

GLOBAL MARKET		1D	YTD
DJI	34,754.93	0.80%	-4.51%
S&P500	4,463.09	1.17%	-6.61%
NASDAQ	13,893.84	2.05%	-11.74%
VIX	23.87	-7.01%	
FTSE 100	7,404.73	0.26%	0.02%
DAX	14,413.09	0.17%	-9.27%
CAC40	6,620.24	0.12%	-7.71%
Crude oil (\$/barrel)	106.02	0.43%	38.59%
Gold (\$/ounce)	1,928.10	-0.71%	5.89%

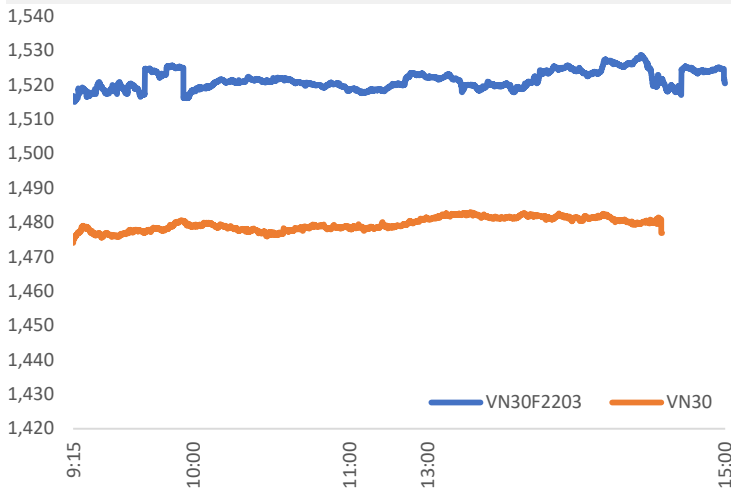
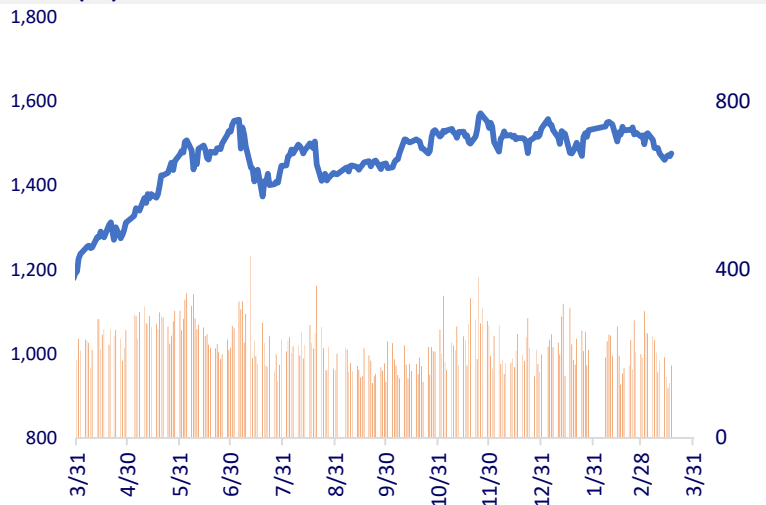
US stocks continued to rally on Friday (March 18), as the major indexes recorded their biggest weekly gain in more than a year. Ending the session, the Dow Jones Industrial Average rose 274.17 points, or 0.8%, to 34,754.93 points, up for the fifth consecutive session. The S&P 500 gained 1.1% to 4,463.09 and the Nasdaq Composite added 2.05% to 13,893.84 points. Both indexes gained for the fourth consecutive session. All three major indexes recorded their best week since November 2020.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.19%	0	138
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.74%	3	73
10 year-Gov. Bond	2.31%	4	31
USD/VND	23,085	0.35%	0.63%
EUR/VND	17,326	-33.62%	-34.54%
CNY/VND	17,351	372.52%	374.33%

The Ministry of Industry and Trade is committed to ensuring petroleum supply and stabilizing prices. Accordingly, the Ministry of Industry and Trade has implemented four solutions, including creating goods sources, regulating supply and demand, monitoring the market and managing prices to ensure supply and stabilize prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,469.10	0.53%	-1.95%
VN30	1,476.94	0.48%	-3.83%
HNX	451.21	1.13%	-4.81%
UPCOM	116.04	0.09%	2.98%
Net Foreign buy (B)	-175.66		
Total trading value (B)	29,663.16	17.46%	-4.53%

In the last session of the week, domestic organizations reversed to a net buying of 397b dong. For order matching only, they net bought 639b dong. In order-matching transactions, domestic organizations net sold 3/18 industries with the largest value being the tourism & entertainment group. Top net sellers were VJC, SHB, HCM, VCB, ACB, HPX, HHV, VIC, F1VFVN30, CII.

**VN30F2203 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Ministry of Industry and Trade is committed to ensuring petroleum supply and stabilizing prices
- Da Nang: More than VND 2,200 billion to expand Hoa Cam Industrial Park phase 2
- Ho Chi Minh City would like to retain nearly VND 1,900 billion of public investment capital
- Russia will "large-scale structural transformation" of the economy
- Europe seeks a solution to the problem of reducing dependence on Russian gas
- Escaped the first risk of default, Russia faced a payment of \$ 2 billion

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PAC	3/21/2022	3/22/2022	4/7/2022	Cash		1,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000
VNL	3/23/2022	3/24/2022	4/22/2022	Cash		800
LHC	3/23/2022	3/24/2022	4/20/2022	Cash		1,000
LBM	3/24/2022	3/25/2022	4/14/2022	Cash		1,000
PGI	3/24/2022	3/25/2022		Stock	100:25	
SMN	3/24/2022	3/25/2022	4/25/2022	Cash		1,100
VAF	3/25/2022	3/28/2022	4/15/2022	Cash		500
HU3	3/25/2022	3/28/2022	4/12/2022	Cash		300