

GLOBAL MARKET		1D	YTD
DJI	34,552.99	-0.58%	-5.07%
S&P500	4,461.18	-0.04%	-6.65%
NASDAQ	13,838.46	-0.40%	-12.09%
VIX	23.53	-1.42%	
FTSE 100	7,442.39	0.51%	0.53%
DAX	14,326.97	-0.60%	-9.81%
CAC40	6,582.33	-0.57%	-8.24%
Crude oil (\$/barrel)	112.83	6.42%	47.49%
Gold (\$/ounce)	1,932.50	0.23%	6.13%

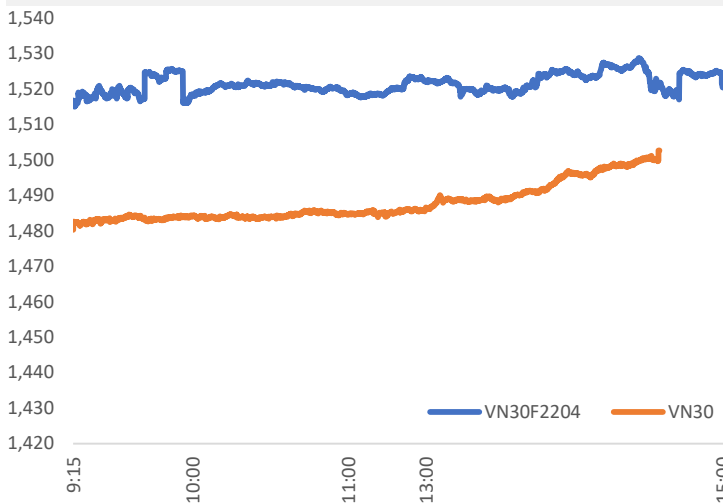
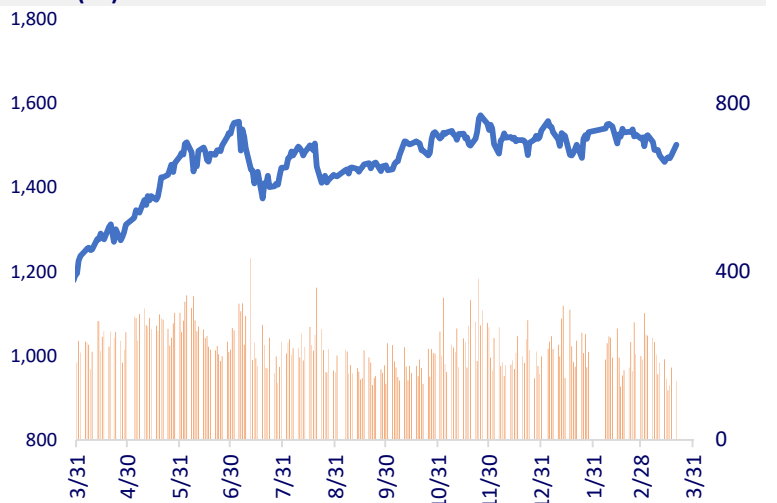
US stocks tumbled on Monday (March 21) with indexes hitting session lows, after US Federal Reserve Chairman Jerome Powell warned of rising inflation and declared tough action will be taken. Ending the session, the Dow Jones dropped 201.94 points (or 0.6%) to 34,552.99 points. This index dropped more than 400 points to the lowest level in the session. The S&P 500 index fell 0.04% to 4,461.18 points, after advancing 0.4% to an intraday high. The Nasdaq Composite Index lost 0.4% to 13,838.46 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.19%	0	138
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.74%	0	73
10 year-Gov. Bond	2.31%	0	31
USD/VND	22,995	-0.39%	0.24%
EUR/VND	25,861	49.26%	-2.29%
CNY/VND	3,666	-78.87%	0.22%

According to the forecast of the Vietnam Association of Seafood Exporters and Producers (VASEP), Vietnam's shrimp exports will continue to grow by about 40% in March 2022 thanks to strong market demand. In particular, Vietnam's shrimp exports in the first 2 months of this year grew well in all major markets such as the US, EU, Japan, Korea, China, UK... except for the Russian market due to disruptions due to work interruptions. from the Russia-Ukraine conflict.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,494.95	1.76%	-0.22%
VN30	1,502.67	1.74%	-2.15%
HNX	458.29	1.57%	-3.31%
UPCOM	116.18	0.12%	3.11%
Net Foreign buy (B)	1,088.44		
Total trading value (B)	29,170.70	-1.66%	-6.12%

In yesterday's trading session, Foreign investors traded positively again when they bought 45.5 million shares, worth 1,752 billion dong, while selling 17.6 million shares, worth 654 billion dong. Total net buying volume was at 27.9 million shares, equivalent to a net buying value of nearly 1,100 billion dong.

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Proposal to reduce a series of shipping support fees to stabilize freight rates
- Shrimp exports may increase 40% in March
- FDI in Binh Duong increased more than 3 times
- Oil prices rise again due to concerns about Russia - Ukraine and IEA call to cut energy use
- Ukraine warns Belarus to prepare to join the attack to support Russia
- USD is stable, gold is up strongly

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGG	3/22/2022	3/23/2022	5/31/2022	Cash		1,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000
VNL	3/23/2022	3/24/2022	4/22/2022	Cash		800
LHC	3/23/2022	3/24/2022	4/20/2022	Cash		1,000
LBM	3/24/2022	3/25/2022	4/14/2022	Cash		1,000
PGI	3/24/2022	3/25/2022		Stock	100:25	
SMN	3/24/2022	3/25/2022	4/25/2022	Cash		1,100
VAF	3/25/2022	3/28/2022	4/15/2022	Cash		500
HU3	3/25/2022	3/28/2022	4/12/2022	Cash		300