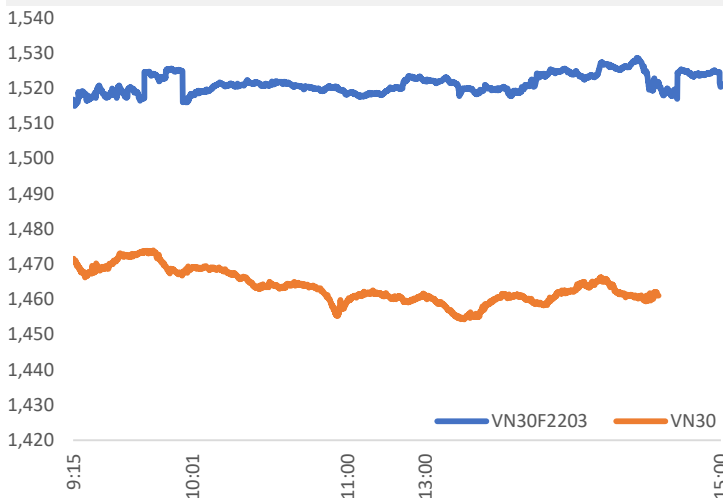
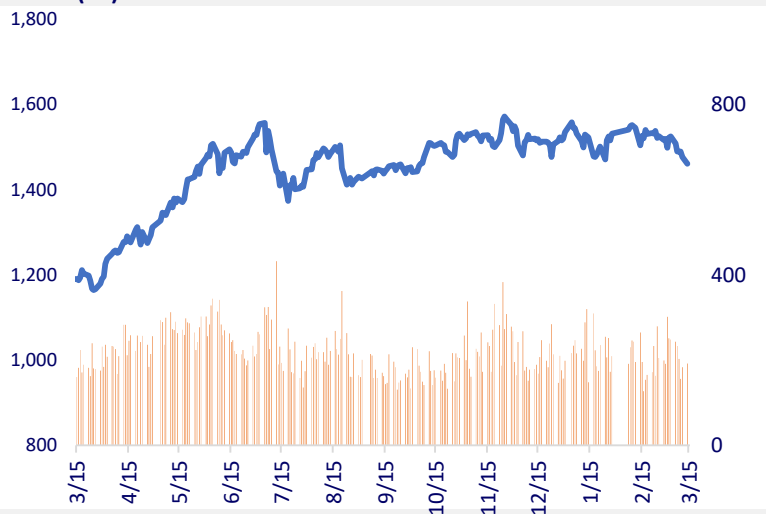
The S&P 500 index fell on Monday (March 14) opening an important week, as oil prices plummeted and investors watched for the latest developments from the Russia-Ukraine war. Investors are also forecasting the first rate hike from the US Federal Reserve (Fed) this week. Closing the session, the S&P 500 lost 0.7% to 4,173.11 points, the Nasdaq Composite lost 2.04% to 12,581.22 points. Both indexes fell for the 7th session in the past 8 sessions. Meanwhile, the Dow Jones index was almost flat, inching 1 point to 32,945.24 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.11%	-4	130
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.68%	1	67
10 year-Gov. Bond	2.30%	4	30
USD/VND	23,035	0.04%	0.41%
EUR/VND	25,811	0.30%	-2.48%
CNY/VND	3,667	-0.24%	0.25%

The capital's economy prospered in the first two months of the year. The city's accumulated FDI attraction as of February 28 reached over \$470 million. In the first two months of the year, Hanoi had over 3,600 newly established enterprises with a registered capital of over VND62,200 billion, and the import-export turnover in February reached US\$4.2 billion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,446.25	-1.38%	-3.47%
VN30	1,461.10	-1.09%	-4.86%
HNX	436.57	-1.27%	-7.89%
UPCOM	115.05	-0.28%	2.10%
Net Foreign buy (B)	-707.39		
Total trading value (B)	33,565.29	-3.40%	8.02%

As of yesterday's trading session, foreign investors had the 6th consecutive net selling session with the value increasing by 33% compared to the previous session and at 725 billion dong, equivalent to a volume of 16.2 million shares. Thus, in the last 6 trading sessions, the foreign capital inflow on this floor sold a total of 6,068 billion dong.

VN30F2203 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam sucks in crude oil for export, but spends billions of dollars on imports for refining
- The capital's economy prospered in the first 2 months of the year
- Binh Duong invests nearly 6,000 billion VND to invest in infrastructure in Thuan An city
- NATO intervention in Ukraine conflict could spark World War 3
- The risk of out-of-control inflation
- Russia is estimated to freeze \$300 billion in reserves due to sanctions

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SJD	3/17/2022	3/18/2022	3/30/2022	Cash		1,300
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500
HDG	3/17/2022	3/18/2022	4/20/2022	Cash		1,000
PPP	3/18/2022	3/21/2022	4/19/2022	Cash		1,000
THG	3/18/2022	3/21/2022	4/6/2022	Cash		1,000
PMC	3/18/2022	3/21/2022	4/4/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200
PAC	3/21/2022	3/22/2022	4/7/2022	Cash		1,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000