

GLOBAL MARKET		1D	YTD
DJI	34,063.10	1.55%	-6.42%
S&P500	4,357.95	2.24%	-8.81%
NASDAQ	13,436.55	3.77%	-14.64%
VIX	26.67	-10.59%	
FTSE 100	7,291.68	1.62%	-1.50%
DAX	14,440.74	3.76%	-9.09%
CAC40	6,588.64	3.68%	-8.15%
Crude oil (\$/barrel)	96.42	-0.57%	26.04%
Gold (\$/ounce)	1,934.30	0.64%	6.23%

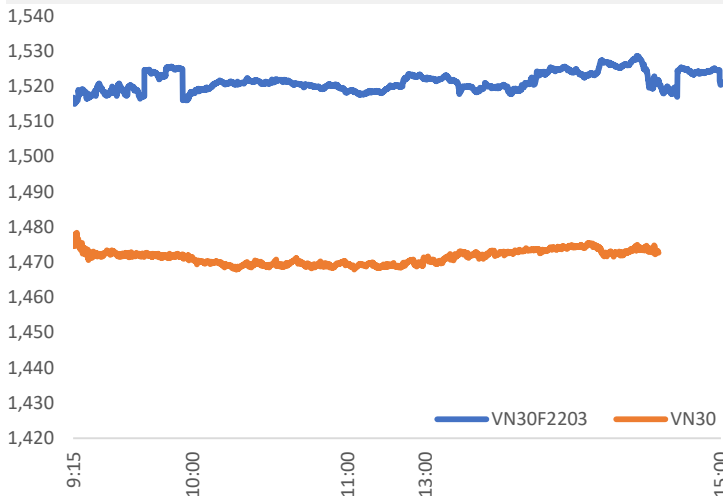
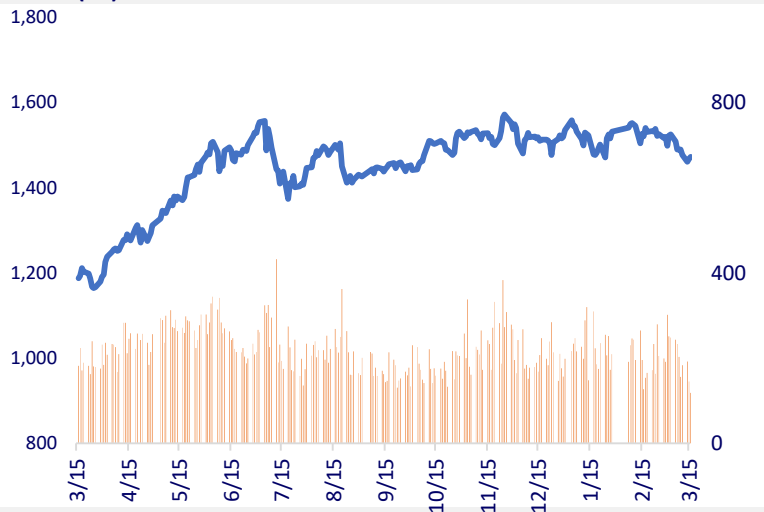
US stocks continued to rise sharply in a volatile session on Wednesday (March 16), after the US Federal Reserve (Fed) raised interest rates and said it would raise interest rates six more times this year. At the end of the session, the Dow Jones index rose 518.76 points (or 1.5%) to 34,063.10 points, after recording the initial red after the Fed's statement. This index fluctuated within the range of 576 points during the session. The S&P 500 gained 2.2% to 4,357.95 and the Nasdaq Composite added 3.7% to 13,436.55.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.18%	5	137
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.70%	1	69
10 year-Gov. Bond	2.27%	-41	27
USD/VND	23,015	0.00%	0.33%
EUR/VND	25,993	0.74%	-1.79%
CNY/VND	3,671	0.27%	0.36%

In the first two months of 2022, FDI into Vietnam, investment capital through capital contribution and share purchase reached US\$769.6 million, up 41.7% over the same period last year. The number of newly registered projects increased by 45.2%, reaching 183 projects. However, newly registered investment reached 631.8 million USD, down 80.9% over the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,459.33	0.45%	-2.60%
VN30	1,472.69	0.26%	-4.10%
HNX	446.18	0.60%	-5.87%
UPCOM	116.04	0.42%	2.98%
Net Foreign buy (B)	-304.18		
Total trading value (B)	22,299.21	-15.14%	-28.23%

From the beginning of the year, the race was hot again when a series of securities companies revealed a plan to increase their charter capital up to trillions of dong. It is expected that there will be 9 securities companies with charter capital of over 5,000b after capital increases this year. In which, SSI and VNDirect, will both have charter capital of over 10 000b VND

**VN30F2203 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**
**Accelerating FDI inflows**

The State Bank of Vietnam requires banks to ensure credit financing for key petroleum importers

"Tightening" real estate transfer tax, increasing revenue by VND 222 billion in 15 days

Global supply chains continue to face challenges

After 4 rounds of sanctions, Europe still has not dared to ban Russia's oil and gas completely

The world faces the risk of a serious diesel shortage

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SJD	3/17/2022	3/18/2022	3/30/2022	Cash		1,300
PDN	3/17/2022	3/18/2022	4/6/2022	Cash		1,500
HDG	3/17/2022	3/18/2022	4/20/2022	Cash		1,000
PPP	3/18/2022	3/21/2022	4/19/2022	Cash		1,000
THG	3/18/2022	3/21/2022	4/6/2022	Cash		1,000
PMC	3/18/2022	3/21/2022	4/4/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200
PAC	3/21/2022	3/22/2022	4/7/2022	Cash		1,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000