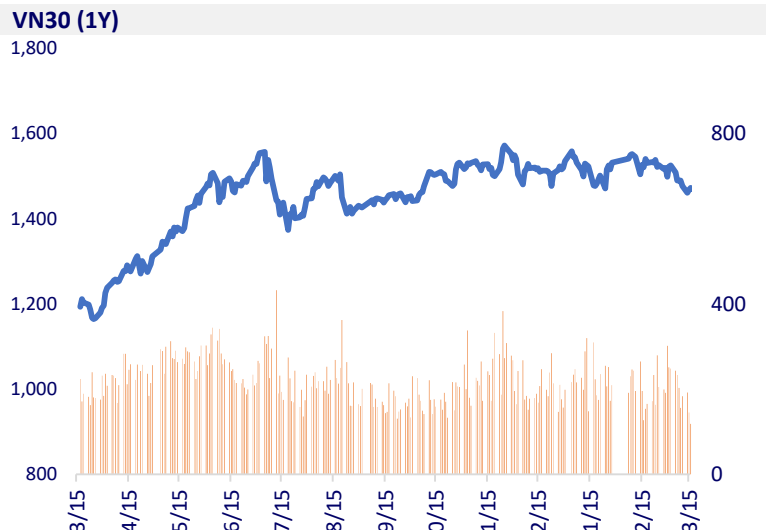
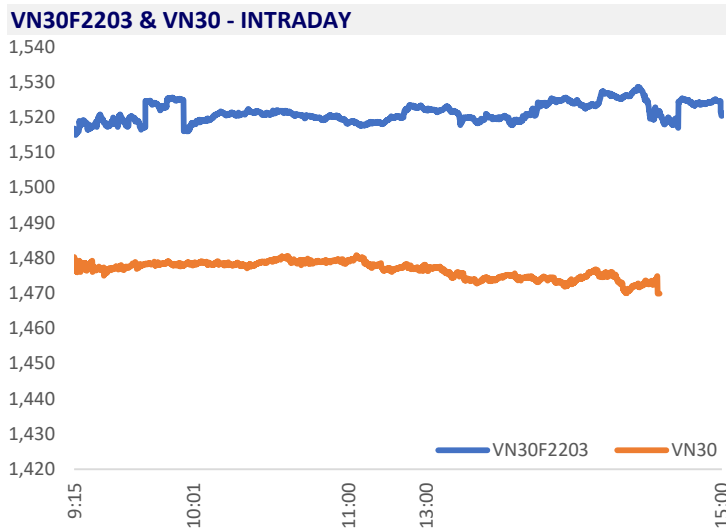


GLOBAL MARKET		1D	YTD	
DJI	34,480.76	1.23%	-5.27%	US stocks rose for a third consecutive session on Thursday (March 17), following a strong rally this week, as investors received the latest information on Ukraine and felt comfortable with the meeting results of the US Federal Reserve (Fed). Ending the session, the Dow Jones index rose 417.66 points (equivalent to 1.2%) to 34,480.76 points. The S&P 500 added 1.2% to 4,411.67, and the Nasdaq Composite added 1.3% to 13,614.78.
S&P500	4,411.67	1.23%	-7.68%	
NASDAQ	13,614.78	1.33%	-13.51%	
VIX	25.67	-3.75%		
FTSE 100	7,385.34	1.28%	-0.24%	
DAX	14,388.06	-0.36%	-9.42%	
CAC40	6,612.52	0.36%	-7.82%	
Crude oil (\$/barrel)	105.57	9.49%	38.00%	
Gold (\$/ounce)	1,941.90	0.39%	6.65%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	2.19%	1	138	The State Bank said that this agency is developing an action plan to implement Resolution 11/NQ-CP of the Government on the program of socio-economic recovery and development. Accordingly, it will strive to reduce lending interest rates by about 0.5% - 1% in 2022 and 2023, especially for priority sectors.
Deposit interest 12M	5.60%	0	0	
5 year-Gov. Bond	1.71%	1	70	
10 year-Gov. Bond	2.27%	0	27	
USD/VND	23,005	-0.04%	0.28%	
EUR/VND	26,103	0.42%	-1.38%	
CNY/VND	3,672	0.03%	0.38%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,461.34	0.14%	-2.47%	In the session, VN-Index maintained the recovery momentum, domestic organizations (including self-trading) net sold 295 billion dong, marking the second capital withdrawal session in a row. For order matching transactions alone, they withdrew 524 billion dong, focusing on APH, ACB, and HPG.
VN30	1,469.92	-0.19%	-4.28%	
HNX	446.16	0.00%	-5.87%	
UPCOM	115.94	-0.09%	2.89%	
Net Foreign buy (B)	114.89			
Total trading value (B)	25,216.58	13.08%	-18.84%	


SELECTED NEWS

- State Bank: Will reduce lending interest rates in 2022 - 2023
- The World Bank assesses that Vietnam's economy still maintains its recovery momentum
- Hai Phong removes difficulties for FDI enterprises
- ECB has more "room" before raising rates for the first time in more than a decade
- USD hits 1-week low, Euro, gold and Bitcoin surge
- Bank of England raises interest rates to 0.75% for 3rd consecutive increase

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPP	3/18/2022	3/21/2022	4/19/2022	Cash		1,000
THG	3/18/2022	3/21/2022	4/6/2022	Cash		1,000
PMC	3/18/2022	3/21/2022	4/4/2022	Cash		1,400
DAE	3/18/2022	3/21/2022	4/29/2022	Cash		1,200
PAC	3/21/2022	3/22/2022	4/7/2022	Cash		1,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000
VNL	3/23/2022	3/24/2022	4/22/2022	Cash		800
LHC	3/23/2022	3/24/2022	4/20/2022	Cash		1,000
LBM	3/24/2022	3/25/2022	4/14/2022	Cash		1,000